

QUARTERLY ACTIVITIES REPORT

31 MARCH 2023

HIGHLIGHTS

Exploration Activities

- Spodumene was identified at the Dove target within the Wickenburg Project. Subsequent mapping revealed two pegmatites, Dove West and Dove East, each of which can be traced in outcrop for more than 400 m.
- The exploration team identified additional pegmatite outcrops nearby the Dove lithium-caesium-tantalum (LCT) pegmatites that justify follow up investigation.
- Reconnaissance exploration at Wickenburg has been highly encouraging and provided critical data ahead of the planned maiden drill program.
- Soil and rock chip sampling program on the Dove pegmatites has been undertaken, with results expected in the coming weeks.

Project Generation

- Claim staking in Ontario has seen seven highly prospective lithium land packages secured and subsequent increase to landholdings at two of these projects.
- In total, the Ontario portfolio consists of 1,169 km² of lithium prospective ground, 100% owned by Patriot.
- Patriot's Ontario projects are proximate to the high-growth lithium markets in North America and Canada, demonstrated by recently announced proposed investments in lithium-ion battery and electric vehicle (EV) capacity by several global companies.
- These new projects complement Patriot's initial and active exploration programs in the USA and align with the strategy of building a high-quality portfolio of hard rock lithium assets.

Corporate

- Cash on hand at the end of the quarter was \$7.6 million.
- Mr Nick Vickery has been appointed to the Company as Chief Executive Officer and Managing Director.
- Dr. Joseph Evensen and Mr Ralph Porter have been appointed as consultant geologists.

Patriot CEO and MD Mr Nick Vickery commented:

"It's great to be joining the Patriot Lithium team after such an exciting quarter of growth in the project portfolio. The projects that have been assembled by the team have outstanding exploration potential and the work that has been carried to date has been highly encouraging. I look forward to contributing to the further advancement of the Company."

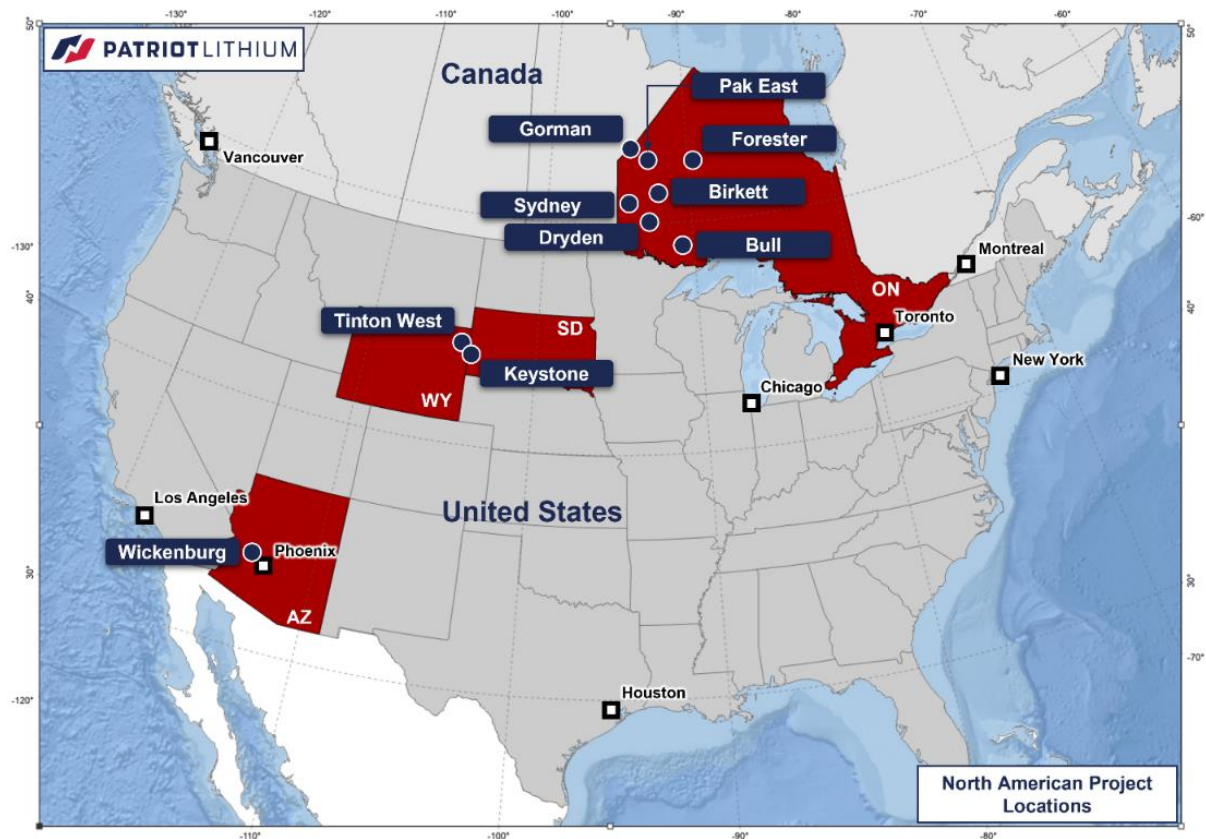


Figure 1: Map illustrating the locations of PAT's Projects in western Ontario (ON), Canada, as well as US Projects in the Black Hills of South Dakota (SD), Wyoming (WY) and Wickenburg, Arizona (AZ).

EXPOLORATION ACTIVITIES

Wickenburg Project, Arizona, United States (100% PAT)

On 7 February 2023, the Company reported initial results of a field reconnaissance site visit at the Company's 100% owned Wickenburg Project in Arizona, USA. First pass field work confirmed significant surface expressions of rare-element lithium-caesium-tantalum (LCT) pegmatites which included widespread spodumene visually identification at a target named Dove.

This initial field work determined the surface expression extended 165m for Dove West and ~250m for Dove East. The two pegmatites are roughly parallel and ~150 m apart. Subsequently, on 2 March 2023, the Company announced that mapping of the Dove targets had extended this surface expression along strike for at least ~440m at Dove West and ~430m at Dove East.

During the reconnaissance exploration program, the exploration team also identified additional pegmatite outcrops nearby including the Mammoth pegmatite target within an area of at least 1.0km by 1.2km.

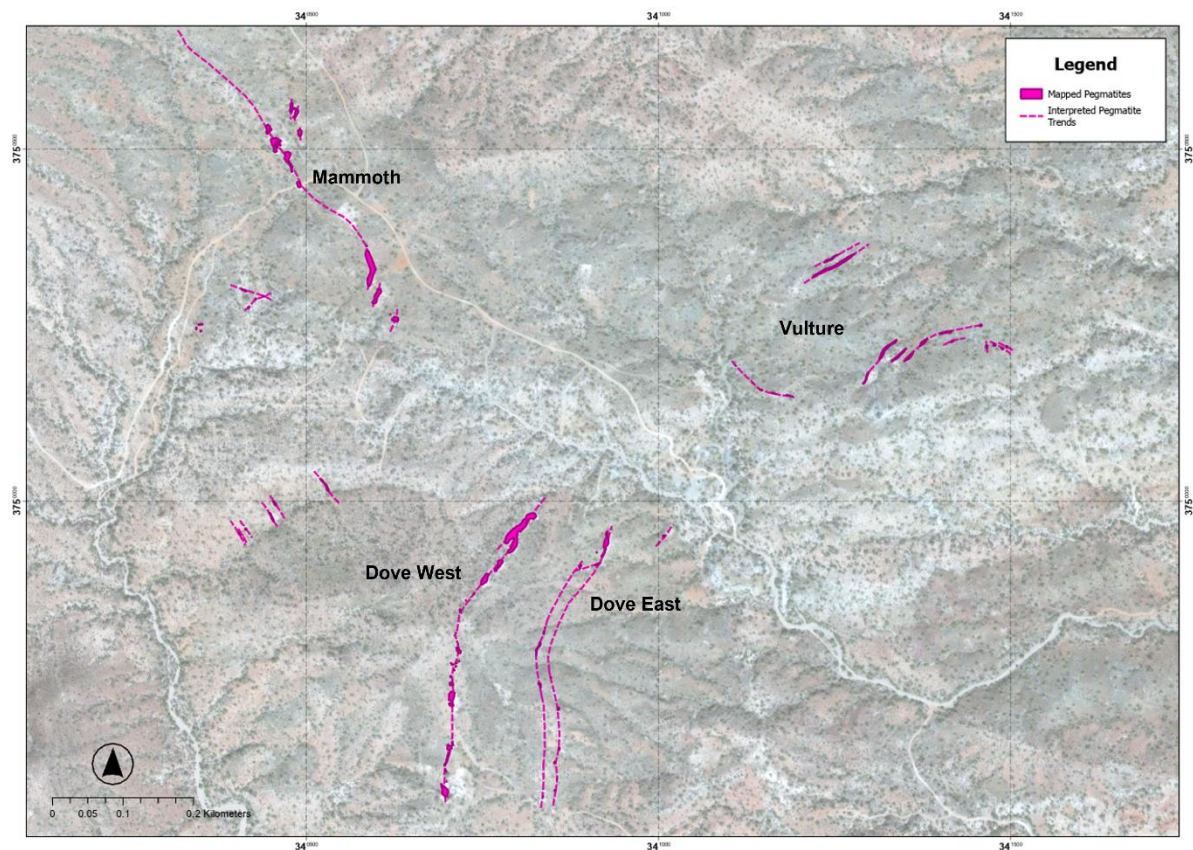


Figure 2: Dove, Mammoth and Vulture pegmatite targets at the Wickenburg Project, Arizona, USA. See Figure 1 for Project location.

These early reconnaissance activities at Wickenburg have been highly encouraging and provide critical data ahead of an upcoming maiden drill program.

PROJECT GENERATION

As announced on 9 January 2023 and 20 March 2023, the Company has added multiple significant projects in emerging lithium districts in north-western Ontario. Seven (7) extensive lithium prospective land packages have been added to the Company portfolio, all of which have significant geologically attractive characteristics.

The extension to the Ontario portfolio increased the landholding from 334 km² to 1169 km² in proven and emerging lithium districts, all 100% owned by Patriot (Figure 1). The new Ontario projects include the following:

The **Gorman Project** which covers ~320 km² in an emerging lithium district along strike from Frontier Lithium's (TSXV: FL) tier-one PAK lithium project (26Mt @ 1.6% Li₂O Measured & Indicated + 32.5Mt @ 1.4% Li₂O Inferred)¹.

The **Forester Project** covers ~145 km² SE of lithium prospective ground near the Musselwhite gold mine where previous drilling identified a spodumene-bearing pegmatite swarm. The claims include numerous mapped pegmatites.

The **Pak East Project** (~34 km²) captures mapped pegmatites ~32km E of Frontier Lithium's PAK lithium project.

The **Dryden Project** (~161 km²) is located immediately adjacent to (i.e., 2.5 km S and 3.9 km NW of) Critical Resources' (ASX: CRR) Mavis Lake lithium project and includes several mapped pegmatites.

The **Bull Project** (~142 km²) includes numerous mapped pegmatites along strike from the Niobe-Nym Lakes lithium-caesium-tantalum (LCT) pegmatites ~30 km to the West.

The **Sydney Project** (~342 km²) contains mapped pegmatites and pegmatitic garnet bearing two-mica granite ~44km NE of the operating, globally significant Tanco LCT mine

¹ Frontier Lithium Corporate Presentation February 2023 (<https://www.frontierlithium.com/investors-1>).

PROJECT PORTFOLIO

The inclusion of these new projects during the quarter brings the total Patriot Lithium project portfolio to ten (10) projects, which are outlined as follows:

Keystone & Tinton West Projects, South Dakota, United States (100% PAT)

The Keystone Project encircles the town of Keystone, a small settlement in the central-eastern Black Hills, approximately 26 km southwest of Rapid City, the 2nd largest city in the state of South Dakota.

The Keystone Project comprises 255 lode mining claims covering 21 km² of lithium prospective ground in the prolific high-grade Black Hills lithium province, South Dakota (Figure 3). The Keystone claims cover poorly documented pegmatite occurrences that lie along strike from and adjacent to the main historical Black Hills lithium producers: the Etta, Hugo, Edison and Bob Ingersoll mines.

The Tinton West Project is situated in the northern Black Hills straddling the boundary between Lawrence County, South Dakota, and Crook County, Wyoming. The Project area is located 18 km southwest of the town of Spearfish and 72 km northwest of Rapid City.

The Tinton West Project comprises 69 lode mining claims covering 6 km² of lithium prospective ground in the northwestern Black Hills of South Dakota and Wyoming, where the Company has identified a number of poorly explored pegmatites near the historic Rough & Ready and Giant Volney tin-tantalum and lithium mines (Figure 4). All claims are wholly owned by Patriot Lithium.

