

ASX release

Monday, 17 April 2023

Updated Entitlement Offer Timetable

Monday, 17 April 2023 – Way 2 VAT Limited (ASX:W2V) (**Way2VAT** or **Company**), a global leader in automated VAT/GST claim and return solutions, refers to the capital raising announcement by the Company on 17 April 2023.

Way2VAT wishes to advise that the timetable for the entitlement offer detailed in the announcement of 17 April 2023 has been updated as follows.

Event	Date
Announcement of the Entitlement Offer (Announcement Date)	Monday, 17 April 2023
Lodgement of Offer Booklet with ASX	Thursday, 20 April 2023
“Ex” Date (being the date that Shares start trading without Entitlements to participate in Entitlement Offer)	Thursday, 20 April 2023
Record Date for the Entitlement Offer	7.00pm (Sydney) Friday, 21 April 2023
Despatch of Offer Booklet and Entitlement and Acceptance Form	Thursday, 27 April 2023
Entitlement Offer opens	Thursday, 27 April 2023
Entitlement Offer closes	5.00pm (Sydney) Thursday, 11 May 2023
Announcement of results under Entitlement Offer	Monday, 15 May 2023
Settlement of Entitlement Offer and Shortfall (Shortfall Notification Date)	Tuesday, 16 May 2023
Issue and allotment of New Shares under the Entitlement Offer and Shortfall Shares (Allotment Date)	Thursday, 18 May 2023
Normal trading of New Shares issued under the Entitlement Offer and Shortfall Shares expected to commence on ASX	Friday, 19 May 2023

Note: The timetable above is indicative only and may be subject to change. Way2VAT reserves the right to amend any or all of these dates and times without notice, subject to the *Corporations Act 2001* (Cth) (**Corporations Act**), the ASX Listing Rules and other applicable laws. In particular, Way2VAT reserves the right to extend the closing date of the Entitlement Offer, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer without prior notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

This announcement was authorised for release to the ASX by the Board of Way2VAT.

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For more information, please contact:

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