



Announcement Summary

Entity name

GREENSTONE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GSR | ORDINARY FULLY PAID | 5,793,969 | 31/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

76093396859

1.3 ASX issuer code

GSR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

16-Mar-2023 08:12

Announcement Title

New - Proposed issue of securities - GSR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to a maximum of 20,000,000 shares to be issued. Please refer to announcement dated 16 March 2023 for further details.



Placement Details

GSR : ORDINARY FULLY PAID

31/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

5,793,969

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares to be issued for drilling services, in lieu of cash payment.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are subject to a voluntary escrow period of 6 months from the date of issue.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GSR : ORDINARY FULLY PAID | 1,219,062,384 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| GSRAG : OPTION EXPIRING 10-MAY-2024 EX \$0.065 | 8,000,000 |
| GSRAJ : PERFORMANCE RIGHTS | 23,900,000 |
| GSRAL : OPTION EXPIRING 08-JUL-2025 EX \$0.085 | 15,000,000 |
| GSRAK : OPTION EXPIRING 03-SEP-2024 EX \$0.035 | 10,000,000 |
| GSRAJ : OPTION EXPIRING 19-NOV-2023 EX \$0.035 | 18,500,000 |