



Announcement Summary

Entity name

BATTERY MINERALS LIMITED

Applicable security for the reorganisation

BAT	ORDINARY FULLY PAID
BATO	OPTION EXPIRING 31-JUL-2023
BATAAA	OPTION EXPIRING 31-MAR-2026 EX \$0.04
BATAAB	OPTION EXPIRING 31-MAR-2026 EX \$0.055
BATAAC	OPTION EXPIRING 31-JAN-2027 EX NIL
BATAAD	OPTION EXPIRING 31-MAR-2027 EX \$0.025
BATAAE	OPTION EXPIRING 28-FEB-2028 EX \$0.0086
BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL

Announcement Type

New Announcement

Date of this announcement

3/6/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/6/2023

Record Date

13/6/2023



Issue Date

20/6/2023

Additional Information

None

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BATTERY MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

75152071095

1.3 ASX issuer code

BAT

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

3/6/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

BAT

ASX +Security Description

ORDINARY FULLY PAID

BATO

OPTION EXPIRING 31-JUL-2023

BATAAA

OPTION EXPIRING 31-MAR-2026 EX \$0.04

BATAAB

OPTION EXPIRING 31-MAR-2026 EX \$0.055

BATAAC

OPTION EXPIRING 31-JAN-2027 EX NIL

BATAAD

OPTION EXPIRING 31-MAR-2027 EX \$0.025

BATAAE

OPTION EXPIRING 28-FEB-2028 EX \$0.0086



BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/6/2023

3.2 Date of +security holder meeting

31/5/2023

3.2a Effective date of consolidation or split

7/6/2023

3.3 Last day for trading in the pre consolidation or split +securities

8/6/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/6/2023

**3.5 Record date**

13/6/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/6/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/6/2023

3.8 Trading starts on a normal T+2 basis

21/6/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/6/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

BAT

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

3,558,587,083

**Number on issue post
consolidation or split**

118,619,569

Estimate/Actual☒ Estimated**ASX +Security Code**

BATO

ASX +Security Description

OPTION EXPIRING 31-JUL-2023



Quoted/unquoted ✔ Quoted	Number on issue pre consolidation or split 274,484,066	Number on issue post consolidation or split 9,149,469	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAA	ASX +Security Description OPTION EXPIRING 31-MAR-2026 EX \$0.04		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 166,667	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAB	ASX +Security Description OPTION EXPIRING 31-MAR-2026 EX \$0.055		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 166,667	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAC	ASX +Security Description OPTION EXPIRING 31-JAN-2027 EX NIL		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 160,000,000	Number on issue post consolidation or split 5,333,333	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAD	ASX +Security Description OPTION EXPIRING 31-MAR-2027 EX \$0.025		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 166,667	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAE	ASX +Security Description OPTION EXPIRING 28-FEB-2028 EX \$0.0086		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 133,333	Estimate/Actual ✔ Estimated
ASX +Security Code BATAAF	ASX +Security Description OPTION EXPIRING 24-APR-2025 EX \$0.0057		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 50,000,000	Number on issue post consolidation or split 1,666,667	Estimate/Actual ✔ Estimated
ASX +Security Code BATAY	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 38,775,000	Number on issue post consolidation or split 1,292,500	Estimate/Actual ✔ Estimated

**ASX +Security Code**

BATAZ

ASX +Security Description

OPTION EXPIRING 22-OCT-2025 EX NIL

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

70,000,000

Number on issue post consolidation or split

2,333,333

Estimate/Actual☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

BATO

ASX +Security Description

OPTION EXPIRING 31-JUL-2023

Quoted/unquoted☒ Quoted**Exercise price pre consolidation or split**

0.10000000

Exercise price post consolidation or split

3.00000000

ASX +Security Code

BATAAA

ASX +Security Description

OPTION EXPIRING 31-MAR-2026 EX \$0.04

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.04000000

Exercise price post consolidation or split

1.20000000

ASX +Security Code

BATAAB

ASX +Security Description

OPTION EXPIRING 31-MAR-2026 EX \$0.055

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.05500000

Exercise price post consolidation or split

1.65000000

ASX +Security Code

BATAAC

ASX +Security Description

OPTION EXPIRING 31-JAN-2027 EX NIL

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

BATAAD

ASX +Security Description

OPTION EXPIRING 31-MAR-2027 EX \$0.025

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.02500000

Exercise price post consolidation or split

0.75000000

ASX +Security Code

BATAAE

ASX +Security Description

OPTION EXPIRING 28-FEB-2028 EX \$0.0086

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.00860000

Exercise price post consolidation or split

0.25800000



ASX +Security Code	ASX +Security Description	
BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00570000	0.17100000
ASX +Security Code	ASX +Security Description	
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

All information can be found in Notice of Annual General Meeting lodged on 28 April 2023.

6.2 Additional information for inclusion in the Announcement Summary

None