



## Announcement Summary

**Entity name**

CARLY HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 15, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CL8AZ	OPTION EXPIRING 01-SEP-2024 EX \$0.075	286,345	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/05/2023
CL8AZ	OPTION EXPIRING 01-SEP-2024 EX \$0.075	218,499	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/05/2023
CL8AS	OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000	Expiry of option or other convertible security without exercise or conversion	11/05/2023
CL8AAD	OPTION EXPIRING 01-SEP-2025 EX \$0.0437	129,755	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/05/2023
CL8AAD	OPTION EXPIRING 01-SEP-2025 EX \$0.0437	118,699	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/05/2023
CL8AT	OPTION EXPIRING 01-SEP-2023 EX \$0.25	48,646	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/05/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

CARLY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

60066153982

### 1.3 ASX issuer code

CL8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

120,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

11/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

286,345

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

13/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075

**Unquoted +equity securities that have ceased**



**Number of securities that have ceased**

218,499

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

48,646

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

129,755

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

13/5/2023

**Is the entity paying any consideration for the cessation?**

No



**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

118,699

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	204,370,391
CL8O : OPTION EXPIRING 31-OCT-2024	45,107,979

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	844,349
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	0
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	557,997
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	83,748
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.