

**ASX Announcement**

18<sup>th</sup> July 2023

## **Clarification of Entitlement Offer Underwriting**

Southern Hemisphere Mining Limited ("Southern Hemisphere" or "the Company") (ASX: SUH, FWB: NK4) refers to the non-renounceable pro-rata entitlement offer ("Entitlement Offer") announced on 17 July 2023.

The Company's Directors and an unrelated creditor have agreed to take up their Entitlement and subscribe for shortfall for collectively \$327,828, including Directors David Frances and Natalie Dawson underwriting for \$16,577.75. The terms of the underwriting are set out in section 10.2 of the Company's prospectus for the Entitlement Offer lodged with ASIC and announced to ASX yesterday.

Due to an administrative error and notwithstanding that the underwriting terms are set out in section 10.2, the prospectus stated in parts that the Entitlement Offer was not underwritten. The Company has lodged a supplementary prospectus, which accompanies this announcement, to correct the error.

A corrective Appendix 3B referring to the underwriting accompanies this announcement.

The Offer closes on 3 August 2023, unless extended in accordance with the Corporations Act and Listing Rules.

This announcement has been approved for release by the Company's Board of Directors.

**For Further Information, Contact:**



Keith Bowker

**Company Secretary**

Telephone: +61 8 6144 0590

[cosec@shmining.com.au](mailto:cosec@shmining.com.au)

[www.shmining.com.au](http://www.shmining.com.au)

# Southern Hemisphere Mining Limited

ACN 140 494 784

## SUPPLEMENTARY PROSPECTUS

### Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 17 July 2023 (**Prospectus**) issued by Southern Hemisphere Mining Limited (**Company**).

This Supplementary Prospectus is dated 18 July 2023 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. Neither ASIC nor ASX (and their respective officers) take any responsibility as to the contents of this Supplementary Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

---

### 1 UNDERWRITING

The Company confirms that the Offer is partially underwritten by Directors David Frances and Natalie Dawson for collectively \$16,577.75, the material terms of which are set out in section 10.2 of the Prospectus.

Sections 4 and 8.4 of the Prospectus are amended accordingly.

The Directors do not consider the circumstances disclosed in this Supplementary Prospectus to be materially adverse from the point of view of an investor, and no withdrawal rights will be offered to investors.

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated: 18 July 2023



By Mr Mark Stowell  
Chairman

On behalf of the Board of Southern Hemisphere Mining Limited



**ASX Announcement**

18<sup>th</sup> July 2023

## **Clarification of Entitlement Offer Underwriting**

Southern Hemisphere Mining Limited ("Southern Hemisphere" or "the Company") (ASX: SUH, FWB: NK4) refers to the non-renounceable pro-rata entitlement offer ("Entitlement Offer") announced on 17 July 2023.

The Company's Directors and an unrelated creditor have agreed to take up their Entitlement and subscribe for shortfall for collectively \$327,828, including Directors David Frances and Natalie Dawson underwriting for \$16,577.75. The terms of the underwriting are set out in section 10.2 of the Company's prospectus for the Entitlement Offer lodged with ASIC and announced to ASX yesterday.

Due to an administrative error and notwithstanding that the underwriting terms are set out in section 10.2, the prospectus stated in parts that the Entitlement Offer was not underwritten. The Company has lodged a supplementary prospectus, which accompanies this announcement, to correct the error.

A corrective Appendix 3B referring to the underwriting accompanies this announcement.

The Offer closes on 3 August 2023, unless extended in accordance with the Corporations Act and Listing Rules.

This announcement has been approved for release by the Company's Board of Directors.

**For Further Information, Contact:**

A handwritten signature in black ink, appearing to read "KB", is positioned above the contact information for Keith Bowker.

Keith Bowker

**Company Secretary**

Telephone: +61 8 6144 0590

[cosec@shmining.com.au](mailto:cosec@shmining.com.au)

[www.shmining.com.au](http://www.shmining.com.au)