

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo: Company Name/Scheme Halo Food Co.LimitedACN/ARSN ACN 621 970 652**1. Details of substantial holder(1)**Name Whiteoak Pty Ltd (Refer Annexure A)ACN/ARSN (if applicable) ACN 612 477 415The holder ceased to be a
substantial holder on 5 / 4 / 2023The previous notice was given to the company on 5 / 4 / 2022The previous notice was dated 5 / 4 / 2022**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer Annexure A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Whiteoak Pty. Limited	Level 32, 200 George Street Sydney NSW 2000

Signatureprint name Gregory Garvincapacity Director

sign here

date 11 / 04 / 23

ANNEXURE A

Halo Food Co. Limited (ACN 621 970 652)

This is Annexure A of 1 page referred to in form 605 Notice of ceasing to be a substantial holder.

1. Details of substantial holder

Name:

Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust

Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust 2

2. Change in relevant interest

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
4/4/2023	Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust	Sale	\$28,080	1,800,000 fully paid ord.	1,800,000
4/4/2023	Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust 2	Sale	\$9,360	600,000 fully paid ord.	600,000
5/4/2023	Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust	Sale	\$28,553	2,025,000 fully paid ord.	2,025,000
5/4/2023	Whiteoak Pty Limited (ACN 612 477 415) as trustee for The Healthy Mummy Co-Investment Trust 2	Sale	\$9,518	675,000 fully paid ord.	675,000

Greg Garvin - Director



11 / 04 / 23