



Announcement Summary

Entity name
LIGHTNING MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Monday March 13, 2023

The +securities to be quoted are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
L1MO	OPTION EXPIRING 13-MAR-2028 DEFERRED	24,228,543	13/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIGHTNING MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

656005122

1.3 ASX issuer code

L1M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Feb-2023 14:42	New - Proposed issue of securities - L1M	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

L1MO : OPTION EXPIRING 13-MAR-2028 DEFERRED

Issue date

13/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	6	0.01 %
1,001 - 5,000	108	1.61 %
5,001 - 10,000	83	2.52 %
10,001 - 100,000	168	21.32 %
100,001 and over	32	74.54 %



Issue details

Number of +securities to be quoted

24,228,543

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

The distribution schedule is inclusive of the 2,500,000 broker options referred to in separate Appendix 3B also lodged with ASX on 13 February 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
L1M : ORDINARY FULLY PAID	37,271,249
L1MO : OPTION EXPIRING 13-MAR-2028 DEFERRED	24,228,543

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
L1MAA : ORDINARY FULLY PAID RESTRICTED	1,196,951
L1MAB : ORDINARY FULLY PAID RESTRICTED	400,000
L1MAC : ORDINARY FULLY PAID RESTRICTED	350,000
L1MAD : ORDINARY FULLY PAID RESTRICTED	100,000
L1MAE : ORDINARY FULLY PAID RESTRICTED	1,500,000
L1MAF : ORDINARY FULLY PAID RESTRICTED	7,638,970
L1MAG : OPTION EXPIRING 14-NOV-2026 RESTRICTED	5,000,000
L1MAH : OPTION EXPIRING 27-SEP-2027 RESTRICTED	5,200,000
L1MAI : PERFORMANCE RIGHTS RESTRICTED	4,800,000