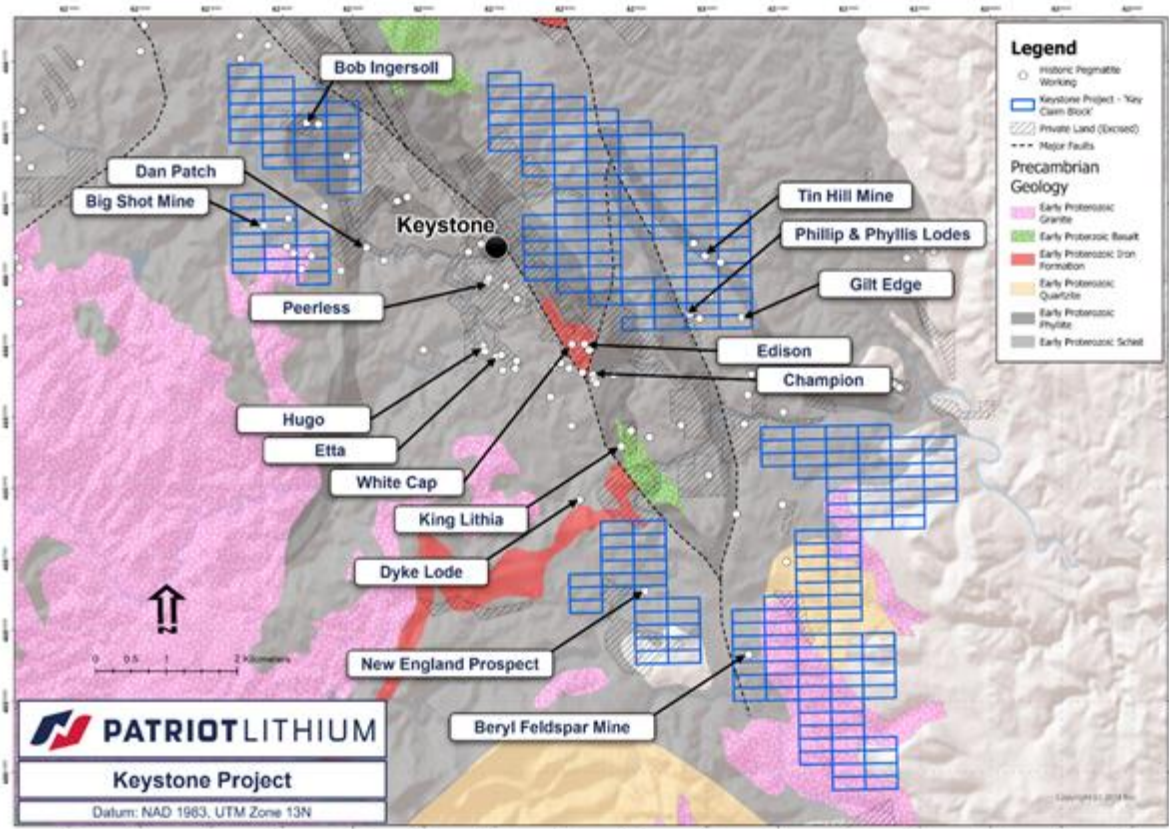


Figure 3: Map of the Company's lode mining claims at the Keystone Project, also showing the main geological units and pegmatite occurrences.

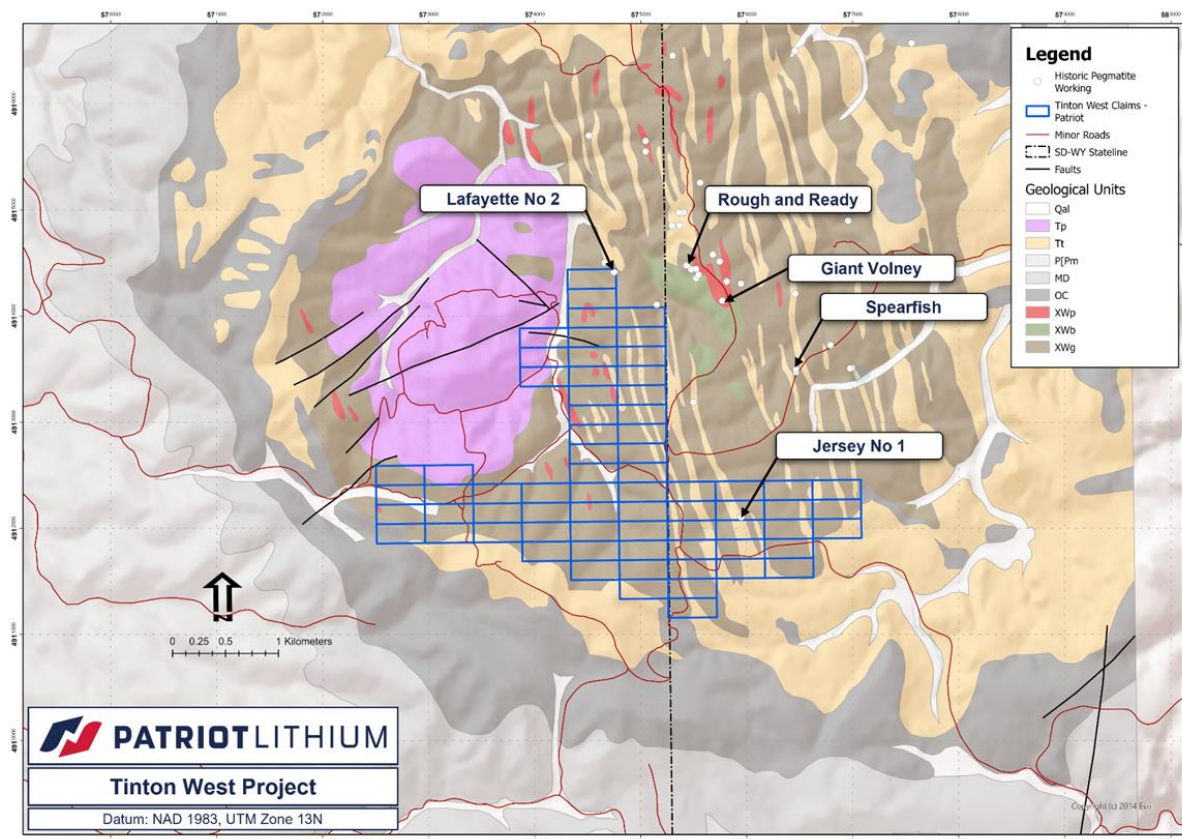


Figure 4: Map of the Company's lode mining claims at Tinton (Tinton West Project), also showing the main geological units and pegmatite occurrences.

Wickenburg Project, Arizona, United States (100% PAT)

The Wickenburg Project is located in Maricopa County, Arizona, approximately 10 km south of Wickenburg and 70 km northwest of Phoenix, Arizona's state capital and the fifth largest city in the United States. The Arizona Pegmatite Belt, and underexplored pegmatite swarms at Wickenburg and San Domingo in particular, is considered an emerging, highly prospective LCT pegmatite province.

The Wickenburg Project comprises 347 lode mining claims covering a total area of 28 km² located within the Pegmatite Belt of Arizona (Figures 5). The Wickenburg Project covers poorly documented pegmatite occurrences that lie along strike from and adjacent to the Lucky Mica lithium-caesium-tantalum (LCT) pegmatite and the San Domingo (also known as White Picacho) LCT pegmatite district to the east-northeast.

Reconnaissance fieldwork commenced in Q1 2023 along with data compilation and targeting in support of a potential drill program in early 2023.

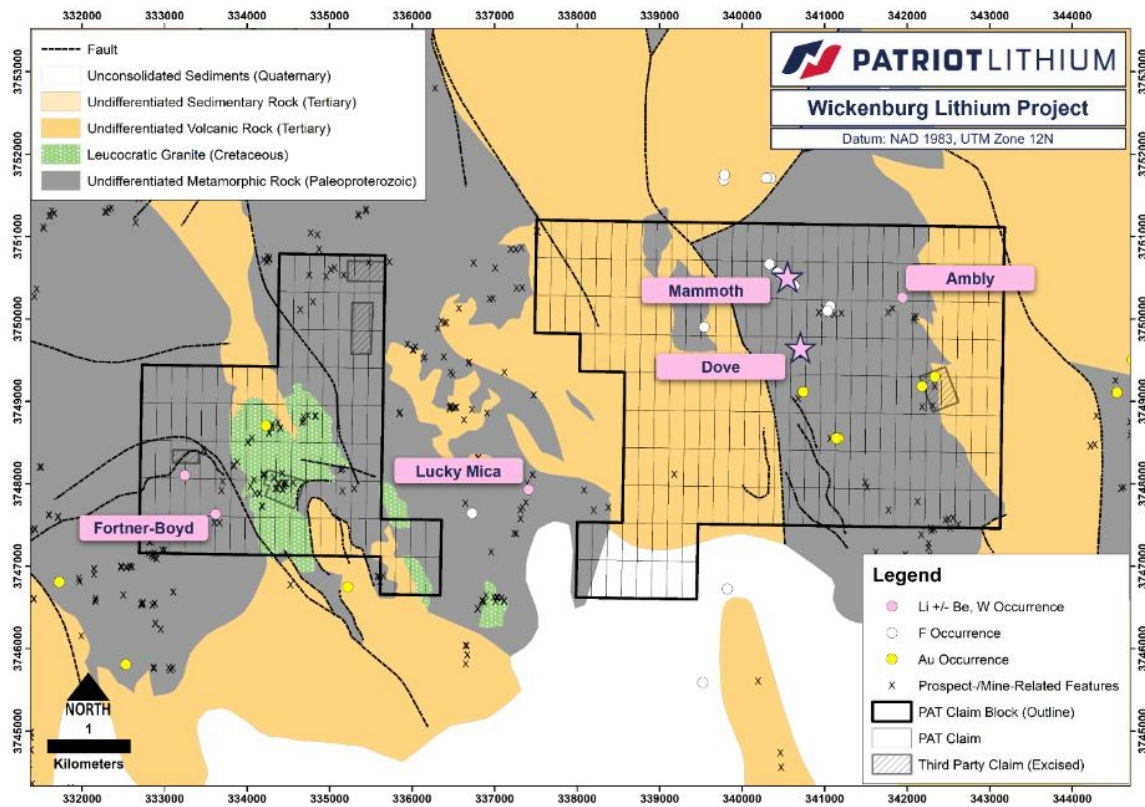


Figure 5: Locations of the Dove and Mammoth LCT pegmatites.

Ontario Projects, NW Ontario, Canada (100% PAT)

The Company has assembled seven (7) projects (Figure 6) in Ontario, Canada.

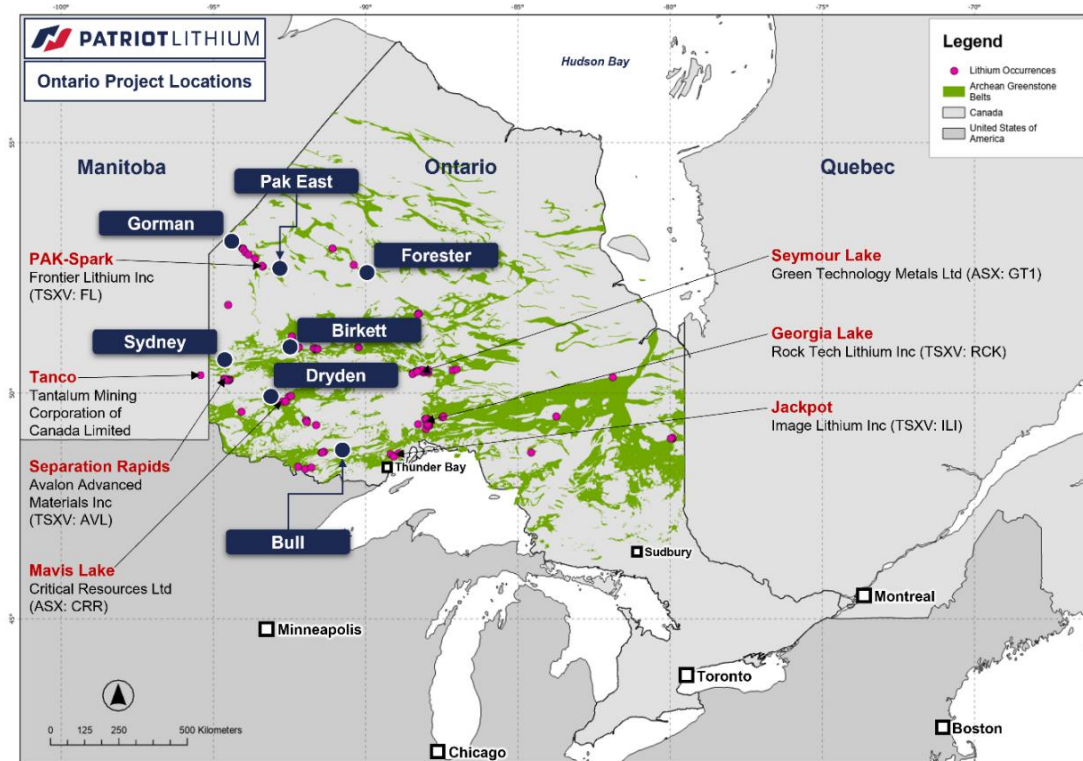


Figure 6: Map illustrating the locations of Patriot's Ontario Projects, also showing the known lithium occurrences and Archean greenstone belts. Significant lithium projects are labelled.

Gorman Project, NW Ontario, Canada (100% PAT)

The Gorman Project (Figure 6) now covers 72 multi-cell mining claims for a total area of ~320 km². The claims are in an emerging lithium district along strike from PAK lithium project (26Mt @ 1.6% Li₂O Measured & Indicated + 32.5Mt @ 1.4% Li₂O Inferred)², one of North America's largest and highest grade spodumene resources. Frontier Lithium has partnered with the Ontario government and First Nation communities to deliver major infrastructure upgrades, with power plant and road construction projects planned or underway.

The emerging 'Electric Avenue' lithium district, host to the PAK Lithium project, contains several lithium-caesium-tantalum (LCT) pegmatites over a total strike length of at least 60 km with potential for additional discoveries along strike to the NW and SE. Patriot's Gorman Project is located ~60 to 65km to the NW of Frontier Lithium's PAK, Spark and Bolt LCT pegmatites and ~39km from Frontier Lithium's Pennock Lake LCT pegmatite. Additional LCT and rare metals pegmatites, recently identified by Midex Resources³ occur within 2.5 to 23 km of PAT's Gorman Project.

