



## Announcement Summary

---

### Entity name

ALICE QUEEN LIMITED

### Applicable security for the reorganisation

AQX	ORDINARY FULLY PAID
AQXAS	OPTION EXPIRING 25-JUN-2024 EX \$0.05
AQXOB	OPTION EXPIRING 23-SEP-2025
AQXOA	OPTION EXPIRING 09-DEC-2025
AQXO	OPTION EXPIRING 05-NOV-2023
AQXAV	OPTION EXPIRING 19-AUG-2026 EX \$0.001
AQXAU	OPTION EXPIRING 05-MAY-2026 EX \$0.003

### Announcement Type

New Announcement

### Date of this announcement

2/6/2023

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/7/2023

### Record Date

10/7/2023

### Issue Date

17/7/2023



### **Additional Information**

There are 37,256,859 unlisted options proposed for approval at the General Meeting to be held on 5 July 2023 which may affect the number of securities on issue and therefore the post consolidation capital structure. Refer to the Notice of General Meeting released on ASX on 2 June 2023. An updated Appendix 3A.3 will be lodged to update the consolidation for changes in issued capital.

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ALICE QUEEN LIMITED

1.2 Registered Number Type

ABN

Registration Number

71099247408

1.3 ASX issuer code

AQX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AQX	ORDINARY FULLY PAID
AQXAS	OPTION EXPIRING 25-JUN-2024 EX \$0.05
AQXOB	OPTION EXPIRING 23-SEP-2025
AQXOA	OPTION EXPIRING 09-DEC-2025
AQXO	OPTION EXPIRING 05-NOV-2023
AQXAV	OPTION EXPIRING 19-AUG-2026 EX \$0.001
AQXAU	OPTION EXPIRING 05-MAY-2026 EX \$0.003



## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	5/7/2023	<input checked="" type="checkbox"/> Actual	

### Comments

There are 37,256,859 unlisted options proposed for approval at the General Meeting to be held on 5 July 2023 which may affect the number of securities on issue and therefore the post consolidation capital structure. Refer to the Notice of General Meeting released on ASX on 2 June 2023. An updated Appendix 3A.3 will be lodged to update the consolidation for changes in issued capital.

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

10/7/2023

### 3.2 Date of +security holder meeting

5/7/2023

### 3.2a Effective date of consolidation or split

5/7/2023

### 3.3 Last day for trading in the pre consolidation or split +securities

6/7/2023

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/7/2023

### 3.5 Record date

10/7/2023

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/7/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/7/2023

**3.8 Trading starts on a normal T+2 basis**

18/7/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

20/7/2023

Part 4 - Event type and details

---

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

---

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AQX

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

2,530,287,608

**Number on issue post  
consolidation or split**

126,514,380

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AQXAS

**ASX +Security Description**

OPTION EXPIRING 25-JUN-2024 EX \$0.05

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

31,266,588

**Number on issue post  
consolidation or split**

1,563,329

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AQXOB

**ASX +Security Description**

OPTION EXPIRING 23-SEP-2025



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	145,367,708	7,268,385	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
AQXOA	OPTION EXPIRING 09-DEC-2025

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	418,852,090	20,942,605	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
AQXO	OPTION EXPIRING 05-NOV-2023

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	146,829,723	7,341,486	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
AQXAV	OPTION EXPIRING 19-AUG-2026 EX \$0.001

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	379,543,241	18,977,162	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
AQXAU	OPTION EXPIRING 05-MAY-2026 EX \$0.003

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	30,000,000	1,500,000	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
AQXAS	OPTION EXPIRING 25-JUN-2024 EX \$0.05

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05000000	1.00000000

ASX +Security Code	ASX +Security Description
AQXOB	OPTION EXPIRING 23-SEP-2025

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.01300000	0.26000000

ASX +Security Code	ASX +Security Description
AQXOA	OPTION EXPIRING 09-DEC-2025

Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or
-----------------	-------------------------------------	--------------------------------------



<input checked="" type="checkbox"/> Quoted	<b>split</b> 0.00800000	<b>split</b> 0.16000000
<b>ASX +Security Code</b> AQXO	<b>ASX +Security Description</b> OPTION EXPIRING 05-NOV-2023	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.03000000	<b>Exercise price post consolidation or split</b> 0.60000000
<b>ASX +Security Code</b> AQXAV	<b>ASX +Security Description</b> OPTION EXPIRING 19-AUG-2026 EX \$0.001	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00100000	<b>Exercise price post consolidation or split</b> 0.02000000
<b>ASX +Security Code</b> AQXAU	<b>ASX +Security Description</b> OPTION EXPIRING 05-MAY-2026 EX \$0.003	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00300000	<b>Exercise price post consolidation or split</b> 0.06000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Further details on the Consolidation are available in the Notice of General Meeting released on the ASX on 2 June 2023.

### 6.2 Additional information for inclusion in the Announcement Summary

There are 37,256,859 unlisted options proposed for approval at the General Meeting to be held on 5 July 2023 which may affect the number of securities on issue and therefore the post consolidation capital structure. Refer to the Notice of General Meeting released on ASX on 2 June 2023. An updated Appendix 3A.3 will be lodged to update the consolidation for changes in issued capital.