



## Announcement Summary

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**Entity name**

CLASSIC MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 24, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLZ	ORDINARY FULLY PAID	1,146,179,725	21/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLASSIC MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77119484016

### 1.3 ASX issuer code

CLZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jul-2023 15:42	New - Proposed issue of securities - CLZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CLZ : ORDINARY FULLY PAID

Issue date

21/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	7	100.00 %

Issue details

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**Number of +securities to be quoted**

225,420,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

225,420,000 shares issued at \$ 0.0010 to offset debt of \$ 225,420.00.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

225,420.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

This Appendix 2A replaces the Appendix 2A of Friday 21 July, which was issued with an error. The securities being applied for quotation should have been CLZ and not CLZOA.

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**ASX +security code and description**

CLZ : ORDINARY FULLY PAID

**Issue date**

21/7/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	4	100.00 %



Issue details

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**Number of +securities to be quoted**

920,759,725

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

920,759,725 shares issued at \$ 0.00080 to offset debt \$ 736,608.00

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

736,608.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

This Appendix 2A replaces the Appendix 2A of Friday 21 July, which was issued with an error. The securities being applied for quotation should have been CLZ and not CLZOA.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLZ : ORDINARY FULLY PAID	9,075,767,787
CLZOA : OPTION EXPIRING 03-FEB-2024	63,670,019

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLZAR : OPTION EXPIRING 01-JUN-2025 EX \$0.10	138,079,214
CLZAQ : PERFORMANCE RIGHTS	9,333,333
CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$0.18	126,071,784
CLZAD : OPTION EXPIRING 01-DEC-2025 EX \$0.025	1,630,865,523
CLZAE : OPTION EXPIRING 25-JAN-2026 EX \$0.01385	59,614,678