



Announcement Summary

Entity name
METEORIC RESOURCES NL

Date of this announcement
Tuesday April 11, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class B Performance Rights Expiring 2 April 2025	5,000,000	11/04/2023
New class - code to be confirmed	Class C Performance Rights Expiring 2 April 2026	5,000,000	11/04/2023
New class - code to be confirmed	Class D Performance Rights Expiring 2 April 2027	5,000,000	11/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64107985651

1.3 ASX issuer code

MEI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Long Term Incentive Securities to CEO - refer Appendix 3B dated 20 March 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights Expiring 2 April 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02645530>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 20 March 2023

<https://www.asx.com.au/asxpdf/20230320/pdf/45mv87v5rvrj5y.pdf>

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

Additional Details

New +securities**ASX +security code****+Security description****+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 20 March 2023
<https://www.asx.com.au/asxpdf/20230320/pdf/45mv87v5rvrj5y.pdf>

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Long Term Incentive Securities to CEO

Purpose of the issue

Other

Additional Details

Issue of Long Term Incentive Securities to CEO

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights Expiring 2 April 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02645530>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 20 March 2023
<https://www.asx.com.au/asxpdf/20230320/pdf/45mv87v5rvrj5y.pdf>

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Long Term Incentive Securities to CEO

Purpose of the issue

Other

Additional Details

Issue of Long Term Incentive Securities to CEO

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEI : ORDINARY FULLY PAID	1,531,574,084
MEIO : OPTION EXPIRING 28-MAY-2023	101,823,536

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEIAB : PERFORMANCE RIGHTS	95,000,000
MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10	50,188,596
New class - code to be confirmed : Class B Performance Rights Expiring 2 April 2025	5,000,000
New class - code to be confirmed : Class C Performance Rights Expiring 2 April 2026	5,000,000
New class - code to be confirmed : Class D Performance Rights Expiring 2 April 2027	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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