

ASX Announcement

26 April 2023

Release of Shares from Escrow

Lightning Minerals Limited (the **Company**) confirms that 1,946,951 ordinary fully paid shares in the Company (**Shares**) will be released from escrow in May 2023 as detailed in the below table.

The Company will apply for quotation of the escrowed Shares following their release from escrow, in accordance with the ASX Listing Rules.

Escrow Release Date	Quantity of Shares
4 May 2023	1,196,951
20 May 2023	400,000
24 May 2023	350,000

This announcement has been approved for release by the Company Secretary, Justyn Stedwell.

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ABOUT LIGHTNING MINERALS

Lightning Minerals is a mineral exploration company, listed on the Australian Stock Exchange (ASX:LIM) and focused on the exploration of critical minerals and lithium at its tenements across Western Australia. The Company's flagship Dundas project is located in the prolific Dundas region of Western Australia. The Company also has other projects in Western Australia, Mt Jewell, Mt Bartle and Mailman Hill prospective for base metals and critical minerals.