

Investor Presentation

TARGETING THE NEXT MAJOR COPPER-GOLD DISCOVERY IN AUSTRALIA

10 MAY 2023

RIU SYDNEY RESOURCES ROUND-UP



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Assumptions have been made regarding, among other things: the Company's ability to carry on its future exploration, development and production activities, the timely receipt of required approvals, the price of gold, copper and base metals, the ability of the Company to operate in a safe, efficient and effective manner and the ability of the Company to obtain financing as and when required and on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used.

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Exploration results detailed in this presentation have previously been reported to the ASX or in the independent geologist report contained in the Prospectus lodged on 18 May 2017. References to metal endowments are current to January 2017. Endowment = current resource plus production. Coordinate system on maps is MGA94 Zone 55 unless otherwise stated.

COMPETENT PERSONS STATEMENT

Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Adam McKinnon who is a Member of the AusIMM. Dr McKinnon is Managing Director and a full-time employee of Magmatic Resources Limited, and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr McKinnon consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Additionally, Dr McKinnon confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this report.

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Corporate snapshot



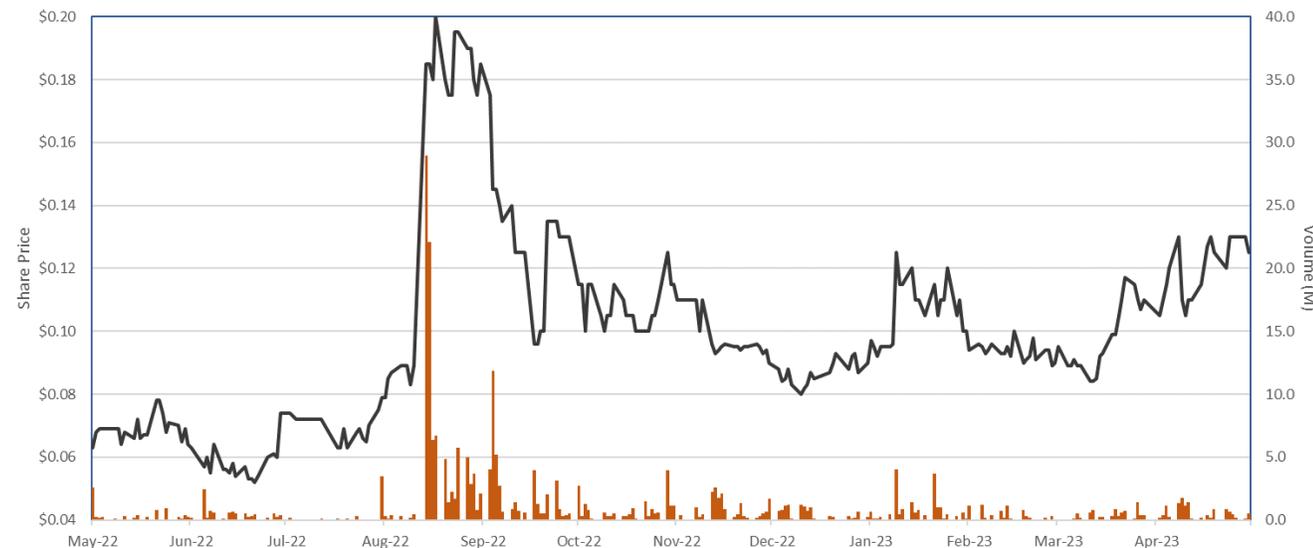
CAPITAL STRUCTURE

Shares on issue	305,692,798
Share price at 9 May 2023	\$0.125
Market Capitalisation	\$38.2M
Cash Balance as at 31 Mar 2023	\$4.7M
Debt	\$0.0M
Options on issue – unlisted	28,500,000
Exercise price \$0.1002 to \$0.2642 expiry Sep 2023 to Dec 2025	

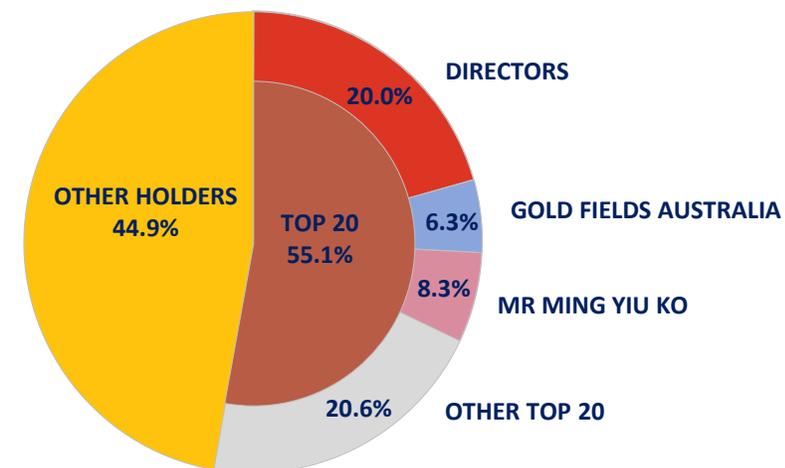
BOARD AND SENIOR MANAGEMENT

Executive Chairman	David Richardson
Managing Director	Dr Adam McKinnon
Non-Executive Director	David Berrie
Non-Executive Director	Andrew Viner
Company Secretary	Andrea Betti
Exploration Manager	Steven Oxenburgh

MAGMATIC RESOURCES 12-MONTH SHARE PRICE PERFORMANCE



MAGMATIC MAJOR SHAREHOLDINGS



East Lachlan - A world class gold-copper province

Home to Australia's largest gold mine



EAST LACHLAN – A WORLD CLASS GOLD-COPPER PROVINCE

>85Moz gold and >14Mt copper regional endowment*

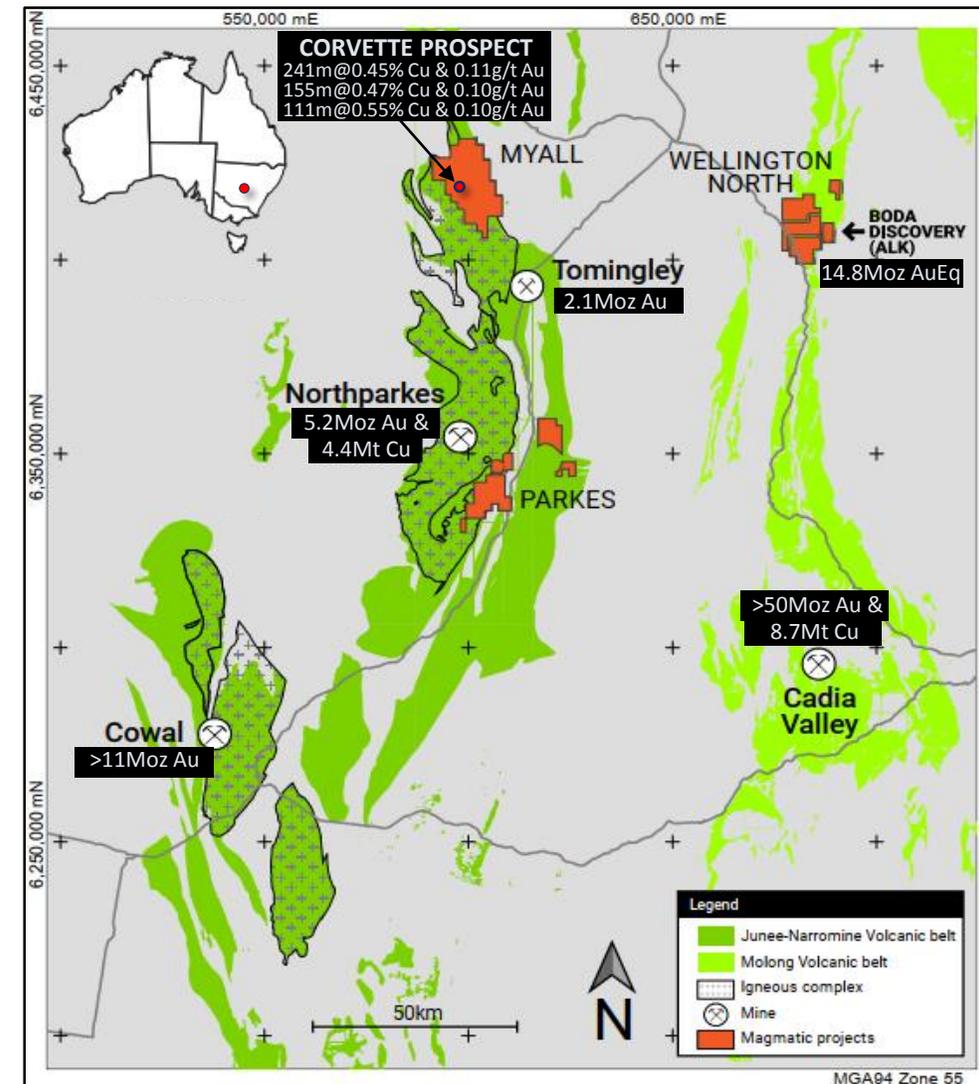
- ✓ Northparkes Mines: 22 Cu-Au porphyry deposits (CMOC/Sumitomo)
- ✓ Cadia Valley Mines: cluster of five Au-Cu porphyry deposits (Newcrest)
- ✓ Cowal Gold Mine / Corridor: epithermal Au + porphyry cluster (Evolution)
- ✓ Tomingley Gold Mine / Corridor: orogenic Au (Alkane)
- ✓ MAG's three advance exploration projects acquired from Gold Fields

