

Dear Shareholder

Energy Transition Minerals Ltd ('ETM' or 'the Company') is pleased to advise that the Company's Annual General Meeting ('AGM') will be held on Tuesday 30 May 2023:

Time: 11:00am (WST)
Date: 30th May 2023
Place: **Virtual only**

The meeting can be accessed using the following URL address: www.advancedshare.com.au/virtual-meeting, and using the Meeting and Shareholder IDs contained in the attached personalised Proxy Voting Form.

Notice of Meeting.

As permitted by the Corporations Act 2001 (Cth), the Company will not be despatching hard copies of the Notice of Meeting ('Notice') unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice and accompanying explanatory statement ('Meeting Materials') are being made available to shareholders electronically.

For those shareholders who have provided an email address and elected to receive electronic communications from the Company, an email has been sent to the nominated email address with a link to an electronic copy of the Meeting Materials and the proxy form/voting instruction form.

For those shareholders who have not made such an election, you can access the Meeting Materials online at the Company's website: <https://etransmin.com/asx-announcements/>

Voting

The Company strongly encourage shareholders to submit their directed proxy form prior to the meeting. Your proxy form should be submitted, in accordance with the instructions on the form no later than 11:00am on 28th May 2023. Shareholders are encouraged to vote online.

Shareholder communications

The Company encourages shareholders to make the switch to paperless communications and provide us with your email address. Shareholders can update their communications preferences at any time by going to <https://www.advancedshare.com.au/Investor-Login> and following the prompts

Should you wish to discuss the matters in the Notice of Meeting please do not hesitate to contact the Company Secretary at miles@etransmin.com or by telephone on + 61 8 9383 2322.

Yours faithfully



Miles Guy
Company Secretary