



Announcement Summary

Entity name

ONE CLICK GROUP LIMITED

Date of this announcement

Thursday June 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	1CGOPT1 Unlisted Options (\$0.025, 21 June 2026)	16,000,002	21/06/2023
New class - code to be confirmed	Class C Performance Rights	5,333,332	21/06/2023
New class - code to be confirmed	Class D Performance Rights	2,666,666	21/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONE CLICK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52616062072

1.3 ASX issuer code

1CG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Securities approved to be issued by Shareholders at the Annual General Meeting held 24 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Resolutions 3-6 of the Notice of Annual General Meeting released on 24 April 2023 for further information.

Issue details

Number of +securities

16,000,002

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued as a component of Directors' remuneration packages. Please refer to the Notice of Annual General Meeting released on 24 April 2023.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02657453-6A1146395?access_token=83ff96335c2d45a094df02a206a39ff4 - Schedule 3.



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Resolutions 7-10 of the Notice of Annual General Meeting released on 24 April 2023 for further information.

Issue details

Number of +securities

5,333,332

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Class C Performance Rights issued as a component of Directors' remuneration packages. Please refer to the Notice of Annual General Meeting released on 24 April 2023.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02657453-6A1146395?access_token=83ff96335c2d45a094df02a206a39ff4 - Schedule 3.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Resolutions 7-10 of the Notice of Annual General Meeting released on 24 April 2023 for further information.

Issue details

Number of +securities

2,666,666

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Class D Performance Rights issued as a component of Executive Directors' remuneration packages. Please refer to the Notice of Annual General Meeting released on 24 April 2023.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	614,070,899
1CGOA : OPTION EXPIRING 28-JUL-2023	58,229,694

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1CGAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
1CGAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
1CGAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
1CGAO : ORDINARY FULLY PAID RESTRICTED	217,767
1CGAP : ORDINARY FULLY PAID RESTRICTED	71,614,655
1CGAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000
1CGAQ : OPTION EXPIRING 15-SEP-2025 RESTRICTED	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAT : PERFORMANCE RIGHTS RESTRICTED	17,400,000
1CGAU : PERFORMANCE RIGHTS RESTRICTED	42,600,000
New class - code to be confirmed : 1CGOPT1 Unlisted Options (\$0.025, 21 June 2026)	16,000,002



New class - code to be confirmed : Class C Performance Rights	5,333,332
New class - code to be confirmed : Class D Performance Rights	2,666,666



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14