TARGETTING A TIER 1 COPPER-GOLD DISCOVERY AT MYALL

- ✓ Drilling along strike from the world-class Northparkes Cu-Au Mine
- ✓ Recent drilling at the Corvette Prospect returns very wide intersections of porphyry-style mineralisation over multiple holes (ASX MAG 29 November 2022 & 24 March 2023):
 - 111.0m at 0.55% Cu & 0.10g/t Au within 722.5m at 0.25% Cu & 0.05g/t Au (22MYDD415)
 - 154.6m at 0.47% Cu & 0.10g/t Au within 466.6m at 0.30% Cu & 0.07g/t Au (22MYDD417)
 - 241.0m at 0.45% Cu & 0.11g/t Au within 875.2m at 0.21% Cu & 0.04g/t Au (23MYDD422)
 - All 11 recent drill holes have returned significant mineralised intersections
- ✓ Exploration ongoing with prospect open or poorly tested in every direction
- ✓ The broader Corvette-Kingswood mineralised trend now extends for at least 1.2 kilometres, with the system more than 600 metres wide in places

STRONG AU-CU TARGETS AT THE WELLINGTON NORTH AND PARKES PROJECTS

- ✓ Wellington North tenements immediately adjacent to Alkane's 14.8Moz AuEq Boda discovery*
- ✓ Multiple Boda-equivalent early-stage exploration results at Wellington North, e.g.:
 - 41m @ 0.25g/t Au, 0.11% Cu & 13m @ 0.72g/t Au, 0.36% Cu⁺⁺ (Lady Ilse)
 - 71m @ 0.30g/t Au, 0.42% Cu, 57ppm Mo⁺⁺⁺ (Rose Hill)
- ✓ Priority targets at the Parkes Project include the Stockmans (12m @ 1.42g/t Au) and MacGregors (16m @ 1.22g/t Au) prospects located ~25km south from Tomingley⁺⁺⁺



* Total metal endowment from Phillips 2017, CMOC 2022, Evolution 2019, Newcrest 2019

+ ASX ALK 27 February 2023

++ ASX MAG 10 September 2020

+++ ASX MAG 17 May 2017

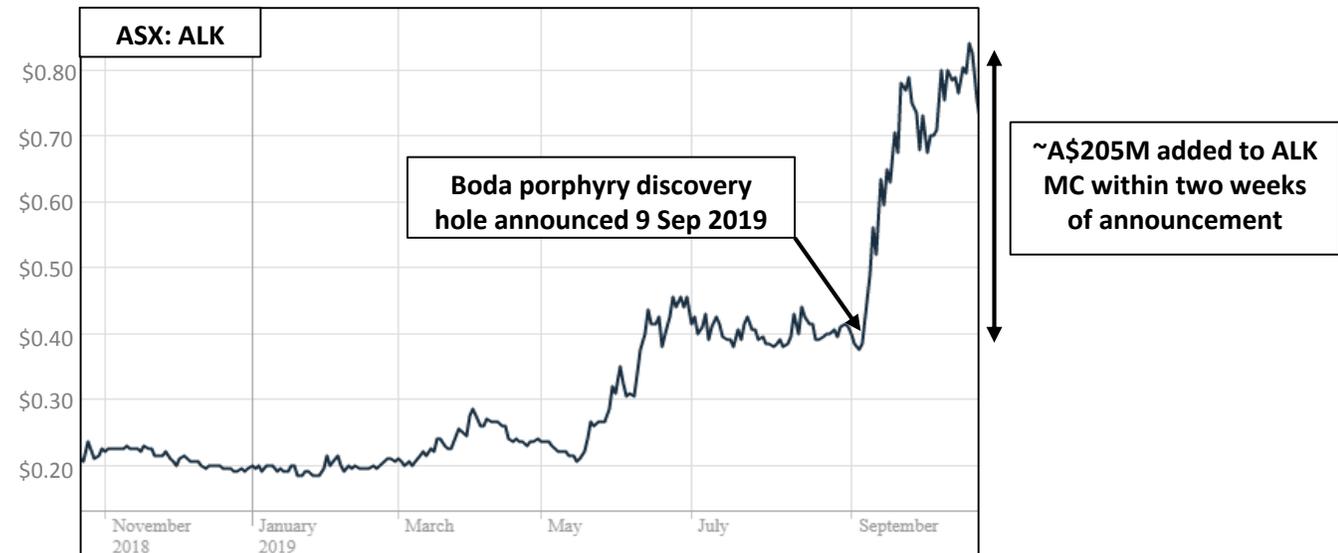
Why target porphyry copper-gold discoveries?

The world's most important source of copper



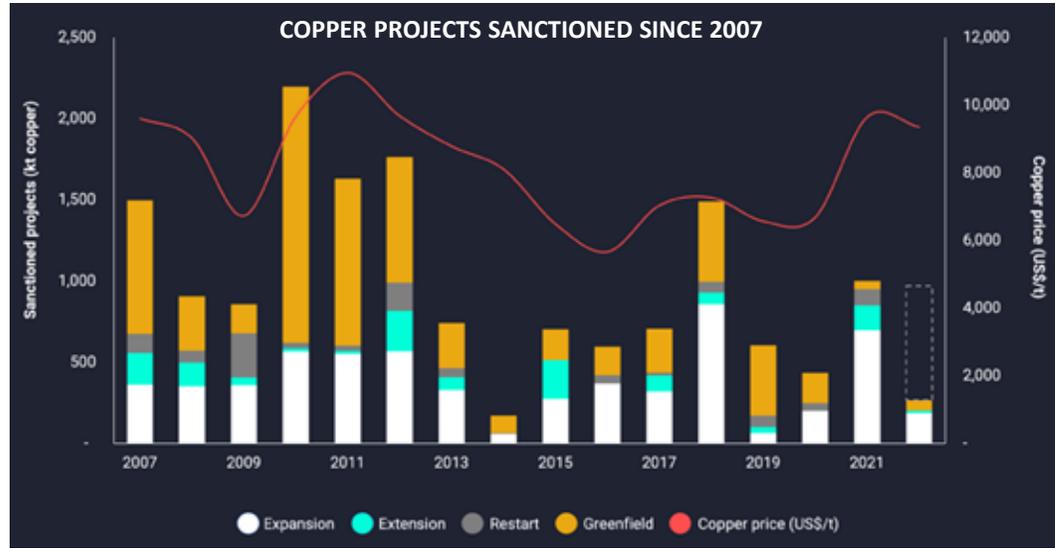
Why explore for porphyries?

