



Announcement Summary

Entity name

YPB GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday March 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YPB	ORDINARY FULLY PAID	202,702,703	22/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YPB GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

YPB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Mar-2023 09:55	Update - Update - Proposed issue of securities - YPB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

YPB : ORDINARY FULLY PAID

22/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

202,702,703

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00444000

Any other information the entity wishes to provide about the +securities to be quoted

These securities represent Tranche 1 of the placement to professional and sophisticated investors, announced on 20 March 2023. The shares are being issued pursuant to approval received at a meeting of shareholders on 23 December 2022.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YPB : ORDINARY FULLY PAID	619,248,856
YPBO : OPTION EXPIRING 05-JUL-2024	140,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,560,000
YPBAJ : CONVERTIBLE NOTES	1,000,000
YPBAI : OPTION EXPIRING 16-JAN-2026 EX \$0.005	200,000,000
YPBAH : PERFORMANCE RIGHTS	9,176,353