² Frontier Lithium Corporate Presentation February 2023 (<https://www.frontierlithium.com/investors-1>).

³ Midex Resources Limited Corporate Presentation Q4 2022 (<https://www.midexresources.com/>).

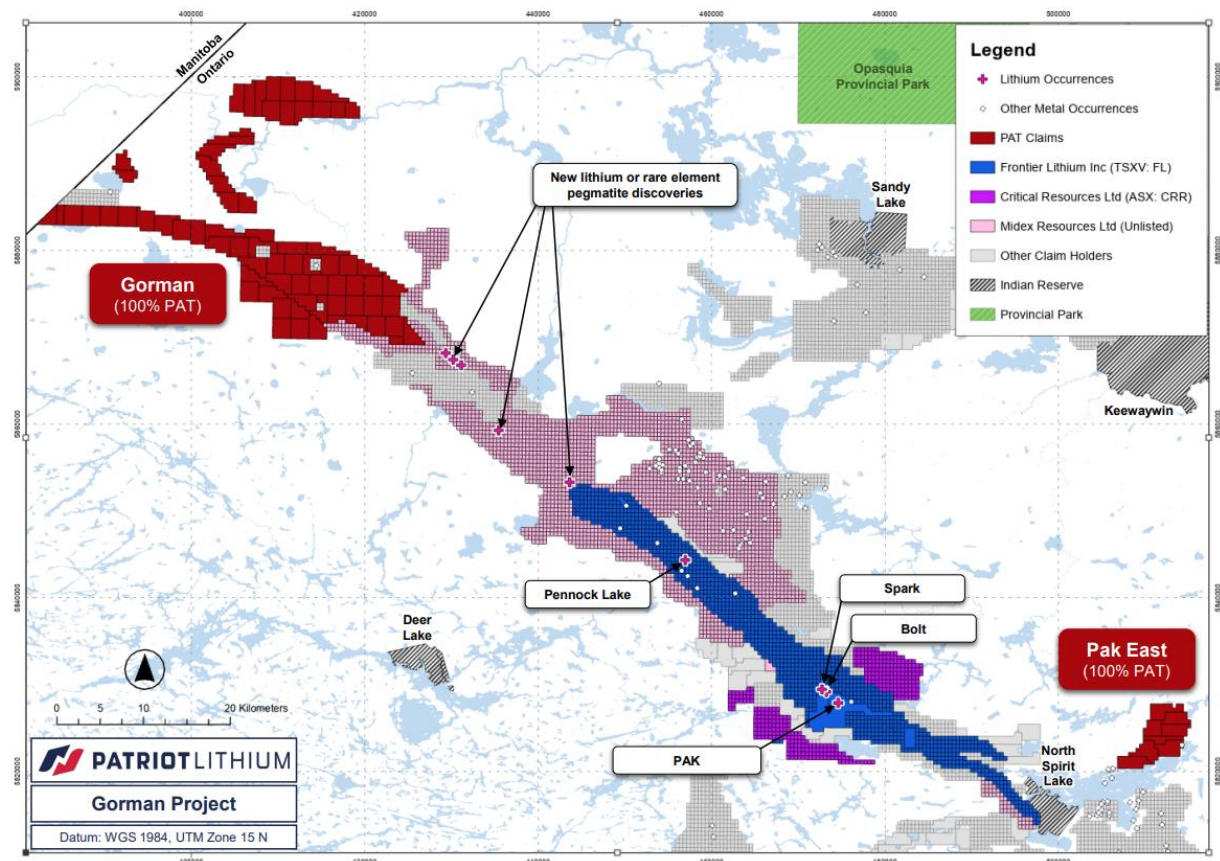


Figure 7: Gorman and Pak East Project locations

The Gorman Project covers a ~45 km-long segment of the Favourable Lake greenstone belt, which forms part of the Sachigo Terrane, Archean Superior Craton (Figure 7). The terrane is bound by the Bearhead Lake fault zone, a regional-scale structure that is interpreted as a first-order control on the emplacement of LCT pegmatites and their parental granitic intrusions.

The addition of 30 new claims at the Gorman Project, covering ~137 km², expanded the Project to capture several mapped^{4,5} pegmatitic granite occurrences, including a potentially fertile, peraluminous, coarse grained to pegmatitic two-mica granite, which is similar in nature to and along strike from the Pakeagama Lake granite that hosts Frontier Lithium's PAK deposit⁶. Fertile granites are interpreted to be the parental rocks that give rise to LCT pegmatites.

⁴ Stone, D., Good, D. (1990). Precambrian geology, Borland Lake. Ontario Geological Survey, Preliminary Map P3177, scale 1:50,000.

⁵ Stone, D., Fogal, R., Fitzsimon, S. (1990). Precambrian geology, Azure-Varveclay Lakes area. Ontario Geological Survey, Preliminary Map P3225, scale 1:50,000.

⁶ McCracken, T., Canosa, J., Boyko, K., Wilson, S., deGagne, R. (2021). NI 43-101 Technical Report, PAK Property, Red Lake Mining District, Ontario, Canada. 361 p.

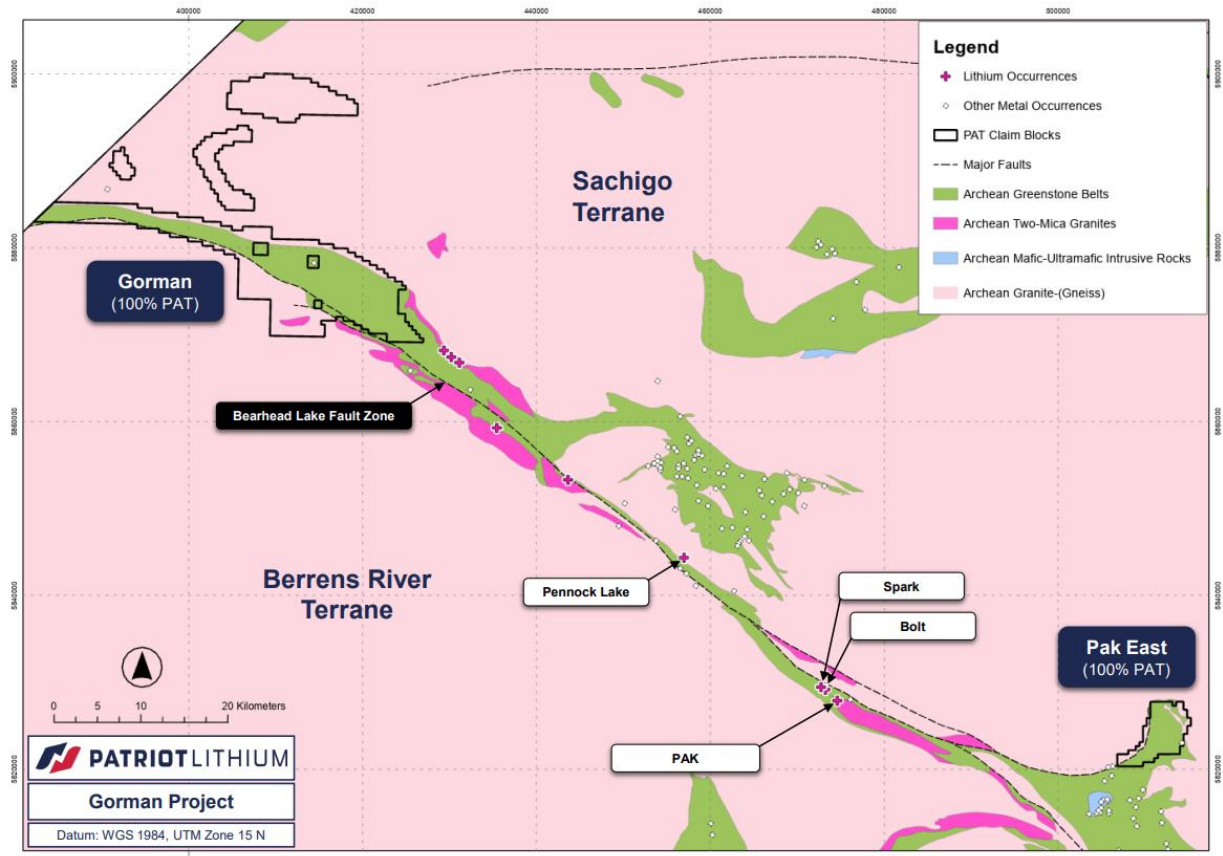


Figure 8: Gorman and Pak East regional geology

Forester Project, NW Ontario, Canada (100% PAT)

The Forester Project (Figure 9) now covers 36 multi-cell mining claims for a total area of ~145 km². The Project is situated ~17km SE of Newmont Corporation's (NYSE: NEM) Musselwhite gold mine where diamond core drilling completed in the year 2000 identified a columbite-tantalite- and spodumene-bearing pegmatite swarm within an area of at least 6km by 4km, demonstrating the hard rock lithium potential of the broader district (Taylor and Henham, 2001)⁷.

The Forester Project covers a ~20km-long segment of the North Caribou greenstone belt, which forms part of the North Caribou Terrane, Archean Superior Craton (Figure 10). The terrane is bound by the Akow Lake fault zone, a regional-scale structure that may have played an important first- order control on the emplacement of LCT pegmatites and their parental granitic intrusions.

The six (6) new claims that have been added to the Forester Project cover an area of 19 km² and include numerous mapped⁸ granite pegmatites and granitic pegmatites.

⁷ Taylor, RP, Henham, R. (2001). The nature and distribution of tantalum-bearing minerals in newly discovered, rare-element pegmatites at the Musselwhite mine, north-western Ontario. *Exploration and Mining Geology*, 10(1-2), 85-93.

⁸ Breaks, F.W., Osmani, I.A., DeKemp, E.A. (1986). Precambrian geology of the Opapimiskan-Neawagank Lakes area, eastern part (Opapimiskan Lake Project), Kenora District (Patricia Portion). Ontario Geological Survey, Preliminary Map P3081, scale 1:31,680.

