



Announcement Summary

Entity name

GEFEN INTERNATIONAL A.I. LTD

Announcement Type

New announcement

Date of this announcement

Friday July 21, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GFN	ORDINARY FULLY PAID	60,179,725	21/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GEFEN INTERNATIONAL A.I. LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

645436782

1.3 ASX issuer code

GFN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

GFNAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

GFN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

60,179,725

And the date the escrow restrictions have ceased or will cease

21/7/2023

Issue date

21/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

60,179,725

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares Issued to Founders and brokers of IPO for no consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GFN : ORDINARY FULLY PAID	128,279,852

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GFNAP : OPTION EXPIRING 30-JAN-2028 EX \$0.058	1,740,000
GFNAE : ORDINARY FULLY PAID RESTRICTED	0
GFNAF : OPTION EXPIRING 06-JAN-2025 RESTRICTED	563,846
GFNAG : OPTION EXPIRING 01-JUN-2026 RESTRICTED	887,494
GFNAH : OPTION EXPIRING 15-JUL-2026 RESTRICTED	5,474,517
GFNAI : OPTION EXPIRING 15-JUL-2026 RESTRICTED	300,000
GFNAJ : WARRANTS EXPIRING 21-JUL-2023 RESTRICTED	5,850,681
GFNAK : WARRANTS EXPIRING 30-JUN-2025 RESTRICTED	5,558,812
GFNAL : OPTION EXPIRING 06-JAN-2025 EX \$0.007	480,387
GFNAO : OPTION EXPIRING 01-JUN-2026 EX \$3.047	189,324
GFNAN : OPTION EXPIRING 01-JUN-2026 EX \$0.007	3,051,920