



Announcement Summary

Entity name

PAN ASIA METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 20, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAM	ORDINARY FULLY PAID	494,131	20/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PAN ASIA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

639599554

1.3 ASX issuer code

PAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued as approved by Shareholders at the Company's Annual General Meeting held 28 June 2023.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PAM : ORDINARY FULLY PAID

Issue date

20/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

110,140

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in consideration for Directors' fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.471500

Any other information the entity wishes to provide about the +securities to be quoted

See the Notice of Meeting at <https://announcements.asx.com.au/asxpdf/20230605/pdf/05qcp0dx66fvwh.pdf> for further information

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities issued in consideration for Directors' fees

Number of +securities to be quoted

117,829

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in consideration for Directors' fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.461300

Any other information the entity wishes to provide about the +securities to be quoted

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The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities issued in consideration for Directors' fees



Number of +securities to be quoted

85,944

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in consideration for Directors' fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.402600

Any other information the entity wishes to provide about the +securities to be quoted

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The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities issued in consideration for Directors' fees

Number of +securities to be quoted

84,270

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in consideration for Directors' fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.410700

Any other information the entity wishes to provide about the +securities to be quoted

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The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities issued in consideration for Directors' fees

Number of +securities to be quoted

95,948



Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in consideration for Directors' fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.349400

Any other information the entity wishes to provide about the +securities to be quoted

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The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities issued in consideration for Directors' fees



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAM : ORDINARY FULLY PAID	155,760,435

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/6/2023