



Traka Resources Limited

ABN: 63 103 323 173

10 May 2023

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 9 May 2023 Traka Resources Limited (the Company) issued 4,000,000 fully paid ordinary shares (the Securities), the subject of an Appendix 2A announcement to the Australian Securities Exchange (ASX) on 10 May 2023.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the Securities will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act), and
- b) As at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act, and
- c) As at the date of this notice there is no information:
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the Securities.

Authorised by the Board

Ira Gibbs
Company Secretary