



Announcement Summary

Entity name

REDSTONE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 26, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDS	ORDINARY FULLY PAID	17,500,000	26/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42090169154

1.3 ASX issuer code

RDS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

04-May-2023 09:34

Announcement TitleNew - Proposed issue of securities -
RDS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of up to 25,000,000 fully paid ordinary shares requiring shareholder approval and 44,166,667 \$0.025 unlisted options expiring on 31 December 2025



Placement Details

ASX +security code and description

RDS : ORDINARY FULLY PAID

Issue date

26/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

16,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 16,000,000 RDS FPO Shares pursuant to Placement announcement to market on 4 May 2023 and updated Appendix 3B dated 10 May 2023.

ASX +security code and description

RDS : ORDINARY FULLY PAID

Issue date

26/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1,500,000 RDS FPO Shares for services provided by GBA Capital Pty Ltd pursuant to a mandate for the Placement, as announced to the market on 4 May 2023 and updated Appendix 3B dated 10 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDS : ORDINARY FULLY PAID	846,378,460

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDSAAA : OPTION EXPIRING 23-NOV-2027 EX \$0.0164	17,000,000
RDSAC : OPTION EXPIRING 20-NOV-2025 EX \$0.0204	15,000,000
RDSAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0188	32,000,000