

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme PEEL MINING LIMITED

ACN/ARSN 119 343 734

1. Details of substantial holder(1)

Name PERTH CAPITAL PTY LTD and associates

ACN/ARSN (if applicable) 009 454 639

There was a change in the interests of the substantial holder on

5 May 2023

The previous notice was given to the company on

5 May 2022

The previous notice was dated

5 May 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	111,541,926	19.21%	118,643,537	20.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) (cents per share)	Class and number of securities affected	Person's votes affected
23 Dec 2022	Wythenshawe Pty Ltd	Acquisition on market	15.04 cents/share	305,451 Ordinary shares	0.05%
23 Dec 2022	Perth Capital Pty Ltd	Acquisition on market	15.70 cents/share	166,141 Ordinary shares	0.03%
30 Dec 2022	Perth Capital Pty Ltd	Acquisition on market	16.82 cents/share	918 Ordinary shares	0.00%
4 Jan 2023	Perth Capital Pty Ltd	Acquisition on market	16.21 cents/share	39,976 Ordinary shares	0.00%
12 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	527,883 Ordinary shares	0.10%
13 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	82,942 Ordinary shares	0.01%
16 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	12,261 Ordinary shares	0.00%
19 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	54,276 Ordinary shares	0.01%

23 Jan 2022	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	266,291 Ordinary shares	0.05%
24 Jan 2022	Wythenshawe Pty Ltd	Acquisition on market	20.06 cents/share	84,230 Ordinary shares	0.01%
24 Jan 2023	Perth Capital Pty Ltd	Acquisition on market	19.56 cents/share	76,332 Ordinary shares	0.01%
25 Jan 2023	Perth Capital Pty Ltd	Acquisition on market	19.56 cents/share	28,300 Ordinary shares	0.01%
27 Jan 2023	Perth Capital Pty Ltd	Acquisition on market	19.56 cents/share	228,701 Ordinary shares	0.04%
27 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	18.71 cents/share	14,268 Ordinary shares	0.00%
30 Jan 2023	Wythenshawe Pty Ltd	Acquisition on market	18.97 cents/share	185,732 Ordinary shares	0.03%
7 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.06 cents/share	404,059 Ordinary shares	0.07%
8 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.03 cents/share	137,170 Ordinary shares	0.03%
9 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.05 cents/share	84,438 Ordinary shares	0.01%
10 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.05 cents/share	421,623 Ordinary shares	0.07%
13 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.05 cents/share	2,710 Ordinary shares	0.00%
20 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	17.05 cents/share	200,000 Ordinary shares	0.04%
22 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	16.05 cents/share	69,517 Ordinary shares	0.01%
23 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	16.06 cents/share	132,201 Ordinary shares	0.02%
24 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	16.03 cents/share	160,823 Ordinary shares	0.03%
27 Feb 2023	Wythenshawe Pty Ltd	Acquisition on market	16.05 cents/share	137,459 Ordinary shares	0.02%
5 May 2023	Perth Capital Pty Ltd	Acquisition on market	11.06 cents/share	3,277,909 Ordinary shares	0.57%
					1.22%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Perth Capital Pty Ltd	Perth Capital Pty Ltd	Perth Capital Pty Ltd	Shareholding	89,174,384 Ordinary shares	15.36%
Wythenshawe Pty Ltd	Wythenshawe Pty Ltd	Wythenshawe Pty Ltd	Shareholding	14,528,750 Ordinary shares	2.50%
Hampton Hill Mining NL	Hampton Hill Mining NL	Hampton Hill Mining NL	Shareholding	10,800,000 Ordinary shares	1.86%
Warrambo Holdings Pty Ltd	Warrambo Holdings Pty Ltd	Warrambo Holdings Pty Ltd	Shareholding	4,140,403 Ordinary shares	0.71%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perth Capital Pty Ltd	P O Box 689, West Perth, WA 6872
Wythenshawe Pty Ltd	P O Box 689, West Perth, WA 6872
Hampton Hill Mining NL	P O Box 689, West Perth, WA 6872
Warramboos Holdings Pty Ltd	P O Box 689, West Perth, WA 6872

Signature

print name

J Pitt

Director
Perth Capital Pty Ltd

sign here

