

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Truscott Mining Corporation Limited
ABN	31 116 420 378

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Ewan E Smith
Date of last notice	25 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)	RESOURCE HOLDINGS (WA) PTY LTD, director and shareholder SMITH SUPERANNUATION FUND <EE SMITH A/C> Beneficiary of super fund
Date of change	15 June 2023
No. of securities held prior to change	24,374,670 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD 3,855,337 ORDINARY FULLY PAID SHARES held by SMITH SUPERANNUATION FUND 960,000 CLASS M PERFORMANCE RIGHTS held by MR EWAN SMITH 1,850,000 CLASS O PERFORMANCE RIGHTS held by MR EWAN SMITH
Class	A. FULLY PAID ORDINARY SHARES B. CLASS M PERFORMANCE RIGHTS
Number acquired	A. 960,000
Number disposed	B. 960,000

⁺ See [chapter 19](#) for defined terms.

Value/Consideration	The rights had been issued in lieu of directors fees of \$43,200 that were payable for the year ended 30 June 2021. There was nothing payable on conversion.
No. of securities held after change	<p>25,334,670 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD</p> <p>3,855,337 ORDINARY FULLY PAID SHARES held by SMITH SUPERANNUATION FUND</p> <p>1,850,000 CLASS O PERFORMANCE RIGHTS held by MR EWAN SMITH</p>
Nature of change	Conversion of rights on meeting milestone

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

⁺ See [chapter 19](#) for defined terms.

No. and class of securities to which interest related prior to change	
Interest acquired	
Interest disposed	
Value/Consideration	
Interest after change	

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

16/06/2023

⁺ See [chapter 19](#) for defined terms.