- Porphyry copper deposits provide **60-70% of global copper supply**
- Deposits range from **100 million to several billion tonnes** – amongst the largest ore deposits on earth
- Typically low grade, ranging from 0.24 to 0.75% copper and 0.0 to 0.5g/t gold (USGS; 2008)
- Frequently **occur in clusters of deposits** along mineralised trends – multiple discoveries possible
- Potential to generate enormous shareholder returns at various stages of the exploration and mining cycle
 - Magmatic's adjoining neighbour Alkane Resources announced a porphyry discovery at Boda in 2019 (ASX ALK 9 September 2019)
 - The "discovery" hole (**502m @ 0.20% Cu & 0.48g/t Au**) saw the Company's market cap **grow by at least \$205M** following the release
 - **MAG now has both interval lengths and equivalent grades approaching ALK's Boda discovery hole**

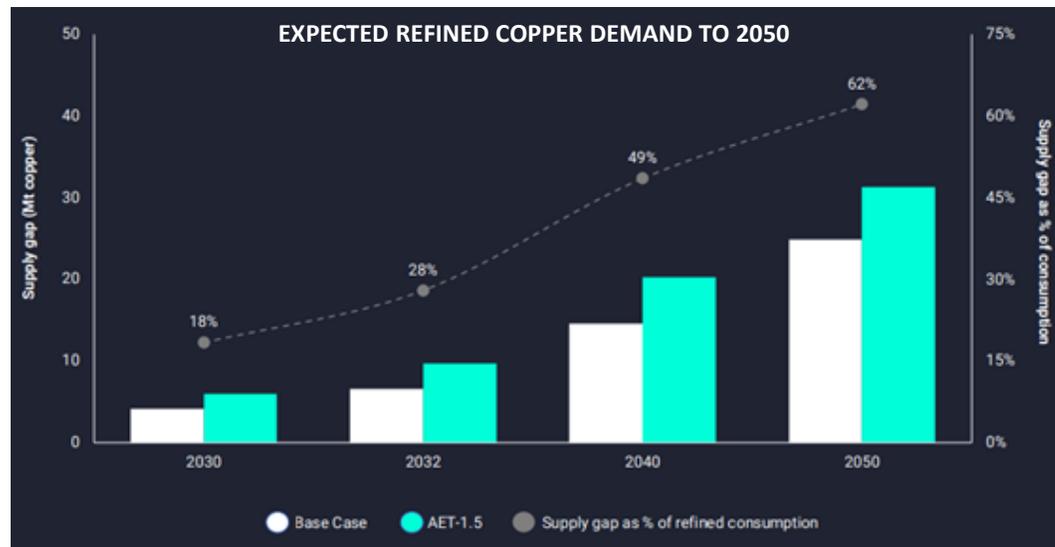


Demand for copper to grow strongly

But global copper supply dominated by high-risk countries



Source: Wood Mackenzie's Copper Outlook Q2 2022



Source: Wood Mackenzie's Copper Outlook Q2 2022

RANK	COUNTRY	EXPECTED COPPER PRODUCTION FOR 2022 (Mt)	GLOBAL SHARE
#1	Chile	5.6	25%
#2	Peru	2.2	10%
#3	D.R. Congo	2.2	10%
#4	China	1.9	8%
#5	United States	1.3	6%
#6	Russia	1.0	4%
#7	Indonesia	0.9	4%
#8	Australia	0.8	4%
#9	Zambia	0.8	3%
#10	Mexico	0.7	3%
#11	Kazakhstan	0.6	3%
#12	Canada	0.5	2%
#13	Poland	0.4	2%
	Other countries	3.4	15%
	World total	22	100%

Source: USGS Mineral Commodity Summaries, January 2023

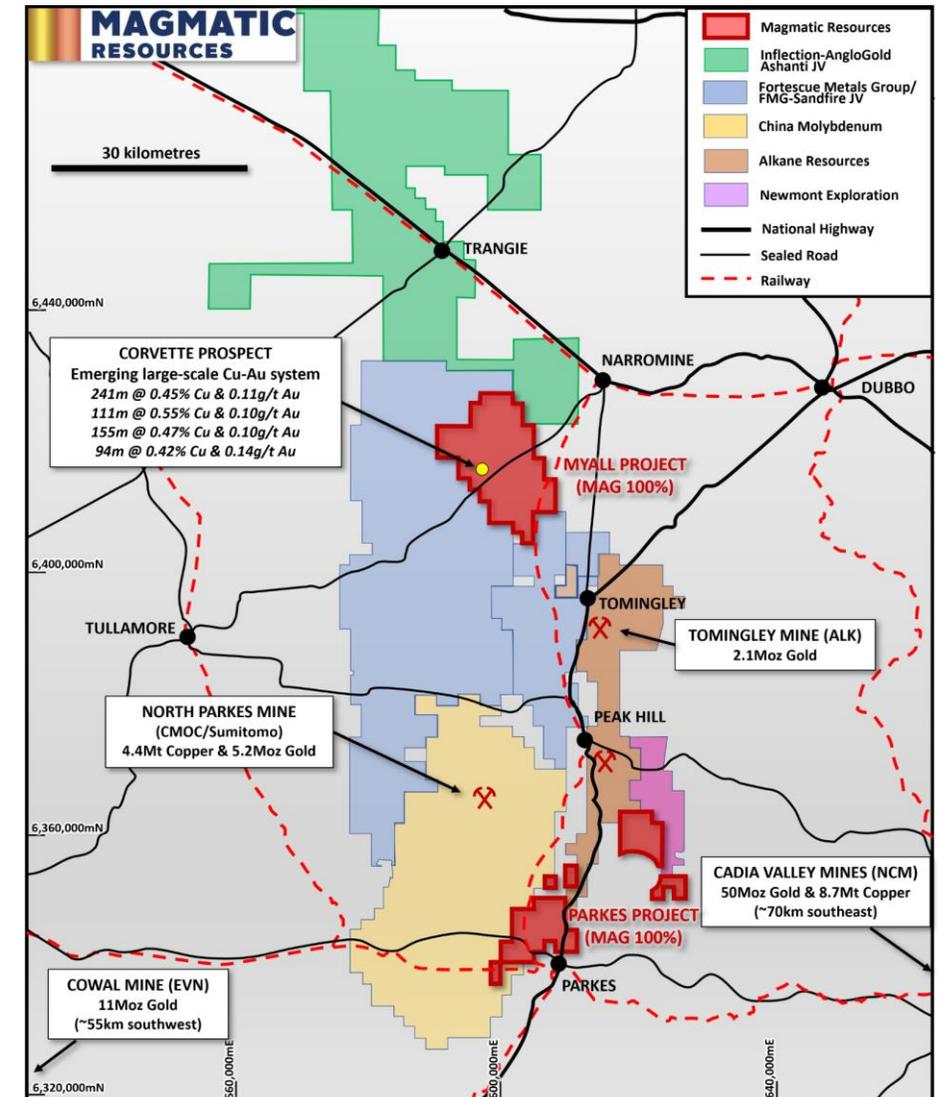
Myall Project (copper-gold)

Unrivalled location in a safe and stable jurisdiction



MYALL PROJECT – CLOSE TO INFRASTRUCTURE AND SURROUNDED BY MAJOR MINING COMPANIES

- Myall **close to infrastructure** including sealed roads, railway corridors and the large regional towns of Narromine and Dubbo
- Mining friendly area** – long life mining operations at Tomingley (30km southeast) and the Northparkes Mine (60km south)
- Ideal location for exploration and mining activity - mostly flat and cleared grazing and cropping land
- The Myall area has attracted sustained exploration interest by major Australian and international mining companies:
 - AngloGold Ashanti** recently signed a JV agreement comprising up to **\$145M expenditure** with Vancouver-based Inflection Resources (located immediately along strike to the north of Myall)
 - Active exploration is occurring on ground held by (or in JV with) **Fortescue Metals Group (FMG)**, which surrounds the Myall Project on three sides
 - China Molybdenum (CMOC)**, **Newmont** and **Alkane Resources** also hold significant exploration tenure to the south and southeast
- New South Wales is an exceptionally **safe and stable jurisdiction for mining**, with the Government highly supportive of exploration and minerals extraction
 - Includes four new mine approvals in western NSW** this year including the **Tomingley Mine Extension Project** (Alkane Resources, February 2023), the **Federation Project** (Aurelia Metals, March 2023), **McPhillamys Gold Project** (Regis Resources, March 2023) and **Bowdens Silver Project** (Silver Mines, April 2023)



