



Announcement Summary

Entity name

CLASSIC MINERALS LTD

Date of this announcement

Friday July 21, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CLZAD	OPTION EXPIRING 01-DEC-2025 EX \$0.025	6,250,000	21/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLASSIC MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

77119484016

**1.3 ASX issuer code**

CLZ

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

21/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

15-Dec-2022 12:53

**Announcement Title**

Update - Update - Proposed issue of securities - CLZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A number of note holder have yet to convert



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CLZAD : OPTION EXPIRING 01-DEC-2025 EX \$0.025

**Date the +securities the subject of this notification were issued**

21/7/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

6,250,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

1 free attaching option for every 2 shares issued.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLZ : ORDINARY FULLY PAID	7,929,588,062
CLZOA : OPTION EXPIRING 03-FEB-2024	63,670,019

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLZAR : OPTION EXPIRING 01-JUN-2025 EX \$0.10	138,079,214
CLZAQ : PERFORMANCE RIGHTS	9,333,333
CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$0.18	126,071,784
CLZAD : OPTION EXPIRING 01-DEC-2025 EX \$0.025	1,637,115,523
CLZAE : OPTION EXPIRING 25-JAN-2026 EX \$0.01385	59,614,678