



## COMPLETION OF CONSOLIDATION AND DISPATCH OF UPDATED HOLDING STATEMENTS

Alice Queen Limited (**ASX:AQX**) advises that, following approval by shareholders at the General Meeting held on 5 July 2023, the issued capital of AQX has been consolidated on a 20 for 1 basis (with fractional entitlements rounded up) and its register updated.

AQX further advises that updated holding statements reflecting the change in the number of securities held by security holders on a post-consolidation basis have been sent to security holders today.

The below table sets out the post-consolidation issued capital of AQX:

Class of security	Number before the Consolidation (exercise price)	Number after the Consolidation (exercise price)	Expiry date
Ordinary shares	2,530,287,608	126,514,839	-
Listed options	146,829,723 (\$0.03)	7,341,507 (\$0.60)	5/11/2023
Listed options	145,367,708 (\$0.013)	7,268,408 (\$0.26)	23/9/2025
Listed options	418,852,090 (\$0.008)	20,942,634 (\$0.16)	9/12/2025
Unlisted options	31,266,588 (\$0.05)	1,563,330 (\$1.00)	25/6/2024
Unlisted Options	30,000,000 (\$0.003)	1,500,000 (\$0.06)	25/6/2024
Unlisted options	379,543,141 <sup>1</sup> (\$0.001)	18,977,159 (\$0.02)	19/8/2026

1. Does not include the issue of the 37,256,859 options (pre-consolidation as approved by shareholders at the general meeting held on 5 July 2023.)

Authorised for release by the Board.

## For more information:

### **Andrew Buxton**

Managing Director, Alice Queen Limited

+61 (0) 403 461 247

[andrew.buxton@alicequeen.com.au](mailto:andrew.buxton@alicequeen.com.au)

### **Victoria Humphries / Ben Creagh**

Media & Investor Relations

+61 (0) 431 151 676 / +61 (0) 417 464 233

[victoria@nwrcommunications.com.au](mailto:victoria@nwrcommunications.com.au)

[benc@nwrcommunications.com.au](mailto:benc@nwrcommunications.com.au)

