



## Announcement Summary

**Entity name**

METEORIC RESOURCES NL

**Date of this announcement**

Tuesday April 11, 2023

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares Expiring 2 April 2024	25,000,000	11/04/2023
New class - code to be confirmed	Class B Performance Shares Expiring 2 April 2025	25,000,000	11/04/2023
New class - code to be confirmed	Class C Performance Shares Expiring 2 April 2026	25,000,000	11/04/2023
New class - code to be confirmed	Class D Performance Shares Expiring 2 April 2027	25,000,000	11/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64107985651

**1.3 ASX issuer code**

MEI

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

11/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Securities detailed in Appendix 3B dated 13 March 2023 (Performance Shares)

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details****Name of company or asset being acquired**

Caldeira Project, Brazil

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Class B Performance Shares Expiring 2 April 2025

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

11/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjllh9hkd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



### the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

### Issue details

#### Number of +securities

25,000,000

#### Were the +securities issued for a cash consideration?

☒ No

#### Please describe the consideration being provided for the +securities

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

#### Purpose of the issue

To pay for the acquisition of an asset

#### Additional Details

#### Name of company or asset being acquired

Caldeira Project, Brazil

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Class C Performance Shares Expiring 2 April 2026

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

11/4/2023

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjllh9hkd.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

Issue details

**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

Caldeira Project, Brazil

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class D Performance Shares Expiring 2 April 2027

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjlh9hkd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

#### Issue details

**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

Caldeira Project, Brazil



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEI : ORDINARY FULLY PAID	1,531,574,084
MEIO : OPTION EXPIRING 28-MAY-2023	101,823,536

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEIAB : PERFORMANCE RIGHTS	95,000,000
MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10	50,188,596
New class - code to be confirmed : Class A Performance Shares Expiring 2 April 2024	25,000,000
New class - code to be confirmed : Class B Performance Shares Expiring 2 April 2025	25,000,000
New class - code to be confirmed : Class C Performance Shares Expiring 2 April 2026	25,000,000
New class - code to be confirmed : Class D Performance Shares Expiring 2 April 2027	25,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

100,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No