



## Announcement Summary

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**Entity name**

TASMAN RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 16, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TAS	ORDINARY FULLY PAID	41,474,363	17/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TASMAN RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

85009253187

### 1.3 ASX issuer code

TAS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2023 12:42	New - Proposed issue of securities - TAS	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Per 2.13 of the Offer Document, the Directors reserve the right to place the balance of the remaining 42,419,710 shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

TAS : ORDINARY FULLY PAID

**Issue date**

17/3/2023

Issue details

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**Number of +securities to be quoted**

41,474,363

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TAS : ORDINARY FULLY PAID	712,668,788
TASOE : OPTION EXPIRING 07-AUG-2023	76,328,036

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TASAN : OPTION EXPIRING 21-SEP-2023 EX \$0.044	1,000,000
TASAA : OPTION EXPIRING 01-JAN-2026 EX \$0.025	1,000,000