Location of Magmatic's Myall and Parkes Projects showing selected tenement holdings from other major explorers in the region, along with road and rail infrastructure and major towns (see ASX MAG 24 March 2023 for full Corvette Prospect drill details)

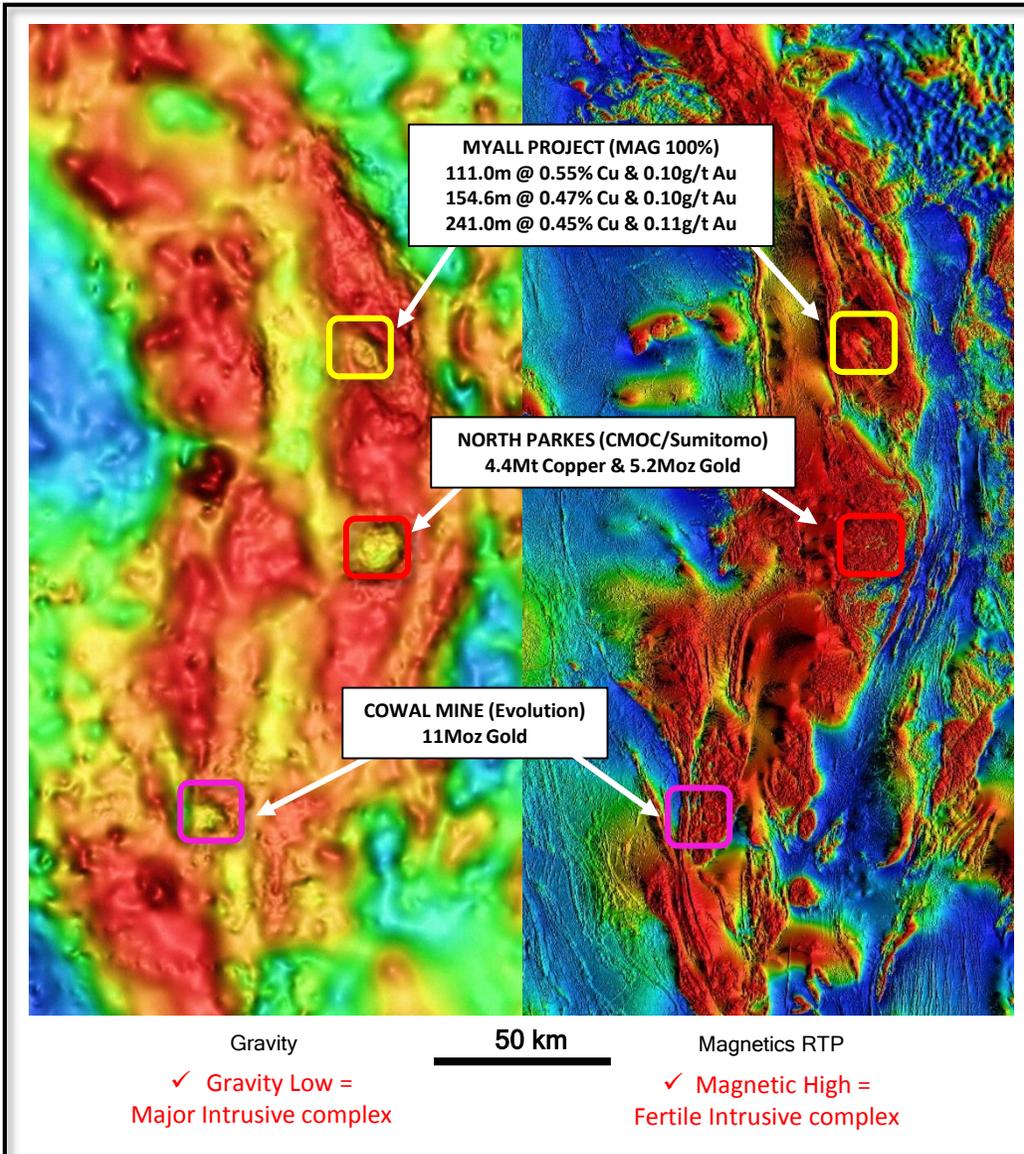
Myall Project (copper-gold)

Northparkes copper-gold district lookalike



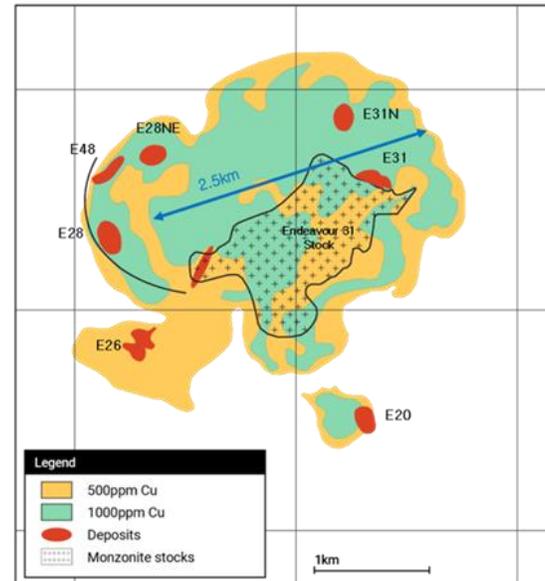
MYALL PROJECT – A NORTH PARKES COPPER-GOLD DISTRICT LOOKALIKE

- Myall is a 245km² tenement southwest of Narromine, NSW with multiple strong porphyry Cu-Au targets
- Myall-Narromine Intrusive Complex has similar age, composition and dimensions to the Northparkes Intrusive Complex (60km south) that host the Northparkes Cu-Au Mine
 - Northparkes Mine is a world-class deposit with current Resources and Reserves totalling **607Mt at 0.55% Cu & 0.21g/t Au** (CMOC, 2022)
 - Total of **22 porphyry systems discovered at Northparkes** to date (Hoye, 2022)
 - Northparkes has been in continuous operation for nearly 30 years and was the first mine in Australia to employ efficient block caving methods from several pipe-like orebodies
 - MAG has multiple large intercepts at Northparkes-equivalent grades, including 111m at 0.55% Cu & 0.10g/t Au in 22MYDD415 and 117m at 0.55% Cu & 0.12g/t Au in 22MYDD417** (ASX MAG 7 November 2022)



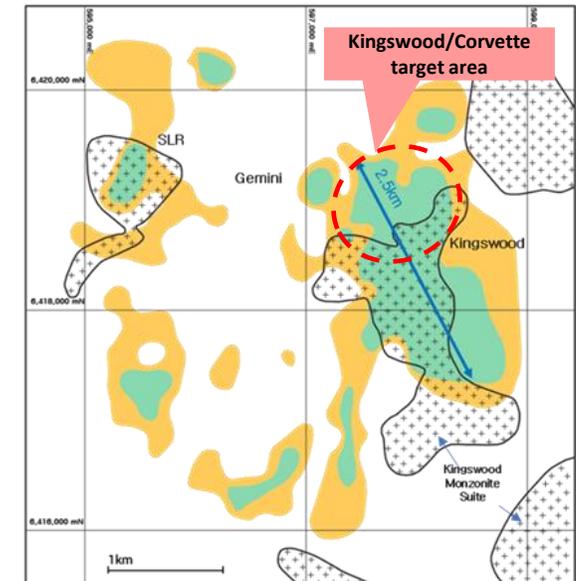
*Metal endowment from Phillips 2017, CMOC 2022, Evolution 2019.

NORTH PARKES PORPHYRY CLUSTER



Northparkes copper outline, deposit location and Resource information are from Phillips 2017.

