

WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH (E45/6155)

Highlights

- Wildcat moves to 100% ownership of Pilgangoora North (E45/6155)
- E45/6155 contains historic tantalum workings and pegmatites along a trend of LCT occurrences extending north of Pilgangoora
- Wildcat continues to focus on consolidation of highly prospective ground in the world class Pilbara Lithium Province

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "Company") is pleased to announce it has reached agreement to move to 100% interest in its E45/6155 (Pilgangoora North) tenement application¹.

Pilgangoora North is prospective for lithium mineralisation, it's close to lithium source granites and contains three historic alluvial tantalum workings, including the Trigg Well Tantalum workings. The project has seen limited previous lithium exploration by Metalicity Ltd² in 2017 to 2018 which undertook mapping and rock chip sampling and found fractionated LCT pegmatites. Initial field reconnaissance by Wildcat has confirmed outcropping pegmatites (Figure 1). These and the entire tenement will be mapped and sampled when the licence is granted.



Figure 1 – Pegmatite outcrop 2km northeast of the Trigg Well tantalum workings on E45/6155 (located MGA94 at 701,335m east; 7,685,907m north)

¹ ASX announcement 23 August 2022:

<https://www.investi.com.au/api/announcements/wc8/f4b10bc4-9f4.pdf>

² Metalicity Ltd announcement 3rd July 2018: <https://www.metalicity.com.au/wp-content/uploads/2020/08/6889563.pdf>



WILDCAT
RESOURCES

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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Murrumbidgee Province - Pilbara (WA), and greenfields exploration projects regionally in WA.

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E45/6155 straddles the Pilgangoora Fault approximately **10km to the north of the giant 309Mt Pilgangoora Lithium Project** operated by Pilbara Minerals Ltd and **10km south of Wildcat's Bolt Cutter East Lithium Project** (Figure 2).

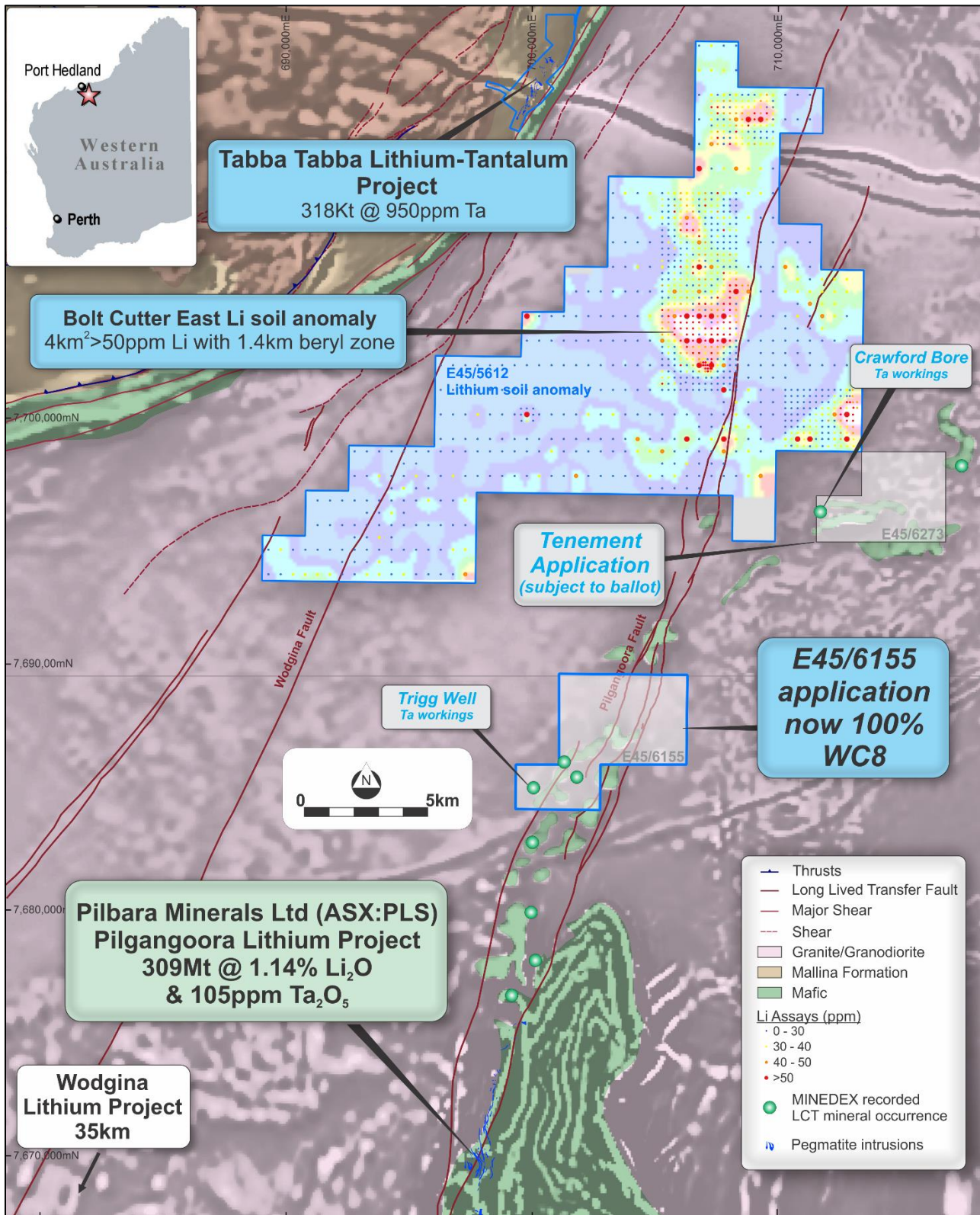


Figure 2 – The E45/6155 tenement application is located in a highly prospective position on a major structure 10km north of the giant 309Mt Pilgangoora Lithium Project along a trend of LCT occurrences, and 10km south of Wildcat's significant Bolt Cutter East Lithium Project.

Wildcat applied for E45/6155 in February 2022 and the application was subject to a ballot. The Company earlier reached agreement with the other two applicants, Mining Equities Pty Ltd and NXT1 Pty Ltd to gain control of the application, retaining a 33.33% interest. It has now reached agreement

to acquire the outstanding interest in application E45/6155 from Mining Equities Pty Ltd and NXT1 Pty Ltd for consideration of 1,600,000 fully paid ordinary shares (consideration shares) in Wildcat at a deemed issue price of \$0.125 per share. The consideration shares will be issued out of the Company's existing LR7.1 placement capacity. Application E45/6155 has no objections and is expected to be granted in the near term, hopefully allowing systematic exploration to commence later this year.

The tenement is located in prospective terrane, on fertile LCT conduit structures between a major LCT deposit at Pilgangoora and a **significant lithium soil anomaly at Bolt Cutter East**³.

Pilgangoora North complements Wildcat's Pilbara land holding (Figure 3) which includes the Tabbata Tabbata Lithium-Tantalum Project, the Bolt Cutter Lithium and Gold Projects and other nearby applications which are subject to ballot.

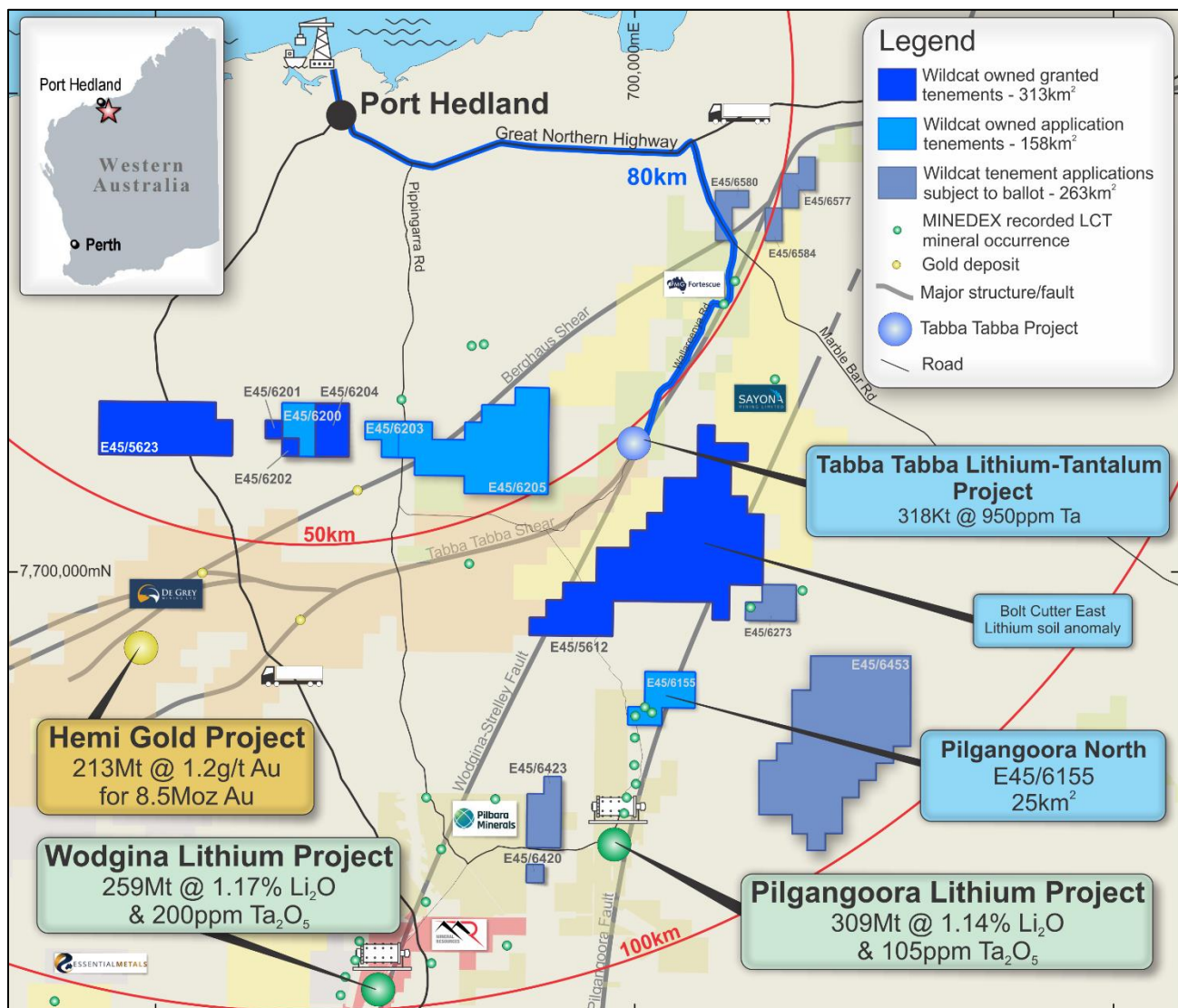


Figure 3 – Location of the E45/6155 Pilgangoora North tenement in relation to Port Hedland and Wildcat's existing tenements and the highly prospective Tabbata Tabbata Lithium-Tantalum Project which Wildcat has agreed to acquire.

Next Steps at Pilgangoora North

- Manage grant of E45/6155
- Commence first pass exploration mapping and sampling
- Target generation and drill program planning

- ENDS -

³ ASX announcement 29 June 2022: <https://www.investi.com.au/api/announcements/wc8/b56c1b41-9b7.pdf>

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT WILDCAT'S PILBARA LITHIUM & GOLD PROJECTS

Wildcat Resources Limited's Pilbara Lithium and Gold Projects comprises 313km² of granted 100% owned tenements, 158km² of 100% owned tenement applications and 263km² of tenement applications subject to a ballot. The tenements are located in the Mallee Province, Pilbara, WA in strategic positions proximal to the Split Rocks Supersuite granitoid complex (considered a fertile source of LCT-type pegmatites⁴) and on regional structures such as the Pilgangoora Fault (along trend from the 309Mt Pilgangoora⁵ Lithium Project), the Wodgina Fault (along trend from the 259Mt Wodgina⁶ Lithium Project) and on the Berghaus Shear (along trend from the 6.8Moz Hemi Gold Deposit⁷).

Wildcat recently entered an agreement to acquire the Tabba Tabba Lithium-Tantalum Project⁸, which is located 5km from the Company's Bolt Cutter East Tenement E45/5612 and is about to commence a significant program of drilling there targeting LCT mineralisation.

Competent Person's Statement

The information in this report that relates to Exploration Results for the Wildcat's Pilbara Lithium and Gold Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a fulltime employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

No New Information or Data: This announcement contains references to exploration results, Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information

⁴ Sweetapple, M.T., 2017. A review of the setting and internal characteristics of lithium pegmatite systems of the Archaean North Pilbara and Yilgarn Cratons, Western Australia. Conference proceedings from Granites2017@Bellana, extended abstracts. Bulletin 65, Australian Institute of Geoscientists

⁵ Pilbara Minerals Ltd ASX announcement 6th September 2021: <http://www.pilbaraminerals.com.au/site/PDF/248fb0ec-acb0-4026-87e8-d278ea3ab5dc/SignificantIncreaseinPilgangooraResource>

⁶ Mineral Resources Ltd ASX announcement 23 October 2018: <http://clients3.weblink.com.au/pdf/MIN/02037855.pdf>

⁷ DeGrey Mining Ltd ASX announcement 23 Jun 2021: https://degreymining.com.au/wp-content/uploads/2021/06/DEG_6.8Moz_Hemi_Maiden_Mineral_Resource_drives_MGP_to_9.0Moz.pdf

⁸ ASX announcement 17 May 2023: <https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf>

ASX Announcement
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derived from the production targets, all of which have been cross-referenced to previous market announcements by the relevant Companies. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Wildcat.

This document contains exploration results and historic exploration results as originally reported in fuller context in Wildcat Resources Limited ASX Announcements - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Wildcat.