

19 July 2023

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This cleansing notice is given by MLG Oz Limited (ASX:MLG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that it has issued 1,125,000 fully paid ordinary shares (**Shares**) following the conversion of Performance Rights.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - sections 674 and 674A of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Authorised for release by the Board of MLG Oz Limited.

For more information, please contact:

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