



Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

PMT : CHESS DEPOSITARY INTERESTS 10:1

CDI Ratio

10:1

Total number of CDIs quoted on ASX
at end of statement month (A)

328,291,090

Total number of CDIs quoted on ASX
at end of previous month (B)

303,595,960

Net Difference (A-B)

24,695,130

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PMTAA : ORDINARY FULLY PAID

Total number of securities at end of
statement month (A)

68,315,348

Total number of securities at end of
previous month (B)

69,497,611

Net Difference (A-B)

-1,182,263

Reason for change:

Transfer of CDI's during the month and exercise of Options and warrants during the month.

ASX +Security Code and Description

PMTAD : OPTION EXPIRING 19-NOV-2023 EX CAD 0.30

Total number of securities at end of
statement month (A)

216,666

Total number of securities at end of
previous month (B)

216,666

Net Difference (A-B)

0

ASX +Security Code and Description

PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39

Net Difference (A-B)

-50,000



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
1,250,000	1,300,000

Reason for change:

Exercise of options during the period.

ASX +Security Code and Description

PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,425,000	1,425,000	0

ASX +Security Code and Description

PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX +Security Code and Description

PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

ASX +Security Code and Description

PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,553,000	1,555,000	-2,000

Reason for change:

Exercise of options during the period.

ASX +Security Code and Description

PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

**ASX +Security Code and Description**

PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
166,666	166,666	0

ASX +Security Code and Description

PMTAM : WARRANTS EXPIRING 30-JUN-2023 EX CAD 0.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,248,375	3,133,625	-885,250

Reason for change:

Exercise of warrants during the period.

ASX +Security Code and Description

PMTAL : WARRANTS EXPIRING 21-MAR-2023 EX CAD 0.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,156,863	2,156,863	0

ASX +Security Code and Description

PMTAP : WARRANTS EXPIRING 21-DEC-2023 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,196,797	15,496,797	-300,000

Reason for change:

Exercise of warrants during the period.

ASX +Security Code and Description

PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

PMTAN : WARRANTS EXPIRING 13-AUG-2023 EX CAD 0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	166,667	-166,667

Reason for change:

Exercise of warrants during the period.

**ASX +Security Code and Description**

PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
5,510,000	5,610,000	-100,000

Reason for change:

Exercise of warrants during the period.

ASX +Security Code and Description

PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
720,000	720,000	0

ASX +Security Code and Description

PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
71,530	71,530	0