



## Announcement Summary

**Entity name**

WINSOME RESOURCES LIMITED

**Date of this announcement**

Monday April 24, 2023

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$1.30 per Option on or before 24 April 2026	1,000,000	24/04/2023
New class - code to be confirmed	Options exercisable at \$2.00 per Option on or before 24 April 2026	1,000,000	24/04/2023
New class - code to be confirmed	Class A Performance Rights expiring 30/11/27	500,000	24/04/2023
New class - code to be confirmed	Class B Performance Rights expiring 30/11/27	500,000	24/04/2023
New class - code to be confirmed	Class C Performance Rights expiring 30/11/27	1,000,000	24/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

649009889

### 1.3 ASX issuer code

WR1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/4/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$1.30 per Option on or before 24 April 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Stephen Biggins

**Name of registered holder**

Genex Resources Pty Ltd  
<Biggins Resources Family Trust>

**Number of +securities**

1,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.30000000

**Expiry date**

24/4/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares (ASX:WR1)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

#### Issue details

#### Number of +securities

1,000,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

Options exercisable at \$2.00 per Option on or before 24 April 2026

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

#### Name of KMP

#### Name of registered holder

#### Number of +securities

Stephen Biggins

Genex Resources Pty Ltd  
<Biggins Resources Family Trust>

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.00000000	24/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Fully paid ordinary shares (ASX: WR1)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

#### Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

#### Issue details

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Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at General Meeting on 19 April 2023

#### Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights expiring 30/11/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒





☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Stephen Biggins	Genex Resources Pty Ltd <Biggins Resources Family Trust>	1,000,000
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**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://wcsecure.weblink.com.au/pdf/WR1/02645693.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by shareholders at General Meeting on 19 April 2023

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#### Issue details

**Number of +securities**

1,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WR1 : ORDINARY FULLY PAID	162,032,517

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AA : ORDINARY FULLY PAID RESTRICTED	8,240,007
WR1AB : OPTION EXPIRING 18-NOV-2025 RESTRICTED	4,000,000
WR1AC : PERFORMANCE RIGHTS RESTRICTED	2,050,000
WR1AD : PERFORMANCE RIGHTS	5,450,000
New class - code to be confirmed : Options exercisable at \$1.30 per Option on or before 24 April 2026	1,000,000
New class - code to be confirmed : Options exercisable at \$2.00 per Option on or before 24 April 2026	1,000,000
New class - code to be confirmed : Class A Performance Rights expiring 30/11/27	500,000
New class - code to be confirmed : Class B Performance Rights expiring 30/11/27	500,000
New class - code to be confirmed : Class C Performance Rights expiring 30/11/27	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/4/2023