



Announcement Summary

Entity name

PENTANET LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GG	ORDINARY FULLY PAID	3,963,823	31/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PENTANET LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

29617506279

### 1.3 ASX issuer code

5GG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Apr-2023 09:52	New - Proposed issue of securities - 5GG	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

5GG : ORDINARY FULLY PAID

Issue date

31/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,963,823

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08300000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5GG : ORDINARY FULLY PAID	373,727,213

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5GGAH : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,957,000
5GGAI : OPTION EXPIRING 30-JUN-2024 EX \$0.37	1,970,000
5GGAJ : OPTION EXPIRING 30-JUN-2024 EX \$0.50	1,970,000
5GGAE : OPTION EXPIRING 30-JUN-2024 EX \$0.30	7,900,000
5GGAF : OPTION EXPIRING 30-JUN-2024 EX \$0.37	7,900,000
5GGAG : OPTION EXPIRING 30-JUN-2024 EX \$0.50	7,900,000