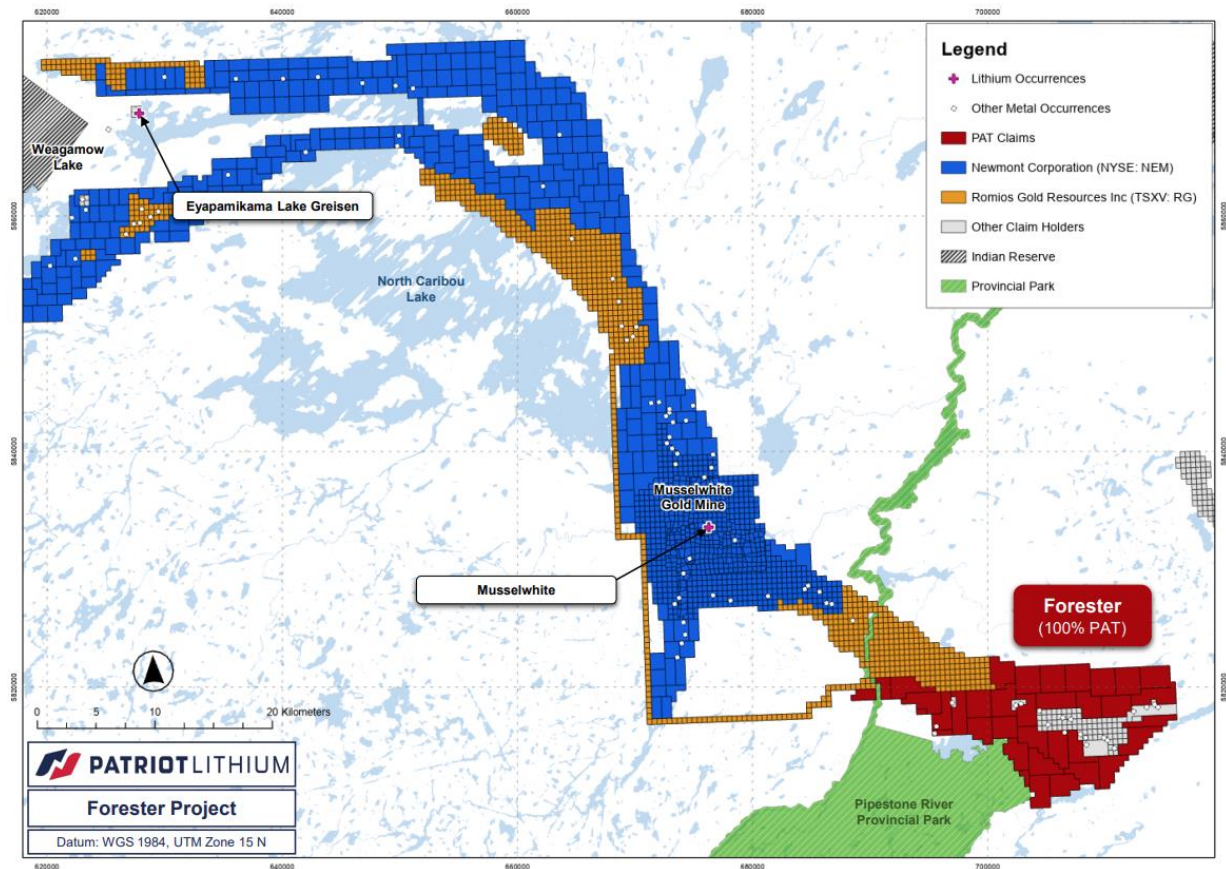


Figure 9: Forester Project Location

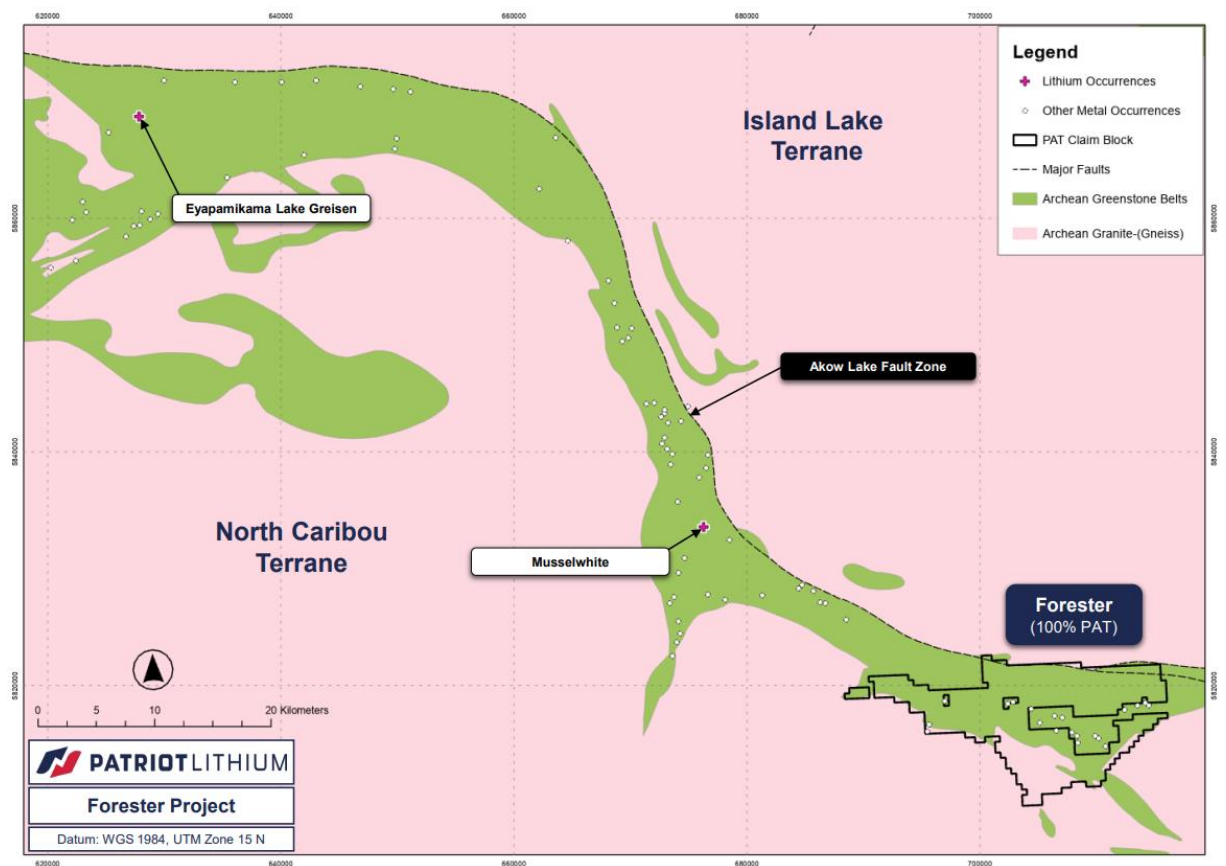


Figure 10: Forester Project regional geology

Birkett Project, NW Ontario, Canada (100% PAT)

The Birkett Project (Figure 11), which comprises of six (6) mining claims for a total area of ~25 km², is located immediately west of the Allison Lake Batholith and a series of pegmatite swarms, known as the Allison Lake and Jubilee Lake pegmatite fields, which occur along the western margin of the batholith.

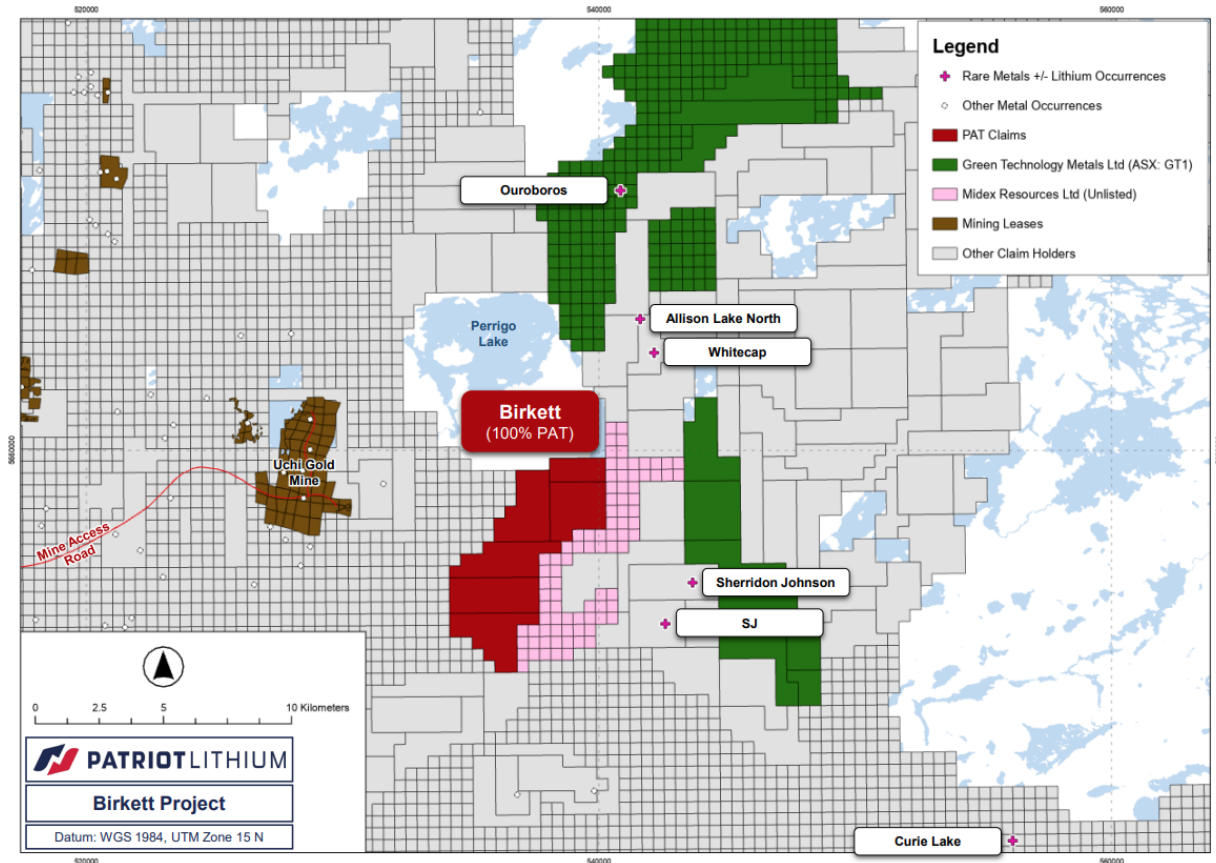


Figure 11: Birkett Project Location

The Birkett Project covers a ~9km-long segment of the Birch-Uchi greenstone belt, which forms part of the Uchi Terrane, Archean Superior Craton (Figure 12) and is between ~1.2 to 7km from the western margin of the multiphase Allison Lake Batholith. The latter has been described as:

*"an important new exploration target for rare-element mineralization and is the largest such granite thus far documented in Ontario. A large area is highly recommended for follow-up exploration and involves a 15 by 50 km corridor that follows the western to southwestern contact of the batholith. [...]. This area has high potential for further discoveries of rare-element mineralization that could occur in exo-contact, metasedimentary-hosted pegmatites or as internal pegmatites within the parent granite. Only beryl-type pegmatites have been discovered to date, however, in light of the common regional zonation sequence of rare-element pegmatites from beryl-rich into lithium-rich types [...] (albite-spodumene-type and complex-type) with increasing distance from the parent granite, this corridor is recommended for detailed exploration."*⁹

⁹ Breaks, F.W., et al. (2003). Ontario Geological Survey Open File Report 6099.

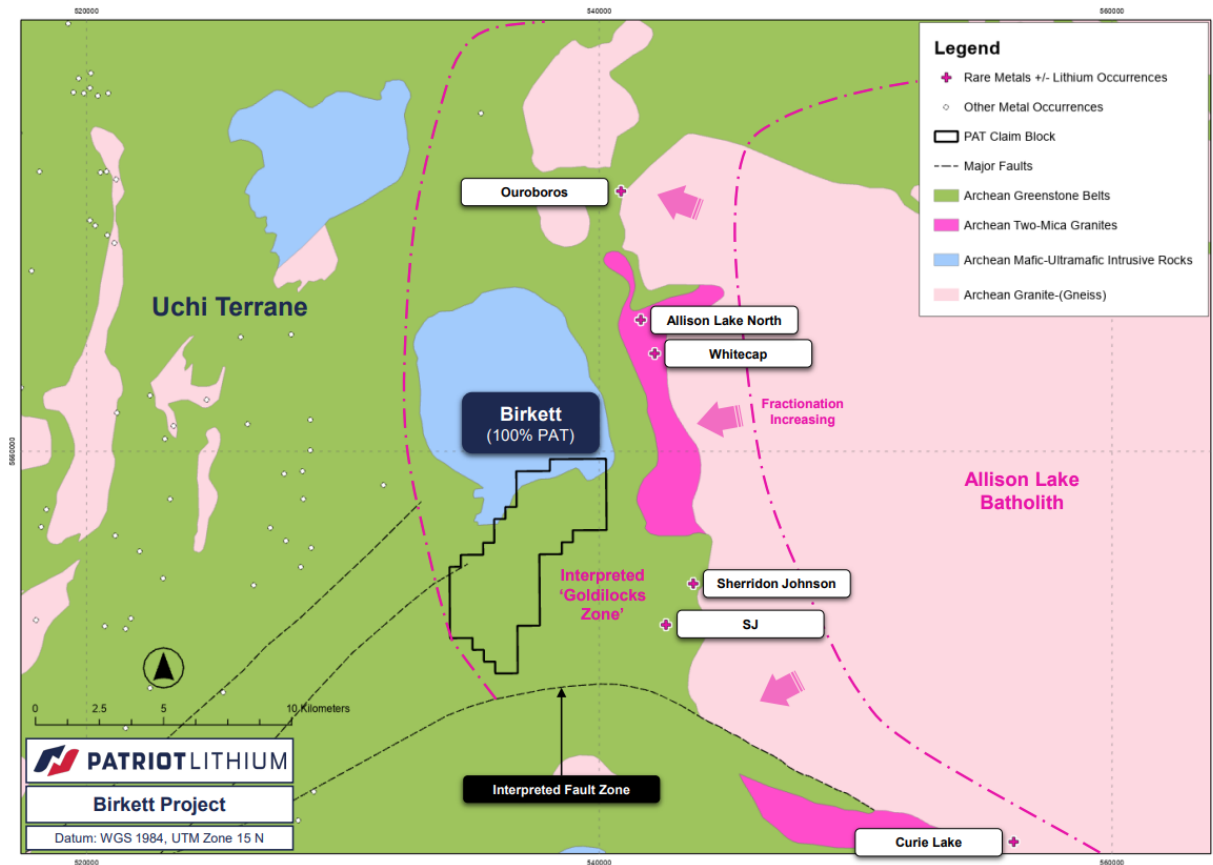


Figure 12: Birkett Project regional geology

More recent field work by Green Technology Metals¹⁰ culminated in the identification of the spodumene-bearing Ouroboros LCT pegmatites, proving that spodumene pegmatites exist in the prospective corridor (i.e., the 'Goldilocks Zone' shown in Figure 12).

The Pak East Project, NW Ontario, Canada (100% PAT)

The Pak East Project (Figure 6) covers eight (8) multi-cell mining claims for a total area of ~34 km². The Project is situated ~33 km E of Frontier Lithium's PAK deposit.

The Pak East Project covers a 9 km-long segment of the North Spirit Lake greenstone belt, which forms part of the Sachigo Terrane, Archean Superior Craton (Figure 8). The greenstone belt is dissected by the North Spirit Lake fault zone, interpreted by PAT as a splay fault off the regional-scale Bearhead fault zone, an important first-order control on the emplacement of the nearby PAK and Spark LCT pegmatites and their parental granitic intrusions. The geology of the Pak East Project is dominated by mafic-ultramafic and felsic volcanic rocks, preferred host rocks in many Archean LCT pegmatite systems. These greenstone successions are juxtaposed against basement granites. Previous mapping¹¹ located numerous pegmatites, identified as simple quartz-feldspar pegmatites and more complex muscovite-tourmaline pegmatites.

¹⁰ Green Technology Metals Ltd ASX announcement 24 January 2022.

¹¹ Wood, J. (1972). North Spirit Lake area (eastern part), District of Kenora, Patricia portion. Ontario Division of Mines, Preliminary Map P760, scale 1 inch to ¼ mile.

Dryden Project, NW Ontario, Canada (100% PAT)

The Dryden Project (Figure 12) covers 38 multi-cell mining claims for a total area of ~161 km². The Project encircles the city of Dryden and community of Vermillion Bay, which lie along the Trans-Canada Highway midway between Winnipeg, Manitoba, and Thunder Bay, Ontario. The southeastern claim blocks of the Dryden Projects are only 2.5 km S and 3.9 km NW of Critical Resources' (ASX: CRR) Mavis Lake lithium project, which comprises over 20 LCT pegmatites.

