

VENUS METALS



23 June 2023

Manager Companies
Company Announcement Office
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

Results of General Meeting held on 23 June 2023

The directors of Venus Metals Corporation Limited (**VMC**) are pleased to advise that shareholders of **VMC** passed all of the resolutions set up in the Notice of General Meeting at the General Meeting held on 23 June 2023 on a poll.

As required by Listing Rule 3.13.2 and section 251AA of the Corporation Act 2001, a summary of the proxy votes received and poll results in relation to each resolution put to shareholders at the General Meeting is attached.

This announcement is authorised by Company Secretary.

A handwritten signature in black ink that reads 'Patrick Tan'. The signature is fluid and cursive, with the first name 'Patrick' being more prominent than the last name 'Tan'.

Patrick Tan
Company Secretary

VENUS METALS CORPORATION LIMITED

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ABN 99 123 250 582 | ASX: VMC

Disclosure of Proxy Votes

VENUS METALS CORPORATION LIMITED

General Meeting

Friday, 23 June 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval for an equal capital reduction and in-specie distribution of Rox Consideration Shares	P	97,229,197	96,620,794 99.37%	2,914 0.00%	56,835	605,489 0.62%	98,567,369 100.00%	2,914 0.00%	356,835
2 Issue of Shares to Mr Peter Hawkins	P	97,179,390	96,170,775 98.96%	339,126 0.35%	6,642	669,489 0.69%	98,181,350 99.35%	639,126 0.65%	6,642
3 Issue of Shares to Mr Matthew Vernon Hogan and Miss Zoe Louise Hogan <The Hogan Superannuation Fund>	P	93,089,334	92,068,719 98.90%	351,126 0.38%	2,776,642	669,489 0.72%	94,079,294 99.31%	651,126 0.69%	2,776,642
4 Issue of Shares to Mr Selvakumar Arunachalam (or his nominee(s))	P	97,004,390	95,995,775 98.96%	339,126 0.35%	106,642	669,489 0.69%	98,306,350 99.66%	339,126 0.34%	106,642
5 Issue of Shares to Yafco Pty Ltd <3 Bears Super Fund No 1 A/C> (as Mr Barry Fehlberg's nominee)	P	92,604,390	91,595,775 98.91%	339,126 0.37%	6,642	669,489 0.72%	93,906,350 99.64%	339,126 0.36%	6,642
6 Ratification of issue of Shares to St Clair	P	94,283,390	93,343,968 99.00%	269,933 0.29%	2,642	669,489 0.71%	95,354,543 99.72%	269,933 0.28%	302,642