MYALL PORPHYRY PROJECT



Corvette Prospect – drilling results

Significant copper-gold mineralisation intercepted in every hole of the program



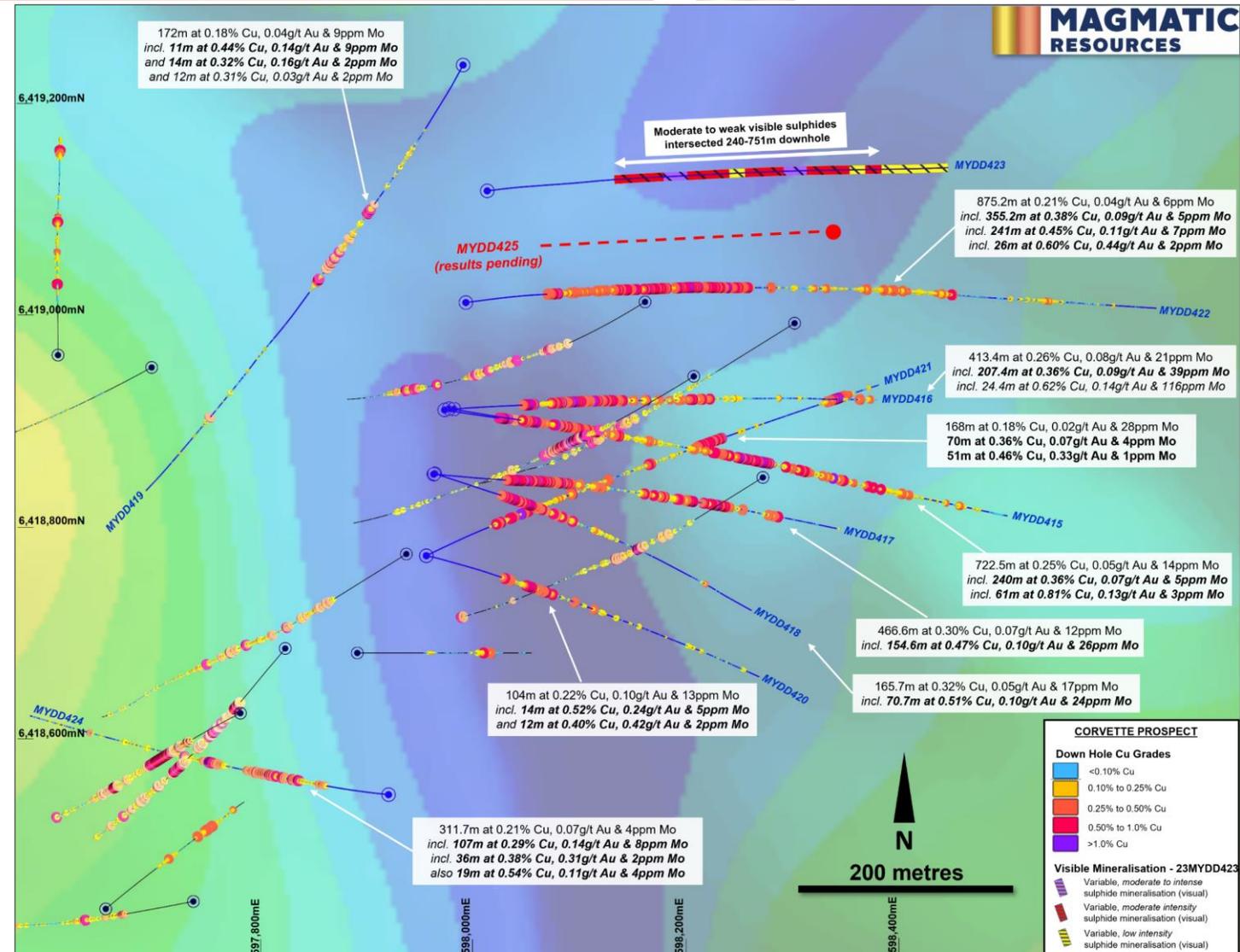
EXCEPTIONAL RESULTS CORVETTE DRILL HOLES

- Assay results from the Corvette Prospect highlight strong porphyry-style Cu-Au-Mo mineralisation over wide intervals in multiple holes*:

22MYDD415	722.5m at 0.25% Cu, 0.05g/t Au & 14ppm Mo including 111m at 0.55% Cu, 0.10g/t Au & 5ppm Mo
22MYDD416	413.4m at 0.26% Cu, 0.08g/t Au & 21ppm Mo including 94m at 0.42% Cu, 0.14g/t Au & 42ppm Mo
22MYDD417	466.6m at 0.30% Cu, 0.07g/t Au & 12ppm Mo including 154.6m at 0.47% Cu, 0.10g/t Au & 26ppm Mo
22MYDD418	165.7m at 0.32% Cu, 0.05g/t Au & 17ppm Mo including 70.7m at 0.51% Cu, 0.10g/t Au & 24ppm Mo
23MYDD421	70.6m at 0.36% Cu, 0.07g/t Au & 4ppm Mo 51.0m at 0.46% Cu, 0.33g/t Au & 1ppm Mo (high Au) including 13m at 1.07% Cu, 0.61g/t Au & 1ppm Mo (high Au)
23MYDD422	875.2m at 0.21% Cu, 0.04g/t Au & 6ppm Mo including 241m at 0.45% Cu, 0.11g/t Au & 7ppm Mo
23MYDD423	Recently completed, +500 metres visible sulphides

- All 12 holes completed to date have intersected significant mineralisation
- The Corvette system continues to expand rapidly and remains open or poorly defined in every direction

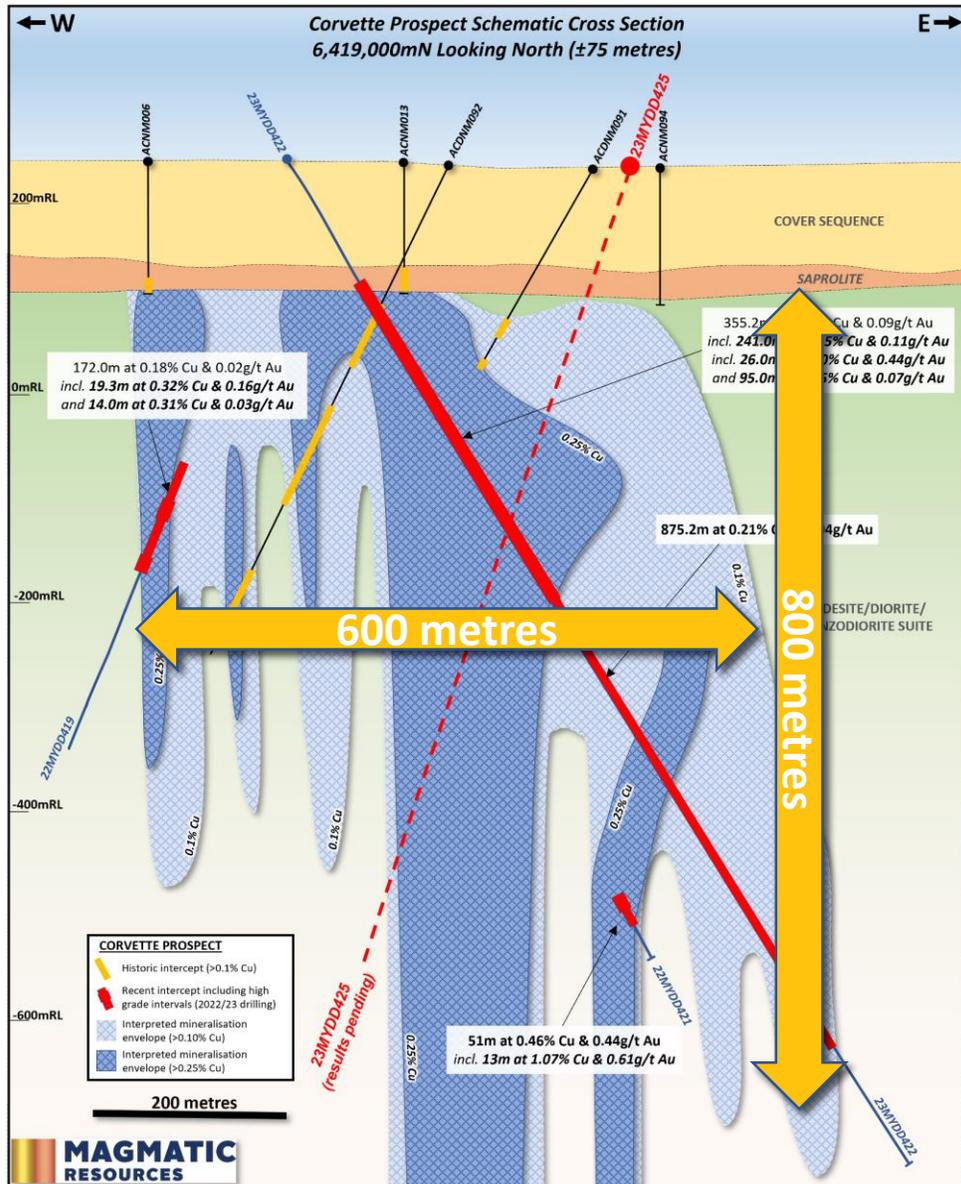
*See MAG ASX releases dated 7 November 2022, 29 November 2022, 30 January 2023, 24 March 2023 & 17 April 2023 for full details