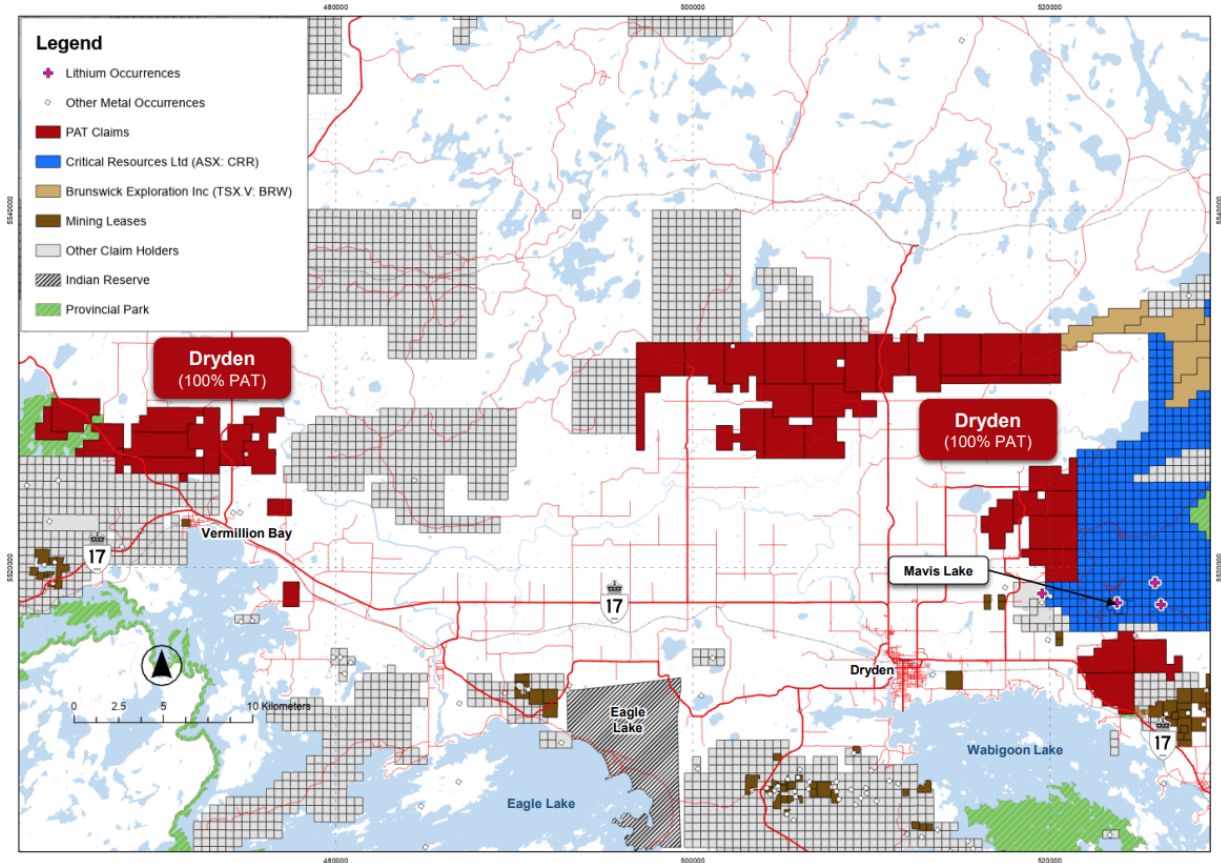


Figure 13: Dryden Project location

The Dryden Project, which straddles the boundary between the Winnipeg River and Western Wabigoon terranes, Archean Superior Craton (Figure 13), is centred upon the peraluminous, two-mica Ghost Lake Batholith and its smaller satellites. The pegmatites within the Mavis Lake pegmatite field are genetically related to the Ghost Lake Batholith. Previous mapping^{12,13} located several pegmatites within PAT's Dryden Project area identified as muscovite- and muscovite-biotite pegmatites.

¹² Breaks, F.W., Bond, W.D., Westerman, C.J., Harris, N. (1976). Operation Kenora-Ear Falls, Dryden-Vermillion Bay Sheet, District of Kenora. Ontario Division of Mines, Preliminary Map P1203, scale 1 inch to 1 mile.

¹³ Breaks, F.W., Bond, W.D., Harris, N., Westerman, C.J., Desnoyers, D.W. (1976). Operation Kenora-Ear Falls, Sandybeach-Route Lakes Sheet, District of Kenora. Ontario Division of Mines, Preliminary Map P1204, scale 1 inch to 1 mile.

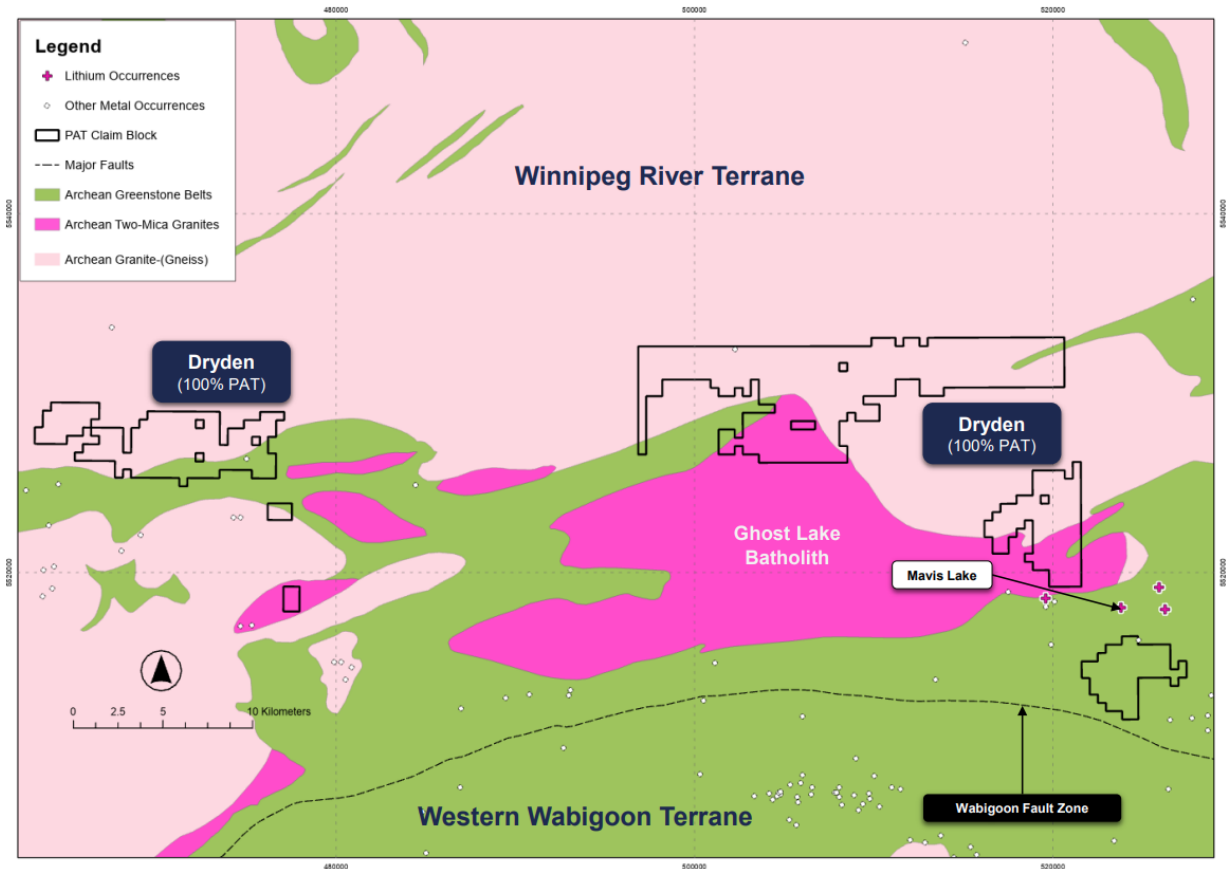


Figure 14: Dryden Project regional geology

Bull Project, NW Ontario, Canada (100% PAT)

The Bull Project (Figure 13) covers 31 multi-cell mining claims for a total area of ~142 km². The Project is situated 165 km WNW of Thunder Bay, the most populous municipality in NW Ontario, and 8 km N of the Trans-Canada Highway. The Niobe-Nym Lakes LCT pegmatites (Gilbert Lake, Nickleby Lake and Aramis Lake) are located ~30 km to the W.

Geologically, the Bull Project sits along the Quetico fault zone, a major suture zone that separates the Quetico and Marmion terranes (Figure 16). The northern part of the Project area covers a ~22 km-long section of the Lac des Mille Lacs greenstone belt, mainly composed of mafic to intermediate metavolcanic and minor ultramafic rocks. The southern part, to the south of the Quetico fault zone, covers mainly metasedimentary rocks as well as a potentially fertile two-mica granite. Numerous granite pegmatites and pegmatitic granites have been mapped¹⁴ within the Bull Project, providing excellent early guidance to prospective areas within this large tenement area.

¹⁴ Irvine, T.N. (1960). Lac Des Mille Lacs Area (west half), District of Thunder Bay. Ontario Department of Mines, Preliminary Map P88, scale 1 inch to 1 mile.

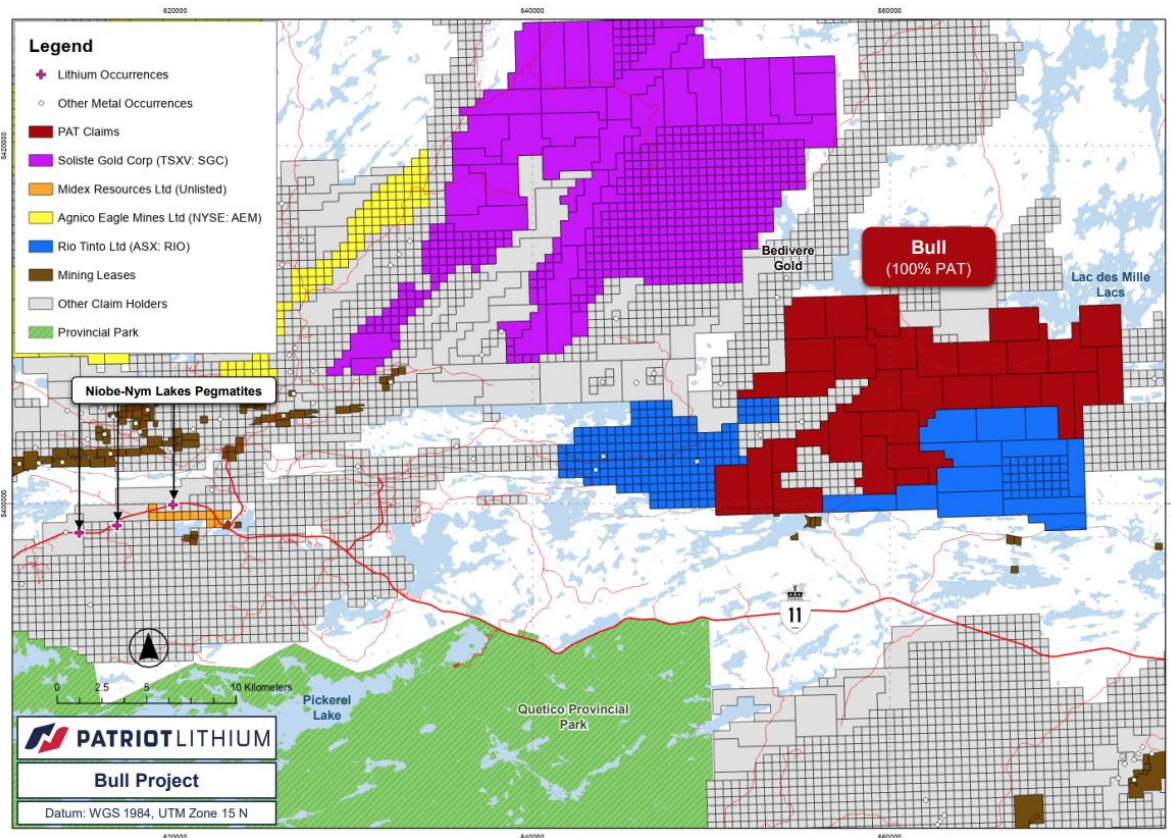


Figure 15: Bull Project location

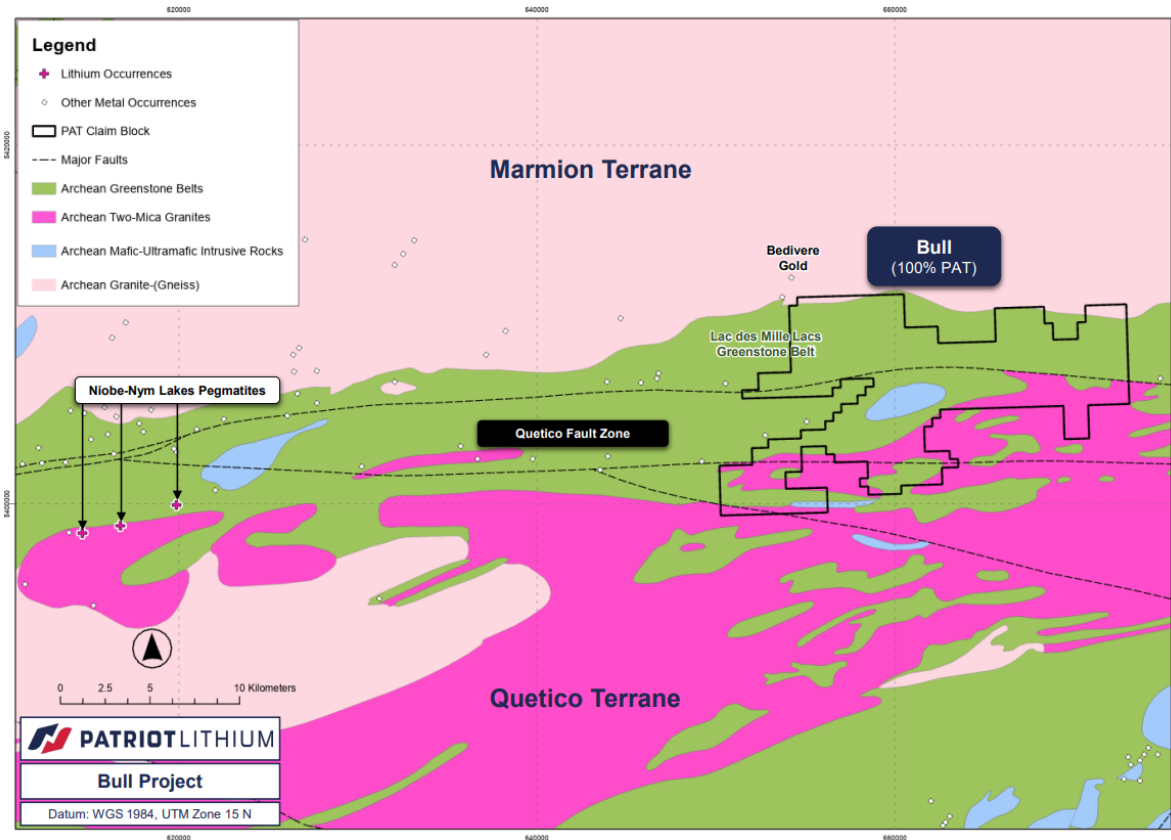


Figure 16: Bull Project regional geology

Sydney Project, NW Ontario, Canada (100% PAT)

The Sydney Project (Figure 17) covers 70 multi-cell mining claims for a total area of ~342 km². The Project is located ~43 km NE of the operating, globally significant Tanco lithium, caesium, and tantalum mine in neighbouring Manitoba. The mine has been in commercial operation for over 50 years.

