



19 April 2023

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George Terrace  
PERTH WA 6000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Theta Gold Mines Limited (the **Company**) issued a total of 3,142,857 fully paid Ordinary Shares in the capital of the Company (**Shares**) on 14 April 2023 at \$0.055 per Share, pursuant to terms of the agreements with Convertible Loan Holders as announced to ASX on 3 April 2023.

An Appendix 2A has been released dated 19 April 2023 with respect to the new Shares.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- i. the Company issued the Shares and Options without disclosure under Part 6D.2 of the Act;
- ii. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
  - b. section 674 and section 674A of the Act; and
- iii. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement was authorised for release by Theta's Board.

**For further information please contact:**

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