



21 June 2023

Dear Shareholder

MOHO RESOURCES LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS

Moho Resources Limited (ASX:MOH) (**Moho** or the **Company**) will be holding its General Meeting of Shareholders at 10.00am (WST) on Friday, 21 July 2023 at Level 8, London House, 216 St Georges Terrace, Perth WA 6000 (the **Meeting**).

Notice of Meeting

In accordance with the *Corporations Act 2022* (**Act**), the Company will not be dispatching physical copies of the Notice of General Meeting (**Notice**) to Shareholders, unless a Shareholder has previously requested to receive a hard copy.

You will be able to view and download the Notice and Explanatory Memorandum online from the Company website, and specifically the announcements page at: <https://www.mohoresources.com.au/copy-of-asx-announcements>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact Advanced Share Registry on +61 8 9389 8033.

Voting by Proxy

The Directors strongly encourage all Shareholders to lodge directed proxy forms prior to the Meeting. Instructions on how to complete the proxy form are set out in the proxy form despatched to all Shareholders.

Shareholders may still attend the Meeting in person even if they have completed a proxy form.

Voting in person

Shareholders can attend the physical meeting being held at Level 8, London House, 216 St Georges Terrace, Perth WA 6000 and vote in person.

Proxy lodgements

If you have not elected to receive notices from the Company by email, a copy of your personalised proxy form will be sent to you by mail, enclosed with this letter. Shareholders are encouraged to complete and lodge their proxies online at www.advancedshare.com.au/investor-login or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 10.00am (AWST) on Wednesday, 19 July 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.mohoresources.com.au.

In order to receive electronic communications from the Company in the future please update your shareholding details online at www.advancedshare.com.au/investor-login.

On behalf of the Board.

RALPH WINTER
MANAGING DIRECTOR & COMPANY SECRETARY
MOHO RESOURCES LIMITED