Plan of the Corvette Prospect over airborne magnetics (RTP) showing previous (ASX MAG 4 June 2017) and recent diamond drilling with down hole copper mineralisation (ASX MAG 17 April 2023). The path of recently completed hole 23MYDD423 is shown in red. Vertical air core holes <150 metres depth are omitted for clarity.

Corvette Prospect – schematic cross section

Strong copper-gold mineralisation intercepted in multiple holes



Strongly mineralised breccia zone with chalcopyrite-epidote matrix infill from 23MYDD422 at 378m. This core forms a portion of a zone grading 95m at 0.55% Cu & 0.07g/t Au (ASX MAG 22 February 2023).

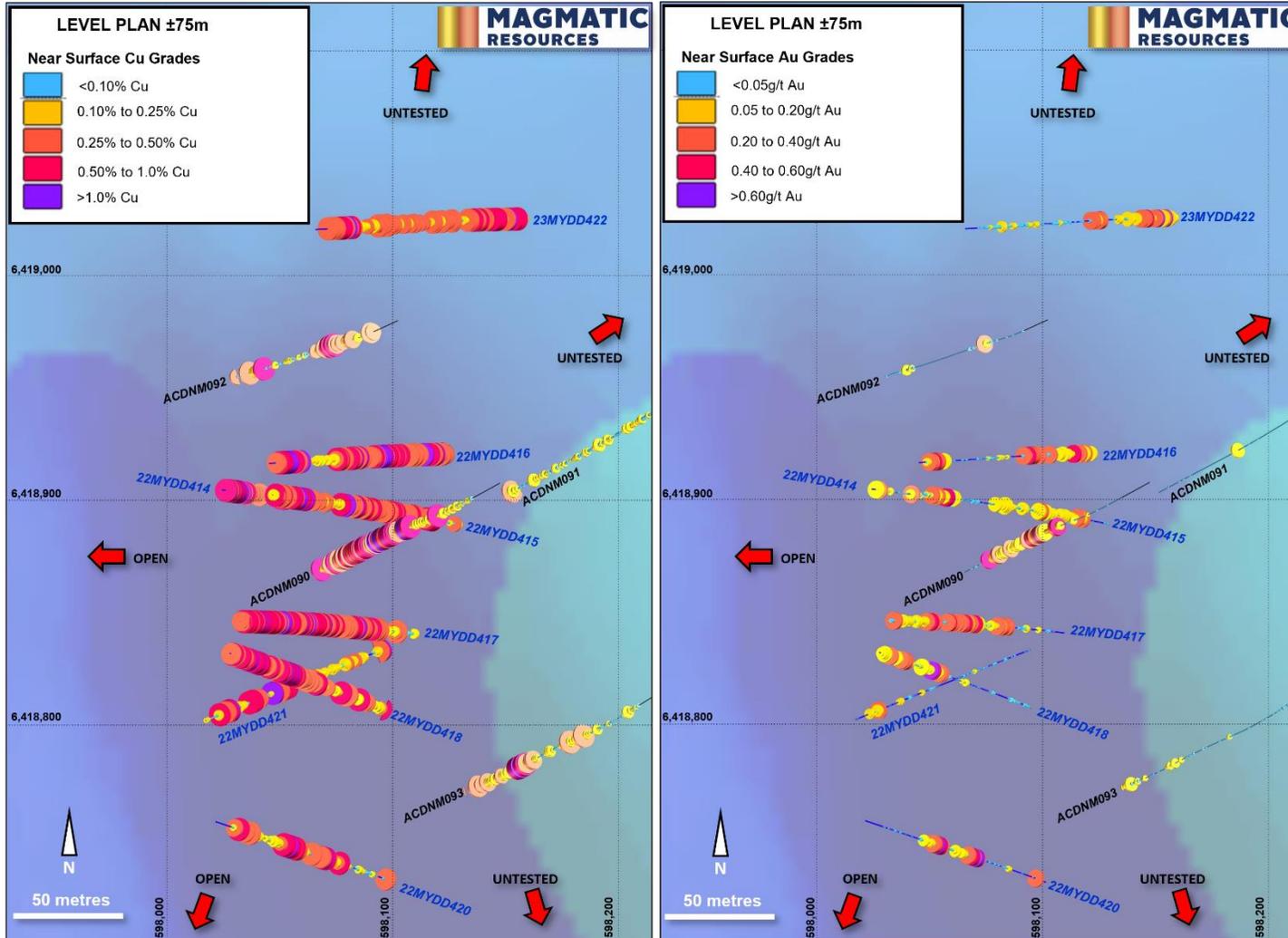
High gold zone from 22MYDD421 with abundant early quartz veins containing a centre-line of sulphides (also known as **porphyry B-veins**) crosscut by later epidote-chalcopyrite veins. This mineralisation forms part of a zone that grades 13 metres at 1.07% Cu & 0.61g/t Au (ASX MAG 30 January 2023).



