



## Announcement Summary

---

**Entity name**

OSTEOPORE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 24, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSXO	OPTION EXPIRING 13-APR-2026 DEFERRED	6,666,666	24/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65630538957

### 1.3 ASX issuer code

OSX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/4/2023

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

22-Dec-2022 09:39

**Announcement Title**New - Proposed issue of securities -  
OSX**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of 2.4 million performance rights as part consideration for the acquisition of 100% of the business owned by Lomic Korea Co. Ltd.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OSXO : OPTION EXPIRING 13-APR-2026 DEFERRED

Issue date

24/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

6,666,666

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil. One free-attaching option for every one new share subscribed for pursuant to a placement. Refer to the Company's announcement dated 22 December 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the ASX announcement dated 22 December 2022 for further information.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSX : ORDINARY FULLY PAID	123,934,904
OSXN : ORDINARY FULLY PAID DEFERRED	30,983,726
OSXO : OPTION EXPIRING 13-APR-2026 DEFERRED	37,650,392

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSXAH : OPTION EXPIRING 28-AUG-2023 EX \$1.20	3,000,000
OSXAI : OPTION EXPIRING 02-NOV-2025 EX \$0.624	187,500