

Non-Renounceable Entitlement Offer – Closing Monday 17 April 2023

13 April 2023: Osteopore Limited (ASX: OSX) (“**Osteopore**” or the “**Company**”), would like to remind Eligible Shareholders that the Non-Renounceable Entitlement Offer closes at **5pm AEST on Monday 17 April 2023**. The Entitlement Offer is for 1 new Share for every 4 existing Shares held at an issue price of A\$0.085 per Share, with 1 free-attaching Quoted Option for every 1 new Share subscribed for.

The Non-Renounceable Entitlement Offer Prospectus (“**Prospectus**”) is available to download via the Company’s website at the following link: www.osteopore.com/investors#asx-announcements.

The Entitlement Offer and Top-Up Offer and personalised Entitlement Form can be accessed via the Company’s offer website at the following link: <http://events.miraqle.com/osx-offer>.

If Eligible Shareholders have any queries concerning the Entitlement Form, their Entitlement or general enquiries, please contact Link Market Services on 1300 847 879 (within Australia) and +61 1300 847 879 (outside Australia).

Indicative Timetable

The indicative timetable for the Offers is set out below:

Event	Date
Lodgement of Appendix 3B with ASX	10 March 2023 (after market close)
Lodgement of Prospectus with the ASIC and ASX	10 March 2023 (after market close)
Ex-date	15 March 2023
Record Date for determining Entitlements	16 March 2023
Despatch of Prospectus and Application Form	21 March 2023
Opening date for the Offers	21 March 2023
Company holds General Meeting and ASX notified of results of the General Meeting	31 March 2023
Last day to extend the Closing Date of the Offers (other than the Shortfall Offer and Lead Manager Offer)	Before noon (Sydney time) on 12 April 2023

Closing Date of the Offers (other than the Shortfall Offer and Lead Manager Offer) as at 5.00pm (AEST)*	17 April 2023
Securities under the Entitlement Offer, Top-Up Offer and Placement Option Offer quoted on a deferred settlement basis	18 April 2023
Announcement of results of Entitlement Offer and Top-Up Offer	21 April 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of Shares and Quoted Options subscribed for under the Entitlement Offer, Top-Up Offer and Placement Option Offer	Before noon (Sydney time) on 24 April 2023
Quotation of Securities issued under the Entitlement Offer, Top-Up Offer and Placement Option Offer*	26 April 2023
Issue of Remaining Shortfall Securities under Shortfall Offer (if any) and Lead Manager Options under the Lead Manager Option Offer	By no later than 17 July 2023

* All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only.

Please refer to the Prospectus and ASX announcement on 13 March 2023. Capitalised terms used, but not defined in this announcement have the meaning given to them in the Prospectus. Shareholders should fully consider the Prospectus in deciding whether to acquire the securities.

This announcement has been approved for release by the Board of Osteopore.

For more information, please contact:

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About Osteopore Limited

Osteopore Ltd is an Australia and Singapore based medical technology company commercialising a range of products specifically engineered to facilitate natural bone healing across multiple therapeutic areas. Osteopore's patented technology fabricates specific micro-structured scaffolds for bone regeneration through 3D printing and bioresorbable material.

Osteopore's patent-protected scaffolds are manufactured using a proprietary manufacturing technique with a polymer that naturally dissolve over time to leave only natural, healthy bone tissue, significantly reducing post-surgery complications commonly associated with permanent bone implants. Our 3D printer technology is not available in the market and unique to Osteopore.