



## Announcement Summary

---

**Entity name**

WELLFULLY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WFL	ORDINARY FULLY PAID	2,700,000	20/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

WELLFULLY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

056482636

### 1.3 ASX issuer code

WFL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/4/2023

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

06-Apr-2023 09:34

**Announcement Title**

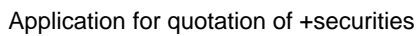
New - Proposed issue of securities - WFL

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

27.3 million fully paid ordinary shares and 30 millions options - subject to shareholder approval.



### Placement Details

WFL : ORDINARY FULLY PAID

20/4/2023

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

---

**Number of +securities to be quoted**

2,700,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Remuneration for Investor Relation activities with existing and potential investors

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.011000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFL : ORDINARY FULLY PAID	492,939,138
WFLOB : OPTION EXPIRING 23-DEC-2024	122,450,999
WFLOA : OPTION EXPIRING 23-FEB-2024	32,820,513

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFLAF : OPTION EXPIRING 30-APR-2027 EX \$0.15	19,300,000
WFLAG : OPTION EXPIRING 31-MAR-2027 EX \$0.015	10,000,000
WFLAD : OPTION EXPIRING 19-AUG-2023 EX 10C	6,150,000
WFLAE : PERFORMANCE RIGHTS	15,000,000