



Announcement Summary

Entity name

METEORIC RESOURCES NL

Date of this announcement

Tuesday April 11, 2023

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares Expiring 2 April 2024	25,000,000	11/04/2023
New class - code to be confirmed	Class B Performance Shares Expiring 2 April 2025	25,000,000	11/04/2023
New class - code to be confirmed	Class C Performance Shares Expiring 2 April 2026	25,000,000	11/04/2023
New class - code to be confirmed	Class D Performance Shares Expiring 2 April 2027	25,000,000	11/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64107985651

1.3 ASX issuer code

MEI

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities detailed in Appendix 3B dated 13 March 2023 (Performance Shares)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Shares Expiring 2 April 2024

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjllh9hkd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired****New +securities****ASX +security code****+Security description****+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Caldeira Project, Brazil

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Shares Expiring 2 April 2026

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjllh9hkd.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Caldeira Project, Brazil

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Shares Expiring 2 April 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230313/pdf/45ml7yjllh9hkd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities detailed in Appendix 3B dated 13 March 2023

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02642656>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to the terms of the Definitive Acquisition Agreement to acquire the Caldeira Project

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Caldeira Project, Brazil



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEI : ORDINARY FULLY PAID	1,531,574,084
MEIO : OPTION EXPIRING 28-MAY-2023	101,823,536

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEIAB : PERFORMANCE RIGHTS	95,000,000
MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10	50,188,596
New class - code to be confirmed : Class A Performance Shares Expiring 2 April 2024	25,000,000
New class - code to be confirmed : Class B Performance Shares Expiring 2 April 2025	25,000,000
New class - code to be confirmed : Class C Performance Shares Expiring 2 April 2026	25,000,000
New class - code to be confirmed : Class D Performance Shares Expiring 2 April 2027	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

100,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No