

Market Announcement

11 May 2023

Wildcat Resources Limited (ASX: WC8) – Suspension from Quotation

Description

The securities of Wildcat Resources Limited ('WC8') will be suspended from quotation immediately under Listing Rule 17.2, at the request of WC8, pending the release of the response to an ASX Price Query Letter and an announcement in relation to the status of negotiations regarding a transaction.

Issued by

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11 May 2023

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Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Wildcat Resources Limited (the Company) hereby requests a voluntary suspension of the Company's securities from the commencement of trading on Thursday, 11 May 2023 pending the response to an ASX Price Query Letter and release of an announcement to the market in relation to the status of its negotiations regarding a proposed conditional, significant transaction.

The Company requests that the voluntary suspension remains in place until the Company releases the announcement regarding the response to the ASX Price Query Letter and the material transaction which it expects to make on or before market open on Monday, 15 May 2023.

The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted.

This request has been authorised for release by the Company's Board of Directors.

Yours faithfully,

James Bahen
Company Secretary
Wildcat Resources Limited