



## Announcement Summary

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**Entity name**

LOYAL LITHIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 13, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LLI	ORDINARY FULLY PAID	3,000,001	06/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644564241

### 1.3 ASX issuer code

LLI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LLIAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LLI : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,000,000

**And the date the escrow restrictions have ceased or will cease**

6/7/2023

**Issue date**

6/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Refer ASX Announcement <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391579>  
"Tenement Sale and Purchase Agreement"

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

600,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391579> + PROSPECTUS - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391569> - Estimated value based on IPO price of \$0.20

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LLIAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LLI : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1

**And the date the escrow restrictions have ceased or will cease**

6/7/2023

**Issue date**

6/7/2023



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

1

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares on issue at the time of the IPO - refer Prospectus <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391569>

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	62,490,001

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAA : ORDINARY FULLY PAID RESTRICTED	0
LLIAB : OPTION EXPIRING 06-JUL-2024 RESTRICTED	21,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000