



Announcement Summary

Entity name

[DE.MEM](#) LIMITED

Date of this announcement

Wednesday April 05, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	500,000	05/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[DE.MEM](#) LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

614756642

### 1.3 ASX issuer code

DEM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Issue of sign-on options to newly-appointed director

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17900000

**Expiry date**

5/4/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DEM: quoted fully paid ordinary shares in the Company

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of sign-on options to newly-appointed director



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of sign-on options to newly-appointed director. The issue of the options was effectively approved on the date of issue therefore it is not practicable to issue an Appendix 3B and Appendix 3G on the same day

#### Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

N/A - Issue of sign-on options to newly-appointed director

**Purpose of the issue**

Other

**Additional Details**

Issue of sign-on options to newly-appointed director

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DEM : ORDINARY FULLY PAID	244,794,293

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEMAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	110,000
DEMAE : OPTION EXPIRING 24-JUN-2023 EX 21.7C	2,750,000
DEMAL : OPTION EXPIRING 02-AUG-2025 EX \$0.1820	2,000,000
DEMAM : OPTION EXPIRING 03-AUG-2025 EX \$0.2795	500,000
DEMAQ : PERFORMANCE RIGHTS EXPIRING 16-JAN-2026	500,000
DEMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.2795	500,000
DEMAP : OPTION EXPIRING 16-JAN-2026 EX \$0.1206	500,000
DEMAJ : OPTION EXPIRING 01-JUN-2025 EX 27.95C	500,000
DEMAH : PERFORMANCE RIGHTS	500,000
DEMAF : OPTION EXPIRING 10-JUL-2024 EX 18C	750,000
DEMAN : OPTION EXPIRING 03-OCT-2025 EX \$0.2795	500,000
DEMAK : OPTION EXPIRING 23-JUN-2025 EX \$0.2237	500,000
New class - code to be confirmed : Unlisted options	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No