The Sydney Project lies along the Sydney Lake fault zone, a regional-scale structure that separates the Uchi Terrane in the N from the English River Terrane in the S (Figure 18). The recently staked Sydney claims and broader area comprise numerous mapped^{15,16} pegmatites and pegmatitic two-mica granite, which are known to be fertile as little as 35 km to the S, the locality of the Separation Rapids LCT swarm and deposit.

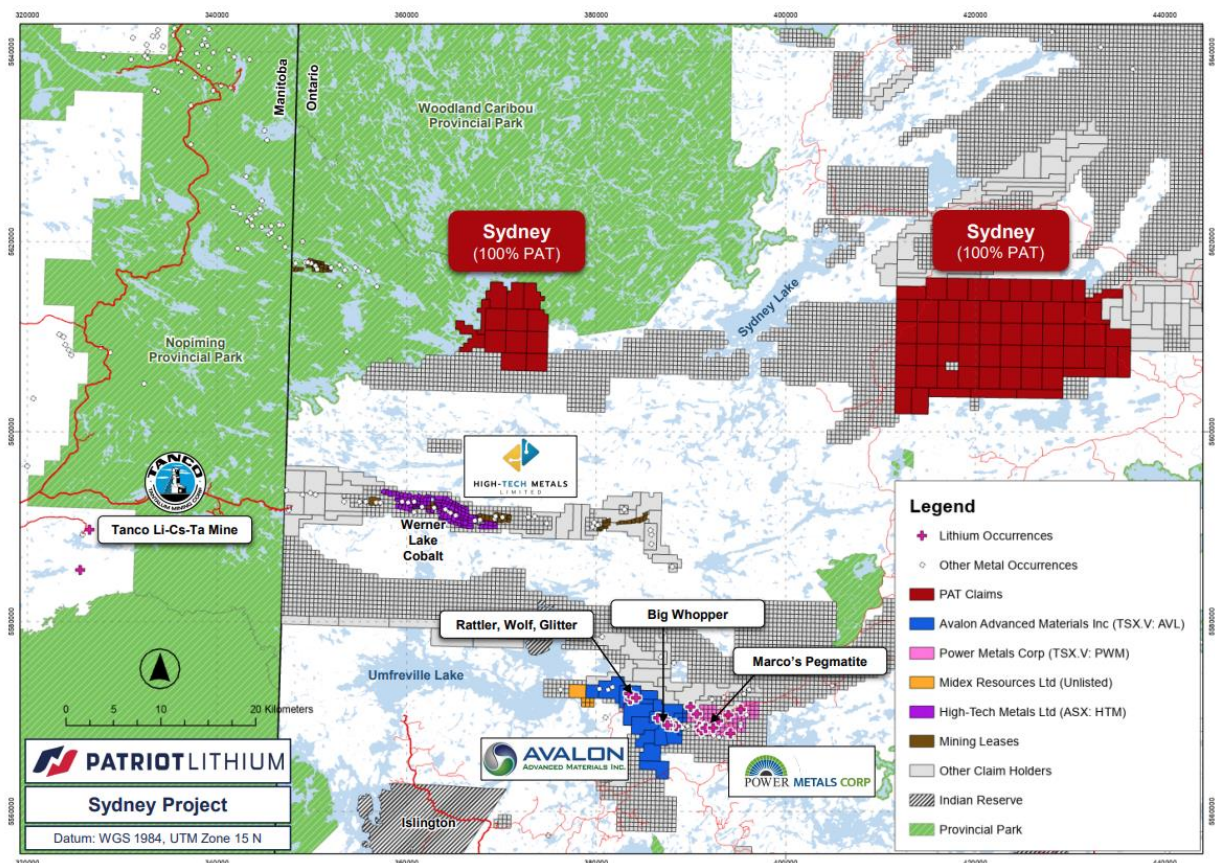


Figure 17: Sydney Project location

¹⁵ Breaks, F.W., Bond, W.D., McWilliams, G.H., Gower, C.F., Stone, D. (1975). Operation Kenora-Sydney Lake, Eagle-Sydney Lakes Sheet, District of Kenora. Ontario Division of Mines, Preliminary Map P1026, scale 1 inch to 1 mile.

¹⁶ Breaks, F.W., Bond, W.D., McWilliams, G.H., Gower, C.F., Stone, D. (1975). Operation Kenora-Sydney Lake, Pakwash-Longlegged Lakes Sheet, District of Kenora. Ontario Division of Mines, Preliminary Map P1027, scale 1 inch to 1 mile.

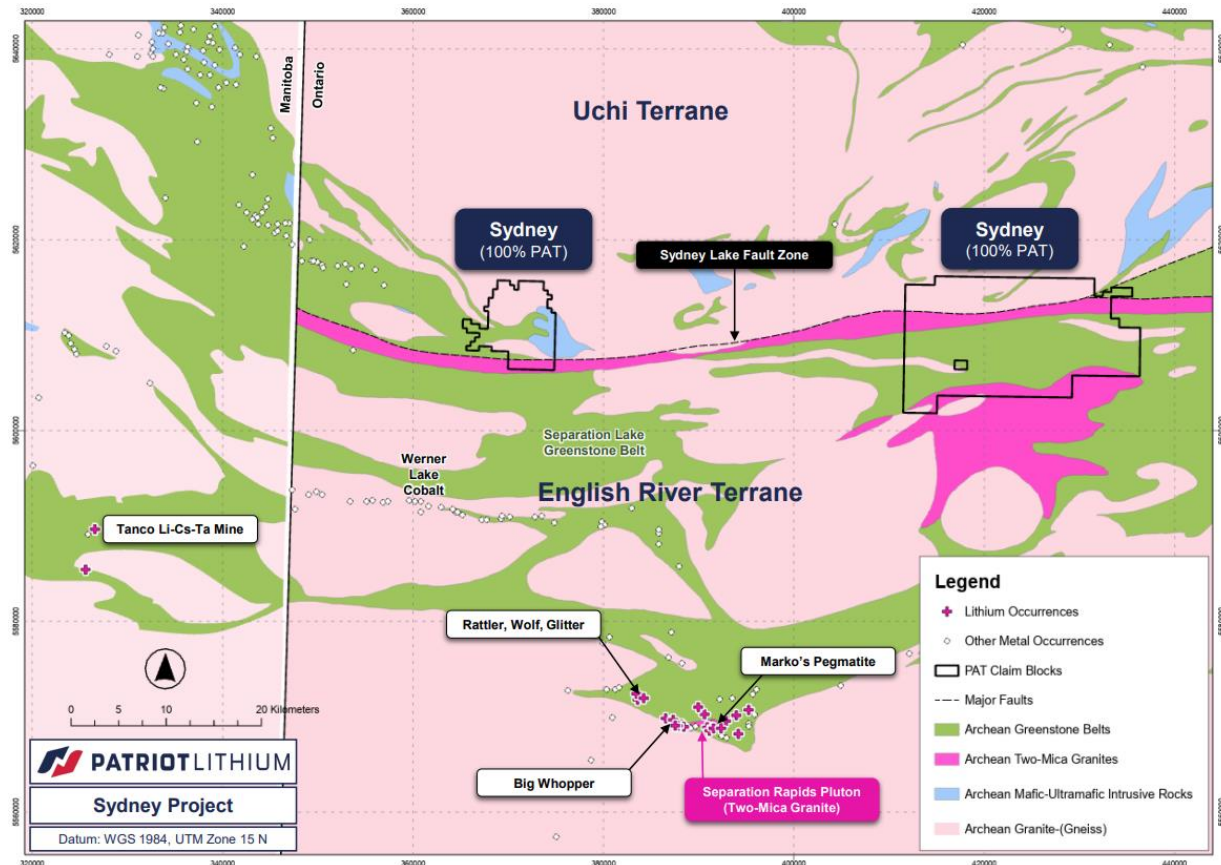


Figure 18: Sydney Project regional geology

Ontario Government's 'Critical Minerals Strategy'

During March 2022, the Ontario Government launched a Critical Minerals Strategy, a five-year plan to position Ontario as a global leader in supplying critical minerals. A key component of this strategy is the **Critical Minerals Innovation Fund** to support exploration, mining, smelting and processing of critical minerals within Ontario. The fund aims to promote collaboration between industry, academia and start-ups to foster commercialization of technologies to discover and eventually extract and process critical minerals.

The recent proposed changes to the laws governing approval of mining projects, aimed at boosting Ontario's production of critical minerals, are set to make it easier for companies to get permits to recover minerals and leverage Ontario's supply of critical minerals to attract investment in electric vehicle production.

Ontario is already recognised as a mining friendly jurisdiction, having produced over C\$11.1B worth of minerals in 2021 and accounting for 20 per cent of Canada's total mineral production. This included approximately C\$3.1B worth of critical minerals production such as nickel, copper, cobalt and platinum group elements. The Critical Minerals Strategy is designed to expand the minerals produced (including lithium) and lift production in line with increasing global demand.

Minerals mined and processed in Ontario support key sectors including auto manufacturing, telecommunications and national defence.

CORPORATE

Subsequent to quarter end, Mr Nick Vickery commenced his appointment as Managing Director and Chief Executive Officer on April 12. Mr Vickery brings significant corporate experience, most recently from his senior executive role with Covalent Lithium.

Key expenditure during the quarter comprised listing cost, salaries and wages and the commencement of exploration and evaluation activities.

Patriot Limited held cash reserves of ~\$7.6M at 31 March 2023.

For the purpose of Listing Rule 5.3.1, details of the Company's group exploration activities for the quarter, including any material developments or material changes in those activities, and a summary of the expenditure incurred on those activities is detailed above and below.

For the purpose of Listing Rule 5.3.2, the Company confirms that there were no mining production and development activities during the quarter by the Company or its subsidiaries.

Related Party Transactions

In accordance with ASX Listing Rules 4.7C.3 payments to related parties of the entity and their associates outlined in the Company's Appendix 5B for the quarter relate to Directors fees.

Prospectus – Proposed Use of Funds

In accordance with ASX Listing Rule 5.3.4, the Company provides the following comparison of its actual expenditure on the individual items in the "use of funds" statement in its IPO Prospectus since the date of its admission to ASX against the estimated expenditure on those items in the "use of funds" statement in the IPO Prospectus and an explanation of any material variances. The material variances are due to the Company only being admitted to the Official List of ASX on 9 December 2022.

Item	Proposed Use of Funds	Actual Use of Funds	Variance
Exploration at the Keystone Project	\$2,095,000	\$41,665	\$2,053,335
Exploration at the Tinton West Project	\$1,081,000	\$27,456	\$1,053,544
Exploration at the Wickenburg Project	\$1,920,000	\$385,659	\$1,534,341
New project identification and acquisition	\$1,300,000	\$350,982	\$949,018
Expenses of the Offers	\$959,939	\$1,088,334	-\$128,395
Working capital	\$2,796,630	\$896,128	\$1,900,502
Total	\$10,152,569	\$2,790,224	\$7,362,345

Performance Rights

A summary of the Performance Rights on issue at the end of the quarter is outlined below. No Performance Rights vested or were converted or cancelled during the quarter.