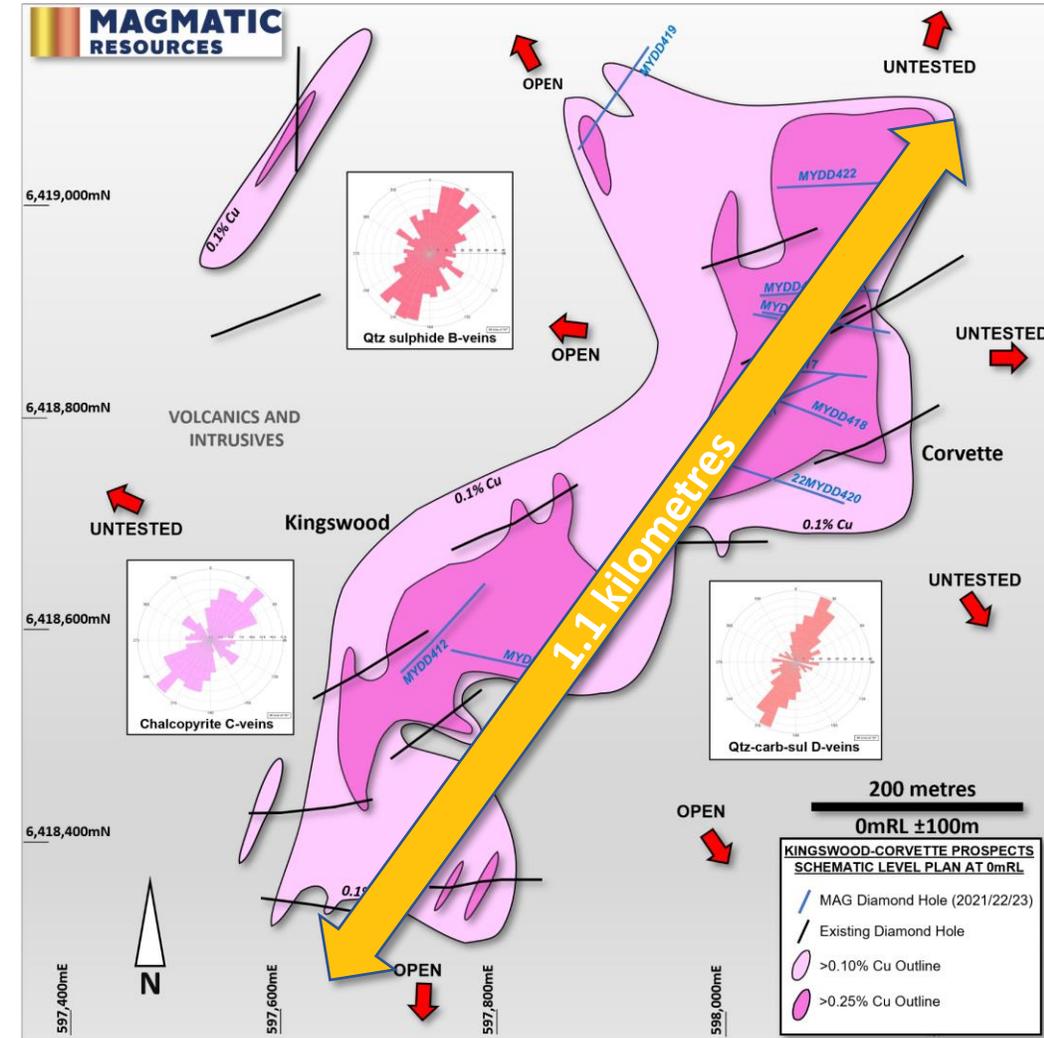
Schematic cross section looking north at the Corvette prospect showing recent intersections from 23MYDD422 and portions of 22MYDD419 and 22MYDD421 (ASX MAG 17 April 2022). The path of recently completed hole 23MYDD425 is shown as a dashed red line.

Corvette & Kingswood Prospects

Strong near-surface potential with very large scale



Level plan at the Corvette Prospect over airborne magnetics (RTP) showing drilling data in the **150 metres immediately below the base of cover**. Down hole copper is displayed on the left and down hole gold on the right. Vertical air core holes <150 metres depth are omitted for clarity (modified after ASX MAG 30 January 2023).



Schematic level plan of the **200 metres immediately below the base of cover** in the Kingswood-Corvette area, showing the lateral extent of copper mineralisation defined by previous (black) and Magmatic (blue) diamond holes in the Kingswood-Corvette corridor, along with dominant vein orientations (ASX MAG 30 January 2023).

Myall Project – Australia’s next major copper discovery?

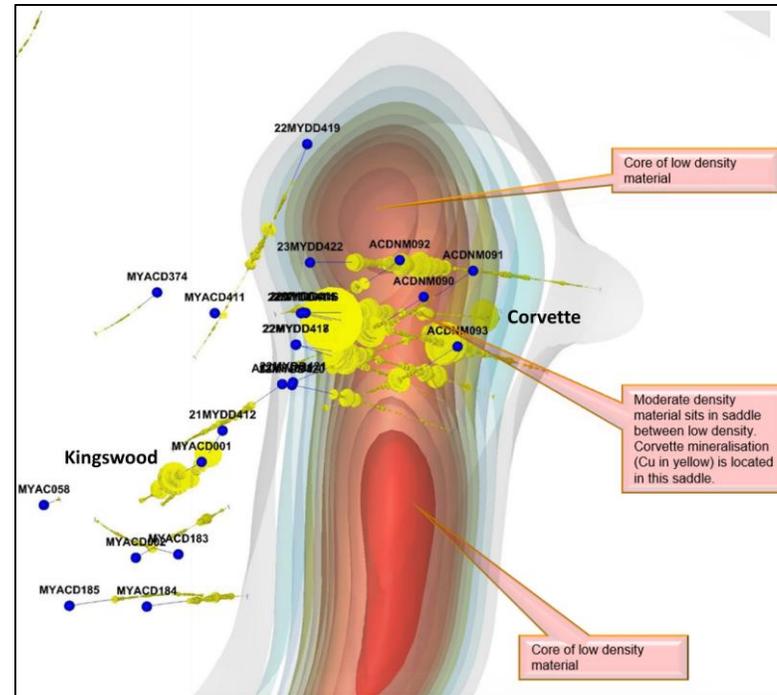
Significant mineralisation intercepted in every recent hole



SCALE AND GRADE POTENTIAL IN A WORLD-CLASS COPPER-GOLD MINING REGION

- Every MAG hole to date has intercepted significant copper-gold mineralisation
- **Very large scale, multiple +400 metre intersections, kilometre scale footprint**
 - So far up to 600m wide, 800m deep and 1.2km long
- Multiple zones with grades and metal ratios matching the Northparkes Resources and Reserves
- **Latest, northernmost hole has return yet another +500m zone of visible sulphides** (ASX MAG 17 April 2023)
 - Assay results expected mid-May
- **Prospect open in every direction and at depth with drilling currently underway**
- Corvette mineralisation centred over multi-kilometre long gravity low, poorly tested outside of immediate prospect
- **Multiple additional targets in the broader region** with similar geochemical and geophysical signatures to Corvette identified

Plan view of the immediate Corvette-Kingswood prospect area showing preliminary gravity inversion modelling completed from a recent ground gravity survey. The stacked shells represent the interpolated low density portions of the survey area, with the red shells being the lowest density (ASX MAG 17 April 2023).



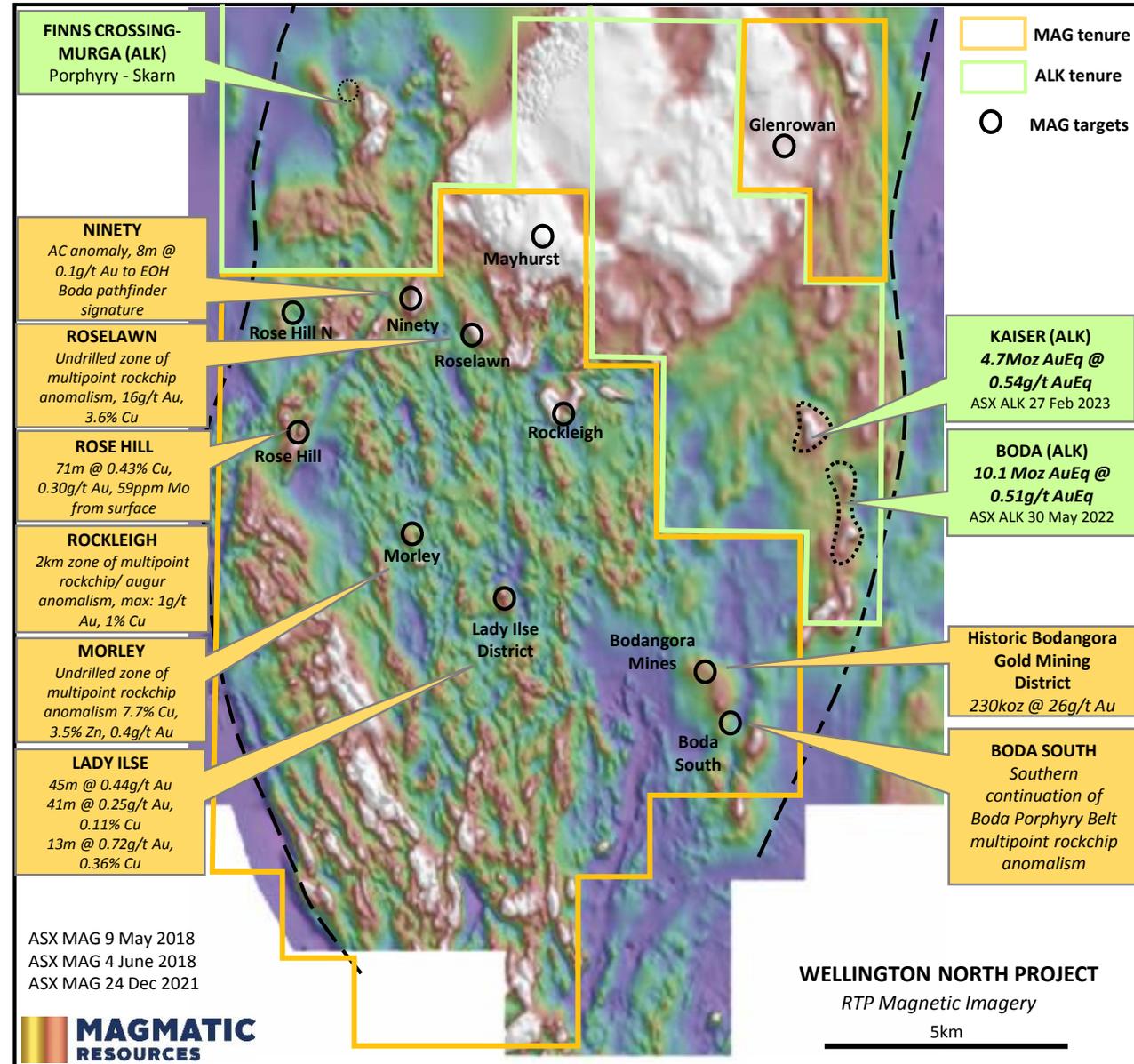
Drone photograph at Myall (looking northeast) showing the diamond drill rig set up on hole 23MYDD423, targeting a major expansion of the Corvette Prospect

