



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Wednesday April 05, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, Exercise Price \$0.055, Expiry Date 2 October 2023.	4,000,000	04/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Notification of 4,000,000 Unlisted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options, Exercise Price \$0.055, Expiry Date 2 October 2023.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asxonline.com/companies/e/status/viewPdf/2534691>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

2/10/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

4,000,000 Unlisted Options, Exercise Price \$0.055, Expiry Date 2 October 2023.

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

4,000,000 Unlisted Options issued to 2Invest AG as consideration for the deferral of interest on a Bond, due 31 January 2023.

Purpose of the issue

Other

Additional Details

The purpose of the issue of the Unlisted Options was consideration for delayed interest payment.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	619,009,073

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12	20,000,000
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX \$0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	18,571,433
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000
New class - code to be confirmed : Unlisted Options, Exercise Price \$0.055, Expiry Date 2 October 2023.	4,000,000





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,000,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No