



Announcement Summary

Entity name

LOYAL LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 13, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LLI	ORDINARY FULLY PAID	3,000,001	06/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

LLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LLIAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LLI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,000,000

And the date the escrow restrictions have ceased or will cease

6/7/2023

Issue date

6/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer ASX Announcement <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391579>
"Tenement Sale and Purchase Agreement"

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

600,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391579> + PROSPECTUS - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391569> - Estimated value based on IPO price of \$0.20

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LLIAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LLI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1

And the date the escrow restrictions have ceased or will cease

6/7/2023

Issue date

6/7/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares on issue at the time of the IPO - refer Prospectus <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02391569>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	62,490,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAA : ORDINARY FULLY PAID RESTRICTED	0
LLIAB : OPTION EXPIRING 06-JUL-2024 RESTRICTED	21,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000