Wellington North Project (gold-copper)

Advanced target portfolio surrounding major discovery



- North of Australia's largest gold producer – Cadia Mines (ASX:NCM)
- Dominant position surrounding the **14.8Moz AuEq Boda-Kaiser discoveries** (ASX ALK 27 February 2023) - similar signatures in Wellington North project
- Bodangora Mines** - along strike from the Boda Porphyry Belt, significant historical production, **230koz @ 26g/t Au**, recent diamond drilling (ASX MAG 17 May 2017, 25 March 2022)
- Multiple advanced porphyry gold-copper targets with Boda Resource-equivalent grades intersected:
 - ✓ **Rose Hill/Rose Hill North** – Intrusion-hosted Cu-Au porphyry, **inc. 71m @ 0.43% Cu, 0.30g/t Au, 57ppm Mo from surface** (ASX MAG 17 May 2017), 63m @ 0.15% Cu, 0.06g/t Au, 75ppm Mo (ASX MAG 10 June 2021)
 - ✓ **Lady Ilse** – widespread Au-Cu anomalism, under shallow cover, **inc. 41m @ 0.25g/t Au, 0.11% Cu, 13m @ 0.72g/t Au, 0.36% Cu** (ASX MAG 10 September 2020), **45m @ 0.44g/t Au** (ASX MAG 24 December 2020), open to the north and northwest
 - ✓ **Rockleigh** - open multipoint gold anomalism defined in augur, rockchips, AC
 - ✓ **Ninety, Mayhurst East, Morley, Roselawn and multiple other gold – copper porphyry/epithermal targets**

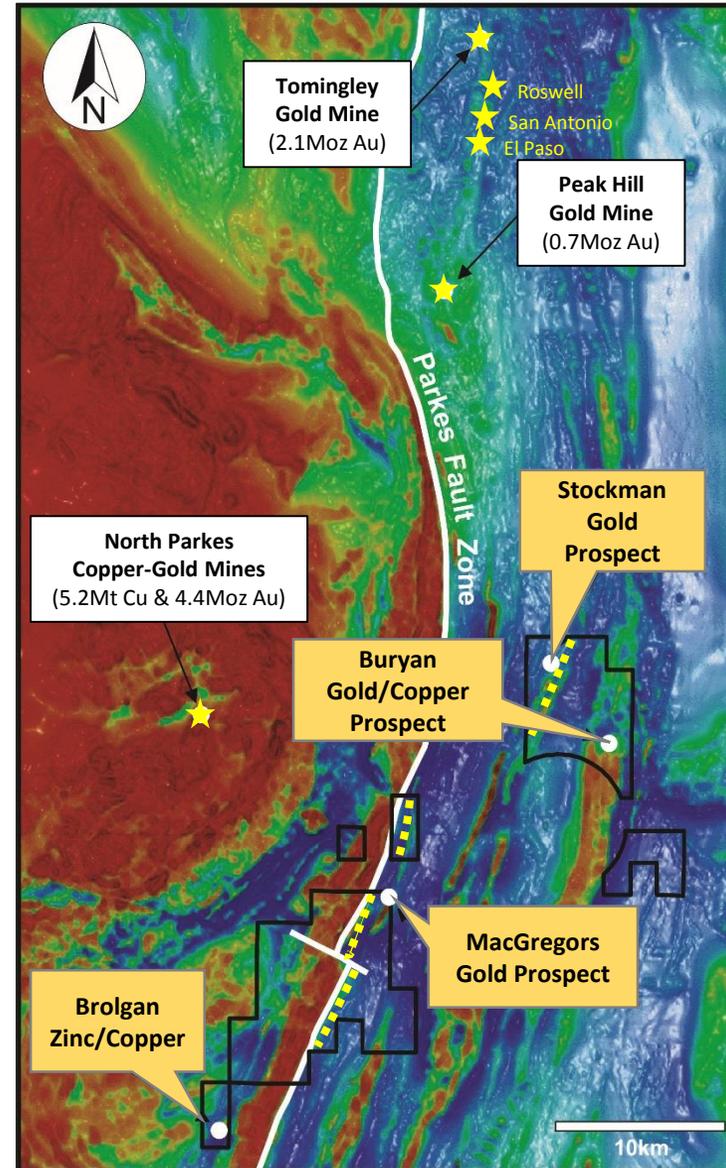


Parkes Project (gold)

Orogenic gold targets along strike from Tomingley Gold Operations



- Major 20 kilometre orogenic gold trend
- ~25km along strike from Tomingley Gold Operations (TGO) / Tomingley South Discoveries (ASX:ALK)
 - TGO + Discoveries – 2.1Moz (ASX ALK 9 September 2022)
 - Recent Roswell, San Antonio and El Paso discoveries have added ~1.3Moz
- Existing shallow gold intersections equivalent to early-stage Tomingley exploration results:
 - 16m at 1.22 g/t Au from 13m (MM33) McGregors (ASX MAG 17 May 2017)
 - 18m at 0.72 g/t Au from 33m (MM33) McGregors (ASX MAG 17 May 2017)
 - 26m at 0.55 g/t Au from 34m (MM32) McGregors (ASX MAG 17 May 2017)
 - 22m at 0.79g/t Au from 45m (S1) Stockmans (ASX MAG 17 May 2017)
 - 12m at 1.42g/t Au from 7m (S2) Stockmans (ASX MAG 17 May 2017)



References and contact details



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MAG ASX ANNOUNCEMENTS

ASX MAG 8 July 2022 Wellington North and Myall Project Update

ASX MAG 28 July 2022 Diamond Drilling Commences at Kingswood

ASX MAG 9 August 2022 Visible Sulphides Intercepted in Drilling at Myall

ASX MAG 22 August 2022 Visible Cu Sulphides Over 740m Interval at Myall

ASX MAG 13 September 2022 Assays Confirm High Grade Mineralisation at Corvette

ASX MAG 10 October 2022 First Hole at Corvette Delivers 722m Copper Intersection

ASX MAG 7 November 2022 Third Hole at Corvette Delivers Best Copper Interval to Date

ASX MAG 29 November 2022 Corvette Continues to Grow with Impressive New Assay Results

ASX MAG 20 December 2022 Myall Diamond Drilling Progress Update

ASX MAG 30 January 2023 Outstanding New Diamond Hole Extends

ASX MAG 22 February 2023 Best Copper-Gold Intersection to Date at Corvette

ASX MAG 24 March 2023 High Impact Drilling Recommences at Corvette

ASX MAG 17 April 2023 Strong Sulphide Mineralisation in Latest Corvette Drilling

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