



Announcement Summary

Entity name

PANTHER METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNTO	OPTION EXPIRING 28-OCT-2024 DEFERRED	308,750	28/04/2023
PNTOA	OPTION EXPIRING 28-APR-2026 DEFERRED	308,750	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614676578

1.3 ASX issuer code

PNT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

28/4/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Lead Manager fee for the Additional Placement of shares and options (to accommodate the excess demand from professional and sophisticated investors following completion of the Entitlement Offer).



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PNT0 : OPTION EXPIRING 28-OCT-2024 DEFERRED

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

308,750

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Lead Manager fee for Additional Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Lead Manager fee for Additional Placement.

Additional +securities to be quoted in an existing class



ASX +security code and description

PNTOA : OPTION EXPIRING 28-APR-2026 DEFERRED

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

308,750

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Lead Manager fee for Additional Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Lead Manager fee for Additional Placement.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNT : ORDINARY FULLY PAID	30,750,000
PNTN : ORDINARY FULLY PAID DEFERRED	27,312,500
PNT0 : OPTION EXPIRING 28-OCT-2024 DEFERRED	27,621,250
PNT0A : OPTION EXPIRING 28-APR-2026 DEFERRED	27,621,250

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNTAD : ORDINARY FULLY PAID RESTRICTED	23,875,001
PNTAE : OPTION EXPIRING 3-DEC-2024 RESTRICTED	3,500,000
PNTAF : PERFORMANCE RIGHTS RESTRICTED	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

617,500

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No