

Cleansing Statement

On 6 June 2023, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an “Appendix 2A” for the issue and quotation of shares (**Shares**) in connection with the conversion of the Class 4 and Class 5 Performance Rights into Fully Paid Ordinary Shares. The total number of Shares issued was 10,900,000 fully paid ordinary shares. The Shares were issued at a deemed issue price of 30 cents per share.

The issue date of the Shares was 31 May 2023.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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