

Quarterly Activities Report for the quarter ended 31 March 2023**Highlights**

- During the quarter the Group continued to expand the Finexia Childcare Income Fund with growth in the overall approved loan book to a total of circa A\$52M.
- The Group procured new loan management technology and commenced implementation of the same. This platform will allow the Group to accelerate growth in its loan book, whilst ensuring real time monitoring and enhanced risk management of the whole of loan environment.
- A number of key executive hires were recruited during the period aimed at bringing expertise to the key activities of Communications, Marketing, Distribution and Licensing.

SYDNEY Australia Friday, 28 April 2023 – Finexia Financial Group Limited (ASX:FNX) (Finexia) releases its Appendix 4C and quarterly activities reports, covering the three-month period ended 31 March 2023.

Financials

- Cash receipts from customers, interest received, and prepaid interest received for the quarter were approximately \$2.4 million compared to \$4.0 million in the prior quarter. While the lower revenue is disappointing, it is the direct result of a number of factors that the company has moved to mitigate in the future, specifically with the timing of loan approvals and subsequent drawdowns.
- Equities markets remain tight and hamstrung by a lack of liquidity, having a negative impact on the Company's transactional revenue and prime brokerage offering.
- The Company's distribution revenue from its investment, primarily Stayco Accommodation Income Fund, amounted to approximately \$579,000 compared to \$372,000 in the prior quarter.
- Cash at bank was approximately \$16.8 million as at 31 March 2023 (\$10.2 million as at 31 December 2022).
- Investment of \$7.20 million in the Finexia Childcare Income Fund.

The Company is intending to provide investors and the broader market with a fuller Group wide financial and operational update in the next two weeks.

In accordance with ASX listing Rule 4.7B, Finexia advises that an amount of approximately \$168,000 was paid during the quarter to Finexia's executive and non-executive directors in payment of their director fees and other services.

About Finexia Financial Group Limited (ACN 106 760 418) is an independent specialist private credit provider with a strong Funds Management and Equity Capital Markets capability. Founded on disciplined, independent and innovative thinking, the experienced team at Finexia are committed to servicing the investment and funding needs of individuals and corporates through its key areas of expertise.

Finexia Financial Group Limited

1300 886 103 | www.finexia.com.au
Level 18, Australia Square Tower Building
264 George Street, Sydney, NSW, 2000
ABN 52 106 760 418

**FINEXIA**