



Announcement Summary

**Entity name**

METEORIC RESOURCES NL

**Date of this announcement**

Tuesday April 11, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>                      | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Class B Performance Rights Expiring 2 April 2025 | 5,000,000   | 11/04/2023        |
| New class - code to be confirmed | Class C Performance Rights Expiring 2 April 2026 | 5,000,000   | 11/04/2023        |
| New class - code to be confirmed | Class D Performance Rights Expiring 2 April 2027 | 5,000,000   | 11/04/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64107985651

**1.3 ASX issuer code**

MEI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Long Term Incentive Securities to CEO - refer Appendix 3B dated 20 March 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class B Performance Rights Expiring 2 April 2025

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02645530>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities detailed in Appendix 3B dated 20 March 2023

<https://www.asx.com.au/asxpdf/20230320/pdf/45mv87v5rvrj5y.pdf>



Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Long Term Incentive Securities to CEO

**Purpose of the issue**

Other

**Additional Details**

Issue of Long Term Incentive Securities to CEO

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class C Performance Rights Expiring 2 April 2026

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/4/2023

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Issue of Long Term Incentive Securities to CEO

**Purpose of the issue**

Other

**Additional Details**

Issue of Long Term Incentive Securities to CEO

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class D Performance Rights Expiring 2 April 2027

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/4/2023

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**Purpose of the issue**

Other

**Additional Details**

Issue of Long Term Incentive Securities to CEO



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MEI : ORDINARY FULLY PAID                 | 1,531,574,084                               |
| MEIO : OPTION EXPIRING 28-MAY-2023        | 101,823,536                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---|---|
| MEIAB : PERFORMANCE RIGHTS  | 95,000,000                                  |
| MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10                                       | 50,188,596                                  |
| New class - code to be confirmed : Class B Performance Rights Expiring 2 April 2025 | 5,000,000                                   |
| New class - code to be confirmed : Class C Performance Rights Expiring 2 April 2026 | 5,000,000                                   |
| New class - code to be confirmed : Class D Performance Rights Expiring 2 April 2027 | 5,000,000                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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