Class	Milestone	Expiry	Number	Vested (Yes/No)
Class A Performance Rights	Each Class A Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a volume weighted average price for 20 consecutive trading days (20 Day VWAP) exceeding \$0.40.	Five (5) years from the date of issue.	2,375,000	Yes
Class B Performance Rights	Each Class B Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP exceeding \$0.60.	Five (5) years from the date of issue.	2,375,000	No
Class C Performance Rights	Each Class C Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP exceeding \$0.70.	Five (5) years from the date of issue.	2,375,000	No
Total			7,125,000	

TENEMENT SCHEDULE

Table 1. Patriot Lithium Claim Holding March 2023 Quarter End

Project	Location	Claims
Keystone Projects	South Dakota, USA	255
Tinton West Projects	South Dakota, USA	69
Wickenburg Project	Arizona, USA	347
Birkett Project	Ontario, Canada	6
Bull Project	Ontario, Canada	31
Dryden Project	Ontario, Canada	38
Forester Project	Ontario, Canada	36
Gorman Project	Ontario, Canada	72
Pak East Project	Ontario, Canada	8
Sydney Project	Ontario, Canada	70
Total		932

COMPLIANCE STATEMENT

The information in this report that relates to Exploration Results for the Keystone Project, Tinton West Projects, Wickenburg Project and Ontario Projects is extracted from the ASX Announcements listed below which are available on the Company website www.patriot-lithium.com and the ASX website (ASX code: PAT):

Date	Announcement Title
12 April 2023	Commencement of Managing Director and CEO
20 March 2023	Highly Prospective Lithium Projects Secured in Ontario
2 March 2023	Wickenburg Exploration Almost Triples Dove Pegmatite Strike
7 February 2023	Wickenburg Lithium Exploration Uncovers Spodumene Targets
1 February 2023	Managing Director and Exploration Team Appointments
9 January 2023	Lithium Project Acquired in Tier 1 District in Ontario
21 December 2022	Lithium Exploration Underway After Successful ASX Listing

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's finding are presented have not been materially modified from the original market announcements.

This announcement is authorised for ASX release by Nicholas Vickery, Managing Director of the Company.

ENDS

For more information, please contact:

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ABOUT PATRIOT LITHIUM LIMITED

Patriot Lithium Limited is primarily focused on the exploration of high-grade, hard rock lithium projects located in the prolific **Black Hills** lithium district of South Dakota and Wyoming and the **Pegmatite Belt** of Arizona, United States of America, as well as highly prospective **Archean Greenstone Belts** in northwest Ontario, Canada. The Company intends to build the size and scale of these properties by staking additional lithium prospective ground and through pragmatic assessment of potential acquisition opportunities. Patriot is working with US-based exploration, generative and land management teams to progress exploration and project development.

Competent Person's Statement

The information in this announcement that relates to Exploration Results is based on information compiled and conclusions derived by Dr Oliver Kreuzer, who is a Member (#2762) and Registered Professional Geologist (RPGeo #10073) of the Australian Institute of Geoscientists (AIG) and a Member (#208656) of the Australasian Institute of Mining and Metallurgy (AusIMM). Dr Kreuzer is an employee of Patriot Lithium Limited and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Kreuzer consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Statements regarding plans with respect to the Company's mineral properties may also contain forward looking statements.

Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in exploration and development activities, geological, mining, processing and technical problems, the inability to obtain exploration and mine licenses, permits and other regulatory approvals required in connection with operations, competition for among other things, capital, undeveloped lands and skilled personnel; incorrect assessments of prospectivity and the value of acquisitions; the inability to identify further mineralisation at the Company's tenements, changes in commodity prices and exchange rates; currency and interest rate fluctuations; various events which could disrupt exploration and development activities, operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions; the demand for and availability of transportation services; the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks and various other risks. There can be no assurance that forward-looking statements will prove to be correct.

APPENDIX 1 - TENEMENT SCHEDULE - DETAIL

Patriot Lithium tenement/claim holding at 31 March 2023 quarter end is set out below as required by listing rule 5.3.3. All the claims are held by New Energy Metals (US) Inc and Patriot Lithium (Canada) Inc (wholly owned subsidiary companies of Patriot Lithium Limited).

Serial No.	Claim Name	Claim Number	Holder	Patriot Ownership (at end of quarter)	Change in Ownership
AZ105750300	MICA	1	New Energy Metals (US) Inc	100%	Nil
AZ105750301	MICA	2	New Energy Metals (US) Inc	100%	Nil
AZ105750302	MICA	3	New Energy Metals (US) Inc	100%	Nil
AZ105750303	MICA	4	New Energy Metals (US) Inc	100%	Nil
AZ105750304	MICA	5	New Energy Metals (US) Inc	100%	Nil
AZ105750305	MICA	6	New Energy Metals (US) Inc	100%	Nil
AZ105750306	MICA	7	New Energy Metals (US) Inc	100%	Nil
AZ105750307	MICA	8	New Energy Metals (US) Inc	100%	Nil
AZ105750308	MICA	9	New Energy Metals (US) Inc	100%	Nil
AZ105750309	MICA	10	New Energy Metals (US) Inc	100%	Nil
AZ105750310	MICA	11	New Energy Metals (US) Inc	100%	Nil
AZ105750311	MICA	12	New Energy Metals (US) Inc	100%	Nil
AZ105750312	MICA	13	New Energy Metals (US) Inc	100%	Nil
AZ105750313	MICA	14	New Energy Metals (US) Inc	100%	Nil
AZ105750314	MICA	15	New Energy Metals (US) Inc	100%	Nil
AZ105750315	MICA	16	New Energy Metals (US) Inc	100%	Nil
AZ105750316	MICA	17	New Energy Metals (US) Inc	100%	Nil
AZ105750317	MICA	18	New Energy Metals (US) Inc	100%	Nil
AZ105750318	MICA	19	New Energy Metals (US) Inc	100%	Nil
AZ105750319	MICA	20	New Energy Metals (US) Inc	100%	Nil
AZ105750320	MICA	21	New Energy Metals (US) Inc	100%	Nil
AZ105750321	MICA	22	New Energy Metals (US) Inc	100%	Nil
AZ105750322	MICA	23	New Energy Metals (US) Inc	100%	Nil
AZ105750323	MICA	24	New Energy Metals (US) Inc	100%	Nil
AZ105750324	MICA	25	New Energy Metals (US) Inc	100%	Nil
AZ105750325	MICA	26	New Energy Metals (US) Inc	100%	Nil
AZ105750326	MICA	27	New Energy Metals (US) Inc	100%	Nil
AZ105750327	MICA	28	New Energy Metals (US) Inc	100%	Nil
AZ105750328	MICA	29	New Energy Metals (US) Inc	100%	Nil
AZ105750329	MICA	30	New Energy Metals (US) Inc	100%	Nil
AZ105750330	MICA	31	New Energy Metals (US) Inc	100%	Nil
AZ105750331	MICA	32	New Energy Metals (US) Inc	100%	Nil
AZ105750332	MICA	33	New Energy Metals (US) Inc	100%	Nil
AZ105750333	MICA	34	New Energy Metals (US) Inc	100%	Nil
AZ105750334	MICA	35	New Energy Metals (US) Inc	100%	Nil
AZ105750335	MICA	36	New Energy Metals (US) Inc	100%	Nil

AZ105750336	MICA	37	New Energy Metals (US) Inc	100%	Nil
AZ105750337	MICA	38	New Energy Metals (US) Inc	100%	Nil
AZ105750338	MICA	39	New Energy Metals (US) Inc	100%	Nil
AZ105750339	MICA	40	New Energy Metals (US) Inc	100%	Nil
AZ105750340	MICA	41	New Energy Metals (US) Inc	100%	Nil
AZ105750341	MICA	42	New Energy Metals (US) Inc	100%	Nil
AZ105750342	MICA	43	New Energy Metals (US) Inc	100%	Nil
AZ105750343	MICA	44	New Energy Metals (US) Inc	100%	Nil
AZ105750344	MICA	45	New Energy Metals (US) Inc	100%	Nil
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AZ105750346	MICA	47	New Energy Metals (US) Inc	100%	Nil
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AZ105750355	MICA	56	New Energy Metals (US) Inc	100%	Nil
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AZ105750358	MICA	59	New Energy Metals (US) Inc	100%	Nil
AZ105750359	MICA	60	New Energy Metals (US) Inc	100%	Nil
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AZ105750361	MICA	62	New Energy Metals (US) Inc	100%	Nil
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AZ105750371	MICA	72	New Energy Metals (US) Inc	100%	Nil
AZ105750372	MICA	73	New Energy Metals (US) Inc	100%	Nil
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AZ105750374	MICA	75	New Energy Metals (US) Inc	100%	Nil
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AZ105750377	MICA	78	New Energy Metals (US) Inc	100%	Nil
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AZ105750394	MICA	95	New Energy Metals (US) Inc	100%	Nil
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AZ105750397	MICA	98	New Energy Metals (US) Inc	100%	Nil
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AZ105750407	MICA	108	New Energy Metals (US) Inc	100%	Nil
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AZ105750413	MICA	114	New Energy Metals (US) Inc1	100%	Nil
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AZ105750519	MICA	220	New Energy Metals (US) Inc1	100%	Nil
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AZ105750538	MICA	239	New Energy Metals (US) Inc1	100%	Nil
AZ105750539	MICA	240	New Energy Metals (US) Inc1	100%	Nil
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AZ105750541	MICA	242	New Energy Metals (US) Inc1	100%	Nil
AZ105750542	MICA	243	New Energy Metals (US) Inc1	100%	Nil
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AZ105750552	MICA	253	New Energy Metals (US) Inc1	100%	Nil
AZ105750553	MICA	254	New Energy Metals (US) Inc1	100%	Nil
AZ105750554	MICA	255	New Energy Metals (US) Inc1	100%	Nil
AZ105750555	MICA	256	New Energy Metals (US) Inc1	100%	Nil

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AZ105750557	MICA	258	New Energy Metals (US) Inc1	100%	Nil
AZ105750558	MICA	259	New Energy Metals (US) Inc1	100%	Nil
AZ105750559	MICA	260	New Energy Metals (US) Inc1	100%	Nil
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AZ105750561	MICA	262	New Energy Metals (US) Inc1	100%	Nil
AZ105750562	MICA	263	New Energy Metals (US) Inc1	100%	Nil
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AZ105750569	MICA	270	New Energy Metals (US) Inc1	100%	Nil
AZ105750570	MICA	271	New Energy Metals (US) Inc1	100%	Nil
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AZ105750572	MICA	273	New Energy Metals (US) Inc1	100%	Nil
AZ105750573	MICA	274	New Energy Metals (US) Inc1	100%	Nil
AZ105750574	MICA	275	New Energy Metals (US) Inc1	100%	Nil
AZ105750575	MICA	276	New Energy Metals (US) Inc1	100%	Nil
AZ105750576	MICA	277	New Energy Metals (US) Inc1	100%	Nil
AZ105750577	MICA	278	New Energy Metals (US) Inc1	100%	Nil
AZ105750578	MICA	279	New Energy Metals (US) Inc1	100%	Nil
AZ105750579	MICA	280	New Energy Metals (US) Inc1	100%	Nil
AZ105750580	MICA	281	New Energy Metals (US) Inc1	100%	Nil
AZ105750581	MICA	282	New Energy Metals (US) Inc1	100%	Nil
AZ105750582	MICA	283	New Energy Metals (US) Inc1	100%	Nil
AZ105750583	MICA	284	New Energy Metals (US) Inc1	100%	Nil
AZ105750584	MICA	285	New Energy Metals (US) Inc1	100%	Nil
AZ105750585	MICA	286	New Energy Metals (US) Inc1	100%	Nil
AZ105750586	MICA	287	New Energy Metals (US) Inc1	100%	Nil
AZ105750587	MICA	288	New Energy Metals (US) Inc1	100%	Nil
AZ105750588	MICA	289	New Energy Metals (US) Inc1	100%	Nil
AZ105750589	MICA	290	New Energy Metals (US) Inc1	100%	Nil
AZ105750590	MICA	291	New Energy Metals (US) Inc1	100%	Nil
AZ105750591	MICA	292	New Energy Metals (US) Inc1	100%	Nil
AZ105750592	MICA	293	New Energy Metals (US) Inc1	100%	Nil
AZ105750593	MICA	294	New Energy Metals (US) Inc1	100%	Nil
AZ105750594	MICA	295	New Energy Metals (US) Inc1	100%	Nil
AZ105750595	MICA	296	New Energy Metals (US) Inc1	100%	Nil
AZ105750596	MICA	297	New Energy Metals (US) Inc1	100%	Nil
AZ105750597	MICA	298	New Energy Metals (US) Inc1	100%	Nil
AZ105750598	MICA	299	New Energy Metals (US) Inc1	100%	Nil
AZ105750599	MICA	300	New Energy Metals (US) Inc1	100%	Nil

