



Announcement Summary

Entity name

TASMAN RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday March 16, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TAS	ORDINARY FULLY PAID	41,474,363	17/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TASMAN RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85009253187

1.3 ASX issuer code

TAS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

20-Jan-2023 12:42

Announcement TitleNew - Proposed issue of securities -
TAS**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Per 2.13 of the Offer Document, the Directors reserve the right to place the balance of the remaining 42,419,710 shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

TAS : ORDINARY FULLY PAID

Issue date

17/3/2023

Issue details

Number of +securities to be quoted

41,474,363

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TAS : ORDINARY FULLY PAID	712,668,788
TASOE : OPTION EXPIRING 07-AUG-2023	76,328,036

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TASAN : OPTION EXPIRING 21-SEP-2023 EX \$0.044	1,000,000
TASAA : OPTION EXPIRING 01-JAN-2026 EX \$0.025	1,000,000