



Local taste, less waste meal kits

13 JULY 2023

The Manager  
Company Announcements Office  
ASX Limited  
Level 40, Central Park 152-158 St Georges Terrace  
PERTH WA 6000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT & POTENTIAL MANAGEMENT BUYOUT**

My Foodie Box Limited (ASX: MBX) (**Company**) confirms that on Wednesday 12 July 2023, it issued 96,074,816 fully paid ordinary shares (**Shares**) and 96,074,816 free attaching options (**Options**) on conversion of Promissory Note holders and on the same date an additional 4,293,936 fully paid ordinary shares and 4,293,936 free attaching options in settlement of interest payable on the Promissory Note's as approved at Annual General Meeting held on 12 April 2023, further information is contained in the ASX release dated 31 January 2023.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Promissory Note Conversion and Interest Shares (Shares) noted above will fall within exemption in section 708A(5) of the Act.

In respect of the Share issue, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act), other than is set out below,

The Company advises that, at the date of this notice, it is in confidential, incomplete, discussions regarding a potential corporate transaction with respect to a potential management buyout and privatization of the Company's business. The transaction, as currently contemplated, would see the acquirer taking on the liabilities of the Company in return for acquiring 100% of the business and assets of the Company. This would leave the Company free of liabilities and then able to seek a new project to generate value for shareholders. The Company will provide updates in accordance with its continuous disclosure obligations. As at the date of this notice, the negotiations in respect of this transaction are incomplete and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate.

An Appendix 2A for the issue of the Shares has been published on the ASX on the 12 July 2023.

This notice is authorised for ASX release by the Board of My Foodie Box Limited.

Yours faithfully,  
**KYLA GARIC**  
Company Secretary  
My Foodie Box Limited

