

## Completion of Placement and Cleansing Notice

Venture Minerals Limited ("**VMS**" or the "**Company**") is pleased to advise that it has now completed its \$3.25 million capital raising as announced on 25 May 2023. The Company has completed the placement of Shortfall ("**Shortfall**") through the issue of 29,055,556 fully paid ordinary shares ("**Shares**") at \$0.018 per share pursuant to the SPP Offer Booklet dated 1 May 2023. In addition, the Company has successfully completed the top-up Placement ("**Placement**") through the issue of 13,888,889 Shares at \$0.018 per share. The Shortfall and Placement are in addition to the 137,610,998 shares issued under the Share Purchase Plan issued on 25 May 2023.

### Cleansing Notice

With reference to the Shares issued, in accordance with Section 708A(6) of the Corporations Act 2001(Cth)(Corporations Act), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
  - a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
  - b. the Company has complied with section 674 of the Corporations Act; and
  - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

The release of this announcement was authorised by the Board of Venture Minerals Limited.

Ends

**Jamie Byrde**  
**Company Secretary**