

Market Announcement

27 April 2023

Peak Rare Earths Limited (ASX: PEK) – Trading Halt

Description

The securities of Peak Rare Earths Limited ('PEK') will be placed in trading halt at the request of PEK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 1 May 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

27 April 2023

Sam Dorland
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au
sam.dorland@asx.com.au

Dear Sam,

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Peak Rare Earths Limited ACN 112 546 700 (ASX:PEK) ("**the Company**") requests that an immediate trading halt be placed on its securities.

In accordance with ASX Listing Rule 17.1, the Company advises:

- that it is seeking a trading halt pending an announcement regarding a capital raising ("**the Announcement**");
- it anticipates that the trading halt will end after the Announcement has been released to the ASX market, which is expected to occur prior to ASX market open on Monday, 1 May 2023; and
- the Company is not aware of any reason the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

This request is authorised for release by the Company's Chief Executive Officer and Executive Chair.

Yours faithfully,



Phil Rundell
Company Secretary
Peak Rare Earths Limited