



Announcement Summary

Entity name

VMOTO LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VMT	ORDINARY FULLY PAID	290,834	01/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VMOTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098455460

1.3 ASX issuer code

VMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2022 19:47	New - Proposed issue of securities - VMT	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

VMT : ORDINARY FULLY PAID

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

70,296

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Portion of Managing Director remuneration valued at quarter ending 31 December 2022 as approved by Shareholders on 30 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.3912005

Any other information the entity wishes to provide about the +securities to be quoted

The deemed issue price is the 10-trading day VWAP of the Company's shares on ASX prior to 31 December 2022.

ASX +security code and description

VMT : ORDINARY FULLY PAID

Issue date

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

80,253

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Portion of Managing Director remuneration valued at quarter ending 31 March 2023 as approved by Shareholders on 30 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.3426645

Any other information the entity wishes to provide about the +securities to be quoted

The deemed issue price is the 10-trading day VWAP of the Company's shares on ASX prior to 31 March 2023

ASX +security code and description

VMT : ORDINARY FULLY PAID

Issue date

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

65,503

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Portion of Finance Director remuneration valued at quarter ending 31 December 2022 as approved by Shareholders on 30 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.3912005

Any other information the entity wishes to provide about the +securities to be quoted

The deemed issue price is the 10-trading day VWAP of the Company's shares on ASX prior to 31 December 2022.

ASX +security code and description

VMT : ORDINARY FULLY PAID

Issue date

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%



100,001 and over

%

Issue details

Number of +securities to be quoted

74,782

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Portion of Finance Director remuneration valued at quarter ending 31 March 2023 as approved by Shareholders on 30 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.3426645

Any other information the entity wishes to provide about the +securities to be quoted

The deemed issue price is the 10-trading day VWAP of the Company's shares on ASX prior to 31 March 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VMT : ORDINARY FULLY PAID	290,133,148

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMTAY : OPTION EXPIRING 11-APR-2026 EX \$0.45	6,600,000
VMTAZ : OPTION EXPIRING 11-APR-2027 EX \$0.55	7,700,000
VMTAAA : OPTION EXPIRING 11-APR-2027 EX \$0.65	8,800,000
VMTAX : PERFORMANCE RIGHTS	3,895,030
VMTAAB : OPTION EXPIRING 20-JUN-2025 EX \$0.55	1,000,000