



## Announcement Summary

**Entity name**

FORRESTANIA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 26, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRS	ORDINARY FULLY PAID	24,122,235	26/06/2023
FRSOA	OPTION EXPIRING 30-JUN-2026 DEFERRED	24,122,235	26/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647899698

### 1.3 ASX issuer code

FRS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/6/2023

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

29-May-2023 10:46

**Announcement Title**New - Proposed issue of securities -  
FRS**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall shares (3,529,286) to be issued to Underwriter's clients



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FRS : ORDINARY FULLY PAID

Issue date

26/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

24,122,235

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

FRSOA : OPTION EXPIRING 30-JUN-2026 DEFERRED

**Issue date**

26/6/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

24,122,235

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shortfall options (3,529,286) to be issued to Underwriter's clients

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRS : ORDINARY FULLY PAID	85,013,538
FRSO : OPTION EXPIRING 29-NOV-2024	34,524,318
FRSOA : OPTION EXPIRING 30-JUN-2026 DEFERRED	24,122,235

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRSAE : ORDINARY FULLY PAID RESTRICTED	8,237,500
FRSAF : OPTION EXPIRING 27-JUN-2025 RESTRICTED	12,000,000
FRSAG : OPTION EXPIRING 17-AUG-2025 RESTRICTED	500,000
FRSAH : OPTION EXPIRING 20-SEP-2025 RESTRICTED	5,750,000
FRSAL : PERFORMANCE RIGHTS	10,000,000
FRSAI : OPTION EXPIRING 14-FEB-2025 EX \$0.60	1,500,000
FRSAJ : OPTION EXPIRING 14-AUG-2025 EX \$0.65	750,000