AZ105750600	MICA	301	New Energy Metals (US) Inc1	100%	Nil
AZ105750601	MICA	302	New Energy Metals (US) Inc1	100%	Nil
AZ105750602	MICA	303	New Energy Metals (US) Inc1	100%	Nil
AZ105750603	MICA	304	New Energy Metals (US) Inc1	100%	Nil
AZ105750604	MICA	305	New Energy Metals (US) Inc1	100%	Nil
AZ105750605	MICA	306	New Energy Metals (US) Inc1	100%	Nil
AZ105750606	MICA	307	New Energy Metals (US) Inc1	100%	Nil
AZ105750607	MICA	308	New Energy Metals (US) Inc1	100%	Nil
AZ105750608	MICA	309	New Energy Metals (US) Inc1	100%	Nil
AZ105750609	MICA	310	New Energy Metals (US) Inc1	100%	Nil
AZ105750610	MICA	311	New Energy Metals (US) Inc1	100%	Nil
AZ105750611	MICA	312	New Energy Metals (US) Inc1	100%	Nil
AZ105750612	MICA	313	New Energy Metals (US) Inc1	100%	Nil
AZ105750613	MICA	314	New Energy Metals (US) Inc1	100%	Nil
AZ105750614	MICA	315	New Energy Metals (US) Inc1	100%	Nil
AZ105750615	MICA	316	New Energy Metals (US) Inc1	100%	Nil
AZ105750616	MICA	317	New Energy Metals (US) Inc1	100%	Nil
AZ105750617	MICA	318	New Energy Metals (US) Inc1	100%	Nil
AZ105750618	MICA	319	New Energy Metals (US) Inc1	100%	Nil
AZ105750619	MICA	320	New Energy Metals (US) Inc1	100%	Nil
AZ105750620	MICA	321	New Energy Metals (US) Inc1	100%	Nil
AZ105750621	MICA	322	New Energy Metals (US) Inc1	100%	Nil
AZ105750622	MICA	323	New Energy Metals (US) Inc1	100%	Nil
AZ105750623	MICA	324	New Energy Metals (US) Inc1	100%	Nil
AZ105750624	MICA	325	New Energy Metals (US) Inc1	100%	Nil
AZ105750625	MICA	326	New Energy Metals (US) Inc1	100%	Nil
AZ105750626	MICA	327	New Energy Metals (US) Inc1	100%	Nil
AZ105750627	MICA	328	New Energy Metals (US) Inc1	100%	Nil
AZ105750628	MICA	329	New Energy Metals (US) Inc1	100%	Nil
AZ105750629	MICA	330	New Energy Metals (US) Inc1	100%	Nil
AZ105750630	MICA	331	New Energy Metals (US) Inc1	100%	Nil
AZ105750631	MICA	332	New Energy Metals (US) Inc1	100%	Nil
AZ105750632	MICA	333	New Energy Metals (US) Inc1	100%	Nil
AZ105750633	MICA	334	New Energy Metals (US) Inc1	100%	Nil
AZ105750634	MICA	335	New Energy Metals (US) Inc1	100%	Nil
AZ105750635	MICA	336	New Energy Metals (US) Inc1	100%	Nil
AZ105750636	MICA	337	New Energy Metals (US) Inc1	100%	Nil
AZ105750637	MICA	338	New Energy Metals (US) Inc1	100%	Nil
AZ105750638	MICA	339	New Energy Metals (US) Inc1	100%	Nil
AZ105750639	MICA	340	New Energy Metals (US) Inc1	100%	Nil
AZ105750640	MICA	341	New Energy Metals (US) Inc1	100%	Nil
AZ105750641	MICA	342	New Energy Metals (US) Inc1	100%	Nil
AZ105750642	MICA	343	New Energy Metals (US) Inc1	100%	Nil
AZ105750643	MICA	344	New Energy Metals (US) Inc1	100%	Nil

AZ105750644	MICA	345	New Energy Metals (US) Inc1	100%	Nil
AZ105750645	MICA	346	New Energy Metals (US) Inc1	100%	Nil
AZ105750646	MICA	347	New Energy Metals (US) Inc1	100%	Nil
WY 105782693	TW 1	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782694	TW 2	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782695	TW 3	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782696	TW 4	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782697	TW 5	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782698	TW 6	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782699	TW 7	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782700	TW 8	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782701	TW 9	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782702	TW10	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782703	TW11	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782704	TW12	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782705	TW13	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782706	TW14	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782707	TW15	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782708	TW16	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782709	TW17	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782710	TW18	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782711	TW19	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782712	TW20	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782713	TW21	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782714	TW22	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782715	TW23	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782716	TW24	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782717	TW25	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782718	TW26	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782719	TW27	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782720	TW28	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782721	TW29	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782722	TW30	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782723	TW32	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782724	TW53	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782725	TW64	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782726	TW65	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782727	TW66	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782728	TW67	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782729	TW68	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782730	TW69	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782731	TW71	50N	New Energy Metals (US) Inc	100%	Nil
WY 105782732	TW102	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782733	TW103	51N	New Energy Metals (US) Inc	100%	Nil

WY 105782734	TW104	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782735	TW105	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782736	TW106	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782737	TW107	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782738	TW108	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782739	TW109	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782740	TW136	51N	New Energy Metals (US) Inc	100%	Nil
WY 105782741	TW137	51N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD1	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD2	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD3	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD4	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD5	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD6	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD7	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD9	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD41	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD42	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD43	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD44	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD45	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD46	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD47	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD49	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD122	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD123	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD124	5N	New Energy Metals (US) Inc	100%	Nil
Pending	TSD125	5N	New Energy Metals (US) Inc	100%	Nil
105779420	Key 1	1S	New Energy Metals (US) Inc	100%	Nil
105779421	Key 3	1S	New Energy Metals (US) Inc	100%	Nil
105779422	Key 4	1S	New Energy Metals (US) Inc	100%	Nil
105779423	Key 5	1S	New Energy Metals (US) Inc	100%	Nil
105779424	Key 6	1S	New Energy Metals (US) Inc	100%	Nil
105779425	Key 7	1S	New Energy Metals (US) Inc	100%	Nil
105779426	Key 8	1S	New Energy Metals (US) Inc	100%	Nil
105779427	Key 9	2S	New Energy Metals (US) Inc	100%	Nil
105779428	Key 10	2S	New Energy Metals (US) Inc	100%	Nil
105779429	Key 11	2S	New Energy Metals (US) Inc	100%	Nil
105779430	Key 12	2S	New Energy Metals (US) Inc	100%	Nil
Pending	Key 13	2S	New Energy Metals (US) Inc	100%	Nil
105779431	Key 14	2S	New Energy Metals (US) Inc	100%	Nil
Pending	Key 15	2S	New Energy Metals (US) Inc	100%	Nil
105779432	Key 16	2S	New Energy Metals (US) Inc	100%	Nil
Pending	Key 17	2S	New Energy Metals (US) Inc	100%	Nil

105779433	Key 20	2S	New Energy Metals (US) Inc	100%	Nil
105779434	Key 21	2S	New Energy Metals (US) Inc	100%	Nil
105779435	Key 22	2S	New Energy Metals (US) Inc	100%	Nil
105779436	Key 23	2S	New Energy Metals (US) Inc	100%	Nil
105779437	Key 24	2S	New Energy Metals (US) Inc	100%	Nil
105779438	Key 25	2S	New Energy Metals (US) Inc	100%	Nil
105779439	Key 26	2S	New Energy Metals (US) Inc	100%	Nil
105779440	Key 27	2S	New Energy Metals (US) Inc	100%	Nil
105779441	Key 28	2S	New Energy Metals (US) Inc	100%	Nil
105779442	Key 29	2S	New Energy Metals (US) Inc	100%	Nil
105779443	Key 30	2S	New Energy Metals (US) Inc	100%	Nil
105779444	Key 33	1S	New Energy Metals (US) Inc	100%	Nil
105779445	Key 35	1S	New Energy Metals (US) Inc	100%	Nil
105779446	Key 36	1S	New Energy Metals (US) Inc	100%	Nil
105779447	Key 37	2S	New Energy Metals (US) Inc	100%	Nil
105779448	Key 38	2S	New Energy Metals (US) Inc	100%	Nil
105779449	Key 39	2S	New Energy Metals (US) Inc	100%	Nil
105779450	Key 40	2S	New Energy Metals (US) Inc	100%	Nil
105779451	Key 41	2S	New Energy Metals (US) Inc	100%	Nil
105779452	Key 42	2S	New Energy Metals (US) Inc	100%	Nil
105779453	Key 43	2S	New Energy Metals (US) Inc	100%	Nil
105779454	Key 44	2S	New Energy Metals (US) Inc	100%	Nil
105779455	Key 45	2S	New Energy Metals (US) Inc	100%	Nil
105779456	Key 46	2S	New Energy Metals (US) Inc	100%	Nil
105779457	Key 47	2S	New Energy Metals (US) Inc	100%	Nil
105779458	Key 50	2S	New Energy Metals (US) Inc	100%	Nil
105779459	Key 52	2S	New Energy Metals (US) Inc	100%	Nil
105779460	Key 54	2S	New Energy Metals (US) Inc	100%	Nil
105779461	Key 56	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 61	1S	New Energy Metals (US) Inc	100%	Nil
pending	Key 63	1S	New Energy Metals (US) Inc	100%	Nil
pending	Key 64	1S	New Energy Metals (US) Inc	100%	Nil
pending	Key 65	1S	New Energy Metals (US) Inc	100%	Nil
pending	Key 66	1S	New Energy Metals (US) Inc	100%	Nil
pending	Key 67	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 68	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 69	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 70	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 71	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 72	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 73	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 74	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 75	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 76	2S	New Energy Metals (US) Inc	100%	Nil

pending	Key 78	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 79	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 81	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 82	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 83	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 84	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 85	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 86	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 87	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 88	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 89	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 90	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 91	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 92	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 93	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 94	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 108	1S	New Energy Metals (US) Inc	100%	Nil
105779462	Key 110	2S	New Energy Metals (US) Inc	100%	Nil
105779463	Key 111	2S	New Energy Metals (US) Inc	100%	Nil
105779464	Key 112	2S	New Energy Metals (US) Inc	100%	Nil
105779465	Key 113	2S	New Energy Metals (US) Inc	100%	Nil
105779466	Key 114	2S	New Energy Metals (US) Inc	100%	Nil
105779467	Key 115	2S	New Energy Metals (US) Inc	100%	Nil
105779468	Key 116	2S	New Energy Metals (US) Inc	100%	Nil
105779469	Key 117	2S	New Energy Metals (US) Inc	100%	Nil
105779470	Key 118	2S	New Energy Metals (US) Inc	100%	Nil
105779471	Key 119	2S	New Energy Metals (US) Inc	100%	Nil
105779472	Key 120	2S	New Energy Metals (US) Inc	100%	Nil
105779473	Key 121	2S	New Energy Metals (US) Inc	100%	Nil
105779474	Key 122	2S	New Energy Metals (US) Inc	100%	Nil
105779475	Key 123	2S	New Energy Metals (US) Inc	100%	Nil
105779476	Key 124	2S	New Energy Metals (US) Inc	100%	Nil
105779477	Key 125	2S	New Energy Metals (US) Inc	100%	Nil
105779478	Key 126	2S	New Energy Metals (US) Inc	100%	Nil
105779479	Key 127	2S	New Energy Metals (US) Inc	100%	Nil
105779480	Key 128	2S	New Energy Metals (US) Inc	100%	Nil
105779481	Key 129	2S	New Energy Metals (US) Inc	100%	Nil
105779482	Key 130	2S	New Energy Metals (US) Inc	100%	Nil
105779483	Key 131	2S	New Energy Metals (US) Inc	100%	Nil
105779484	Key 132	2S	New Energy Metals (US) Inc	100%	Nil
105779485	Key 134	2S	New Energy Metals (US) Inc	100%	Nil
105779486	Key 136	2S	New Energy Metals (US) Inc	100%	Nil
105779487	Key 137	2S	New Energy Metals (US) Inc	100%	Nil
105779488	Key 138	2S	New Energy Metals (US) Inc	100%	Nil

105779489	Key 139	2S	New Energy Metals (US) Inc	100%	Nil
105779490	Key 142	2S	New Energy Metals (US) Inc	100%	Nil
105779491	Key 143	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 144	2S	New Energy Metals (US) Inc	100%	Nil
105779492	Key 146	2S	New Energy Metals (US) Inc	100%	Nil
105779493	Key 147	2S	New Energy Metals (US) Inc	100%	Nil
105779494	Key 148	2S	New Energy Metals (US) Inc	100%	Nil
105779495	Key 164	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 173	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 174	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 175	2S	New Energy Metals (US) Inc	100%	NE, NW, SW, SE
pending	Key 176	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 177	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 178	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 179	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 180	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 207	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 209	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 211	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 213	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 215	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 217	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 218	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 219	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 220	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 221	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 222	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 223	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 224	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 225	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 226	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 227	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 228	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 229	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 230	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 231	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 232	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 237	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 238	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 239	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 240	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 241	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 242	2S	New Energy Metals (US) Inc	100%	Nil
pending	Key 243	2S	New Energy Metals (US) Inc	100%	Nil

[illegible]

[illegible]

pending	KEY374	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY375	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY376	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY377	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY378	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY379	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY380	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY381	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY382	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY383	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY384	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY401	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY402	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY403	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY404	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY405	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY406	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY407	2S	New Energy Metals (US) Inc	100%	Nil
pending	KEY409	2S	New Energy Metals (US) Inc	100%	Nil

LIST OF ONTARIO (CANADA) MINING CLAIMS

[illegible]

Active	Sydney	801423	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801424	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801425	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801426	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801427	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801428	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801429	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801430	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801431	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801432	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801433	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801434	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801435	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801436	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801437	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801438	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801439	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil
Active	Sydney	801440	Patriot Lithium (Canada) Inc	100%	28/02/2023	28/02/2025	Nil

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Patriot Lithium Limited

ABN

83 647 470 415

Quarter ended ("current quarter")

31 March 2023

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for	-	-
	(a) exploration & evaluation	(393)	(439)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(114)	(243)
	(e) administration and corporate costs	(140)	(511)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	17	21
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (GST)	-	-
1.9	Net cash from / (used in) operating activities	(630)	(1,172)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	(364)	(884)
	(c) property, plant and equipment	(148)	(148)
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(512)	(1,032)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	10,502
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(104)	(1,050)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	(11)	(18)
3.10	Net cash from / (used in) financing activities	(115)	9,434

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	8,834	347
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(630)	(1,172)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(512)	(1,032)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(115)	9,434

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	7,577	7,577

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	7,577	8,833
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	7,577	8,833

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	244
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(630)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(630)
8.4	Cash and cash equivalents at quarter end (item 4.6)	7,577
8.5	Unused finance facilities available at quarter end (item 7.5) ¹	-
8.6	Total available funding (item 8.4 + item 8.5)	7,577
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	12
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: n/a	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: n/a	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: n/a

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:28 April 2023.....

Authorised by: The Board.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.