



Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGD	ORDINARY FULLY PAID	14,000,000	26/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2023 10:09	New - Proposed issue of securities - BGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 4,000,000 shares to be issued pursuant to the Share Purchase Plan announced on 19 June 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BGD : ORDINARY FULLY PAID

Issue date

26/6/2023

Issue details

Number of +securities to be quoted

14,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	100,333,097

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	43,145
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,984,576
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	1,118,269
BGDAB : ORDINARY FULLY PAID RESTRICTED	89,657,496
BGDAC : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 RESTRICTED	6,500,000
